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# The Second Wave of the German Ageing Survey (DEAS): Research Instruments 

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## The Second Half of Life Attitudes and Living Conditions

In the years ahead, the ageing of Germany's population will bring an increase in the percentage and number of senior citizens. To accurately assess the implications of this, and to gain a better understanding of the ageing process as a whole, political decision-makers need a clear picture of Germany's elderly population--both today and in the foreseeable future. This was the motivation for a Germany-wide survey of some 6,000 people, commissioned by the Federal Ministry for Family Affairs, Senior Citizens, Women and Youth. Representative sampling was used.

## Information to Users of the English Version of the DEAS 2002 Interview Schedule

This document contains the English translation of the interview schedule used in 2002 in the second wave of the German Ageing Survey (DEAS 2002). Most of the instruments in this interview schedule were originally constructed in German. When translating these instruments from German to English, we were supported by English native speakers fluent in German. Due to the specific situation in Germany, e.g. in terms of the educational system, the labour market, the health care system or the tax system, there exist German concepts and words which are not easy to translate. Moreover, some decisions in the translation process might be disputable. If you have any questions concerning the interview schedule, please do not hesitate to contact us:

## DEAS@dza.de

(Note: In some cases we used the authorized German translation of instruments originally published in other languages. When the original instrument was published in English, we use the original version of this instrument here. In the case of other languages we use the authorized English translation).

## Complete prior to interview



All rights concerning the formulation of the questions and design of the questionnaire are held by the German Centre of Gerontology, Berlin, and the infas Institute for Applied Social Sciences, Bonn.

This questionnaire is based on the research instruments developed by the Research Group on Ageing and the Life Course of the Free University Berlin and the Research Group for Psychogerontology of the University of Nijmegen for the first survey in 1996.

| No. | K. 1 | cont. with |
| :---: | :---: | :---: |
| 1. | Sex of respondent: <br> Male $\qquad$ 111 <br> (1) <br> Female $\qquad$ $\square$ 2 |  |
| 2. |  |  |
| 2 a . | Forget your actual age for a moment: How old do you feel, if you had to express it in years? <br> (2a) $\square$ years <br> Don't know $\qquad$ $\square$ 998 |  |
| 3 | If you think back to your childhood up to the age of 16 : <br> Did you grow up living with both biological parents for all or most of this period, that is, with both your biological mother and your biological father? <br> Please read options aloud! <br> One response only! <br> (3) <br> Yes, I grew up living with both biological parents for my entire childhood up to the age of 16 (Code letter $A$ and $B$ ) $\qquad$ 121 <br> Yes, I grew up living with both biological parents for most of my childhood up to the age of 16 (Code letter $A$ and $B$ ) $\qquad$ 2 <br> No, I grew up living with just one of my biological parents up to the age of 16 $\qquad$ 3 <br> No, I grew up living with other persons $\qquad$ $\square$ 4 $\square$ $\square$ 8 | 7 - 4 |
| 4. | Who did you live with for all or most of this period? <br> Show List 4! <br> A maximum of 2 persons should be selected; <br> This is to identify the two main caregivers! <br> A Biological mother $\qquad$ 22 <br> B Biological father $\qquad$ 23 <br> C Stepmother $\qquad$ 24 <br> D Stepfather $\qquad$ 25 <br> E Foster mother / adoptive mother $\qquad$ 26 <br> F Foster father / adoptive father $\qquad$ 27 <br> G Grandmother $\qquad$ 28 <br> H Grandfather $\qquad$ 29 <br> J Other relatives $\qquad$ 30 <br> please specify: $\qquad$ 31-70 <br> K Other relatives $\qquad$ 71 <br> please specify: $\qquad$ 72-111 <br> L Other person $\qquad$ 112 <br> please specify: $\qquad$ 113-152 <br> M Other person $\qquad$ 153 <br> please specify: $\qquad$ 154-193 | 5 |
|  |  | 6 |

5. Why didn't you live with both your biological parents for most of your childhood up to age $16 ?$

Field code!
(5)

Parents never lived together .........................................2

One parent absent for an extended period ................... $\square$4
Parents / one parent unknown $\qquad$5

Other reason (please state): $\qquad$ $\square 6$ 6
$\qquad$

?
6. Why did you grow up in an institution?
(6)

Don't know
 845
Declined $\qquad$7

The following questions relate to the two persons with whom the respondent spent most of his/her childhood (see questions 3 and 4). Please first enter the code letters and sex, then ask questions 7 to 18a for Person 1, then - if a second person was named - questions 7 to 18a for Person 2.

\begin{tabular}{|c|c|c|c|}
\hline 7. \& Please enter \& \begin{tabular}{l}
1st Person \\
Enter code letter from \\
List 4: \(\qquad\) 12/13 \(\square\) \\
male \(\qquad\)
\(\square\) \(1 \square\) female \(\qquad\)
\(\square\) \\
14
\end{tabular} \& \begin{tabular}{l}
2nd Person \\
Enter code letter from \\
List 4: \(\qquad\) 12/13 \(\square\) \\
male \(\qquad\)
\(\square\)
\(\square\) female \(\qquad\)
\(\square\) 14
\end{tabular} \\
\hline 8. \& \begin{tabular}{l}
What year was ... born? \\
(8)
\end{tabular} \&  \&  \\
\hline 9. \& \begin{tabular}{l}
What is his/her country of citizenship? \\
If ... holds citizenship of multiple countries, please name them all.
\end{tabular} \& \begin{tabular}{l}
Germany \(\qquad\)
11 \\
Greece \(\qquad\)
12 \\
Italy \(\qquad\)

$\qquad$ 13 <br>
Poland  <br>
Turkey $\qquad$
15 15 <br>
USA $\qquad$ <br>
States of former <br>
Yugoslavia $\qquad$
17 <br>
States of former <br>
Soviet Union $\qquad$
$\square$ 18 <br>
another country, namely: $\qquad$
19 e) $\qquad$ 22-51 <br>
Is stateless $\qquad$
$\square$ 20 <br>
Don't know $\qquad$
\end{tabular} \&  <br>

\hline 10. \& | Is ... still living today? |
| :--- |
| If deceased: ask year of death and and proceed to Question 18! |
| (9) | \&  \&  <br>


\hline 11. \& | Does ... live alone? |
| :--- |
| If answer no: With whom does .. live? |
| Multiple responses possible! (10) | \&  \&  <br>

\hline 12. \& Does ... live in his/her own private home, in a retirement or assisted living home, in a nursing home, or somewhere else?
(11) \& Private home ................................. $1 \square^{1}{ }^{63}$
Retirement/assisted living home .. $2 \square$
Nursing home ............................ $3 \square$
Other (please note): .................. 4
${\text { Don't know ................................ }{ }^{4}} \square^{64-84}$ \& Private home ................................ $1 \square 63$
Retirement/assisted living home ................... ${ }^{2} \square$
Nursing Home ........................ $4 \square$
Other (please note): ................ ${ }^{\square}$
Don't know .................................. $8 \square$ <br>

\hline 13. \& \begin{tabular}{l}
How often are you in contact with ... (i.e. visits, letters, or phone calls)? \\
Show List 13!
(12)
\end{tabular} \& \begin{tabular}{l}
Daily \(\qquad\)
\(\square\) 85 \\
Several times a week \(\qquad\)
\(\square\) 86 \\
Once a week \(\qquad\)
\(\square\) \\
Between 1-3 times per month ..... 4 \(\square\) \\
Several times a year \(\qquad\)
\(\square\) \\
Less often \(\qquad\)

$\square$ <br>
Never $\qquad$
$\square$

 \& 

Daily. $\qquad$
$\square$ 85- <br>
Several times a week $\qquad$
$\square$ 86 <br>
Once a week $\qquad$
$\square$ <br>
Between 1-3 times per month . ..... 4 $\square$ <br>
Several times a year $\qquad$
$\square$ <br>
Less often $\qquad$ ${ }_{6} \square$ <br>
Never $\qquad$
$\square$ $\square_{97,9}$ 97,98
\end{tabular} <br>

\hline
\end{tabular}



| No. | K. 4 | Cont. with |
| :---: | :---: | :---: |
| 19. | Do you have any brothers or sisters? Please include brothers and sisters who did not grow up with you and brothers and sisters who are no longer alive. <br> How many brothers and sisters do you have? | $20$ $25$ |
| 20. | Please tell me the first names of your brothers and sisters, beginning with the eldest. <br> Show yellow Persons Card! <br> Note the names on the yellow Persons Card and then enter answers in the following grid. Then ask questions 21 to 24 in that order for each of the brothers and sisters! |  |


| Question 20 <br> First Name: <br> Enter code: | $\begin{array}{\|ll\|} \hline \text { 1st } & \text { K. } 5 \\ \text { Sibling } & \\ \hline \end{array}$ | $\begin{array}{\|lr\|} \hline \text { 2nd } & \text { K. } 6 \\ \text { Sibling } & \\ \hline \end{array}$ | $\begin{array}{\|ll\|} \hline 3 \mathrm{rd} & \text { K. } 7 \\ \text { Sibling } & \\ \hline \end{array}$ | $\begin{array}{\|ll} \hline \text { 4th } & \text { K. } 8 \\ \text { Sibling } & \\ \hline \end{array}$ | $\begin{array}{\|ll} \hline 5 \text { th } & \text { K. } 9 \\ \text { Sibling } & \\ \hline \end{array}$ | $\begin{array}{\|l\|l} \hline \text { 6th } & \text { K. } 10 \\ \text { Sibling } & \\ \hline \end{array}$ | $\begin{array}{\|ll\|} \hline 7 \text { th } & \text { K. } 11 \\ \text { Sibling } & \\ \hline \end{array}$ | $\begin{array}{\|l\|l} \hline \text { 8th } & \text { K. } 12 \\ \text { Sibling } & \\ \hline \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 12-32 | 12-32 | 12-32 | 12-32 | 12-32 | 12-32 | -32 | 2 |
|  | $\underbrace{\square}_{33-35}$ | $\frac{\perp}{\text { د3-35 }}$ | $\frac{\perp}{33-35}$ | $\underset{33-35}{\perp}$ | $\underset{33-35}{\perp}$ | $\underset{33-35}{\perp}$ | $\frac{\perp}{\text { د3-35 }}$ | $\underset{33-35}{\perp}$ |
| Question 21 Sex: | $\begin{aligned} & \text { m. } \square_{1}{ }^{36} \\ & \text { f. } \square_{2} \end{aligned}$ | $\begin{array}{ll} \text { m. } \\ \text { f. } \\ \square_{2} 36 \end{array}$ | $\begin{array}{ll} \text { m. } \\ \text { f. } & \square_{1}{ }^{36} \\ \square_{2} \end{array}$ | $\begin{aligned} & \text { m. } \square_{1}{ }^{36} \\ & \text { f. } \square_{2} \end{aligned}$ | $\begin{array}{ll} \mathrm{m} . & \square_{1} \\ \mathrm{f} . & \square_{2} \end{array}$ | $\begin{aligned} & \text { m. } \square_{1}{ }^{36} \\ & \text { f. } \square_{2} \end{aligned}$ | $\begin{aligned} & \text { m. } \square_{136}^{36} \\ & \text { f. } \square_{2} \end{aligned}$ | $\begin{aligned} & \text { m. } \square_{1}{ }^{36} \\ & \text { f. } \square_{2} \end{aligned}$ |
| Question 22 <br> What year was ... born? |  |  |  |  |  |  | $\begin{aligned} & \left\lvert\, \begin{array}{l} \mid \quad \square \\ \text { D.n. } \quad \square \\ \text { D. } \\ 9998 \end{array}\right. \\ & \hline \end{aligned}$ | $\begin{array}{\|l\|} \hline \square \frac{\square}{\mid-40} \\ \text { D.k. } \square 9998 \end{array}$ |
| Question 23 Is ... still living? <br> If not: <br> Question 24: <br> What year did | $\begin{array}{ll} \text { Yes } & \square 141 \\ \text { D.k. } & \square \\ \text { No } & \square \\ & \square_{2} \end{array}$ | $\begin{array}{ll} \text { Yes } & \square_{141}^{41} \\ \text { D.k. } & \square_{8} \\ \text { No } & \square_{2} \end{array}$ | $\left\lvert\, \begin{array}{ll} \text { Yes } & \square_{141} \\ \text { D.k. } & \square_{8} \\ \text { No } & \square \\ 2 \end{array}\right.$ | $\begin{array}{ll} \text { Yes } & \square 141 \\ \text { D.k. } & \square_{8} \\ \text { No } & \square \\ & \square_{2} \end{array}$ | $\left.\begin{array}{ll} \text { Yes } & \square_{141} \\ \text { D.k. } & \square_{8} \\ \text { No } & \square{ }_{2}^{2} \end{array} \right\rvert\,$ | $\begin{array}{ll} \text { Yes } & \square \square_{141} \\ \text { D.k. } & \square 8 \\ \text { No } & \square \\ 2 \end{array}$ | $\begin{array}{ll} \text { Yek } & \square_{141}^{41} \\ \text { D.k. } & \square_{8} \\ \text { No } & \square_{2} \end{array}$ | $\begin{aligned} & \text { Yes } \square_{141} \\ & \text { D.k. } \square_{8} \\ & \text { No } \square_{2} \end{aligned}$ |
|  |  | LI <br> L2-45 <br> D.k. $\quad \square$ <br> Question 20, <br> Qext sibling <br> If no further <br> siblings: <br> Question 25 | $\|$L2-45 <br> D.k. $\quad \square$ <br> 9998 <br> Question 20, <br> next sibling <br> If no further <br> siblings: <br> Question 25 |  | L2-45 D.k. $\quad \square$ Question 20, Quest sibling nex If no further siblings:: Question 25 |  |  |  |


| No. | K. 13 | cont. with |
| :---: | :---: | :---: |
| 25. | Now I would like to talk about your schooling and vocational education/training. How many years did you attend school? years <br> Don't know $\qquad$ 998 <br> No schooling $\qquad$ $\square$ 995 | $\begin{aligned} & 26 \\ & -- \\ & 29 \end{aligned}$ |
| 26. | Where did you last attend school? <br> Was it ... <br> - in one of the states (Laender) of the former Federal Republic of Germany (West Germany) incl. West Berlin $\qquad$ 114 <br> - in the former German Democratic Republic incl. East Berlin (East Germany) 2 <br> - in one of the formerly (pre-WWII) Eastern territories of Germany $\qquad$ 3 <br> - or in another country? $\qquad$ $\square$ 4 <br> Don't know $\qquad$ $\square$ 8 | 27 $28$ |
| 27. | With the aid of this list, please tell me the highest level of school leaving qualification you have. | 29 |
| 28. | What kind of certificate did you obtain upon completion of school? Did you... <br> Please read out examples! <br> - leave school without obtaining a school-leaving certificate $\qquad$ 168 <br> - complete compulsory schooling with a school-leaving certificate $\square$ 2 <br> - or complete further secondary education with a school-leaving certificate? $\qquad$ 3 $\square$ 8 |  |
| 29. | Have you undergone vocational training or attended higher education in Germany? | 30 --1 31 32 |


| No. | к. 13 | cont. with |
| :---: | :---: | :---: |
| 30. | What is the highest level of vocational education/training you have completed? | $32$ |
| 31. | What kind of training was it? <br> Please name only the highest level of vocational training you have. <br> Show List 31! One response only! <br> A I received in-firm training $\qquad$ 1 <br> B I completed an in-firm apprenticeship $\qquad$ 2 <br> C I attended vocational training school $\qquad$ 3 <br> D I attended a university $\qquad$ 4 <br> E Other $\qquad$ 5 $\qquad$ $\square$ 8 |  |
| 32. | Not counting training or apprenticeship, what year did you start your first full-time job in your primary occupation? <br> (102) <br> I have never been employed full-time $\qquad$ 9995 <br> In the year $\square$ $\square$ $\square$ $\square$ 143-146 <br> Don't know $\qquad$ 9998 | 200 33 |
| 33. | What was your initial occupational status in your first job? What on this list would apply to you at that time? <br> Show blue card! <br> (104) <br> Code number:: $\square$ 147/148 <br> 97, 98,99 <br> If code no. 52, 53, or $\mathbf{6 3}$ is given, continue by asking: <br> Did you hold a managerial position there? <br> Yes $\qquad$ 1149 <br> No . $\qquad$ 2 <br> Don't know $\square$ $\square$ 8 |  |

\begin{tabular}{|c|c|c|}
\hline No. \& k. 13 \& cont.
with \\
\hline 34. \& \begin{tabular}{l}
What type of work did you start out doing there? \\
Please describe your job exactly. \\
Is there a special name for this occupation? \\
(105) \\
Job: \(\qquad\) 170-249 \\
Occupation: \(\qquad\) 250-329
\(\square\)
\(\square\) \(8 \quad 330\)
\end{tabular} \& \\
\hline 35. \& \begin{tabular}{l}
Since the start of your working life, have you ever had an extended interruption in employment, either once or more than once, for a period longer than six months? \\
What is meant here are only extended breaks between two jobs.
\end{tabular} \& 36
-88 \\
\hline 36. \& \begin{tabular}{l}
How many years in total has your working life been interrupted? \\
Round off to full years!
\(\square\) years \\
332-334 \\
Don't know \(\qquad\)
998
\end{tabular} \& \\
\hline 37. \& \begin{tabular}{l}
What sort of breaks were they? What were the reasons? \\
Show List 37! Multiple responses possible! \\
A Extended parental leave, maternity leave \(\qquad\)
335 \\
B Household work, childcare (beyond extended parental leave or maternity leave) \(\qquad\)
336 \\
C Military service, war imprisonment/ captivity \(\qquad\)
337 \\
D Military service or community service \(\qquad\)
338 \\
E Vocational training, further training, higher education \(\qquad\)
\\
F Prolonged unemployment \(\qquad\)
\\
G Sickness, injury in accident, rehabilitation \(\qquad\)
\\
H Other reasons \(\qquad\)

$\square$ 343
\end{tabular} \& <br>

\hline 38. \& | Please tick with reference to Question 2: |
| :--- |
| (106) |
| Respondent was |
| - born in 1941 or earlier 134 344 |
| - born in 1942 or later $\qquad$ $\square 2$ $\square_{2}$ |
| - Declined to give year of birth as in question 2 . $\square$ $\square_{7}$ | \& 100

-101
100 <br>
\hline
\end{tabular}



| No. | к. 15 | cont. with |
| :---: | :---: | :---: |
| 102. | Block A: Old-Age Pensioners and Retirees <br> Sometimes pensioners and retirees keep working after retirement. What about you: are you working at the moment? (109) <br> Yes $\qquad$ 111 <br> No $\qquad$ $]_{2}$ | 104 <br> 103 |
| 103. | Do you plan to take up employment again? <br> (118) <br> Yes $\qquad$ $1 \quad 12$ <br> No $\qquad$ $\square$ 2 <br> Don't know $\square$ ] |  |
| 104. | How long have you been receiving a pension or retirement benefits from your previous job? <br> Please name the month and year when you started receiving pension/retirement benefits. <br> (119) <br> 13/14 <br> 15-18 <br> Since month $\square$ $\perp$ <br> year $\square$ <br> Don't know $\qquad$ 98. $\qquad$ $\square$ 9998 |  |
| 105. | If you think of the last five years prior to your retirement: <br> what on this list applied to you during this period? <br> Please state for every item on the list whether it applied to you personally. <br> Show list 105! <br> To answer items B to $K$, it is irrelevant whether this occurred once or on several occasions or how long the period was. |  |


| No. | к. 15 | cont. with |
| :---: | :---: | :---: |
| 106. | What about the situation immediately prior to receiving your pension or retirement benefits? Which item on this list would apply to you? <br> Show List 106! One response only! <br> ( 120 mod.) <br> A I was employed (including short-time work) $\qquad$ <br> B I was in the approaching retirement part-time employment with zero working hours. $\qquad$ 2 <br> C I was unemployed $\qquad$ 3 <br> D I was an early retiree (including any progressive retirement scheme). $\qquad$ 4 <br> E I received an invalidity/occupational invalidity pension $\qquad$ 5 <br> F I was sick for a longer period and received money from my health insurance $\qquad$ 6 <br> G I was receiving re-training/training or further training $\qquad$ 7 <br> H I was a homemaker $\qquad$ 8 <br> J Other (please note): $\qquad$ 9 | 110 <br> 109 <br> 107 <br> $\square-$ <br> 110 <br> 109 |
| 107. | What type of early retirement was it? Was it . . . <br> Please read out examples! Multiple responses possible! <br> (121) <br> - a company early retirement scheme $\qquad$ 126 <br> - a social compensation plan $\qquad$ 127 <br> - or transitional retirement benefits/early retirement benefits in the states of the former GDR (East Germany)? $\qquad$ $\square$ 128 <br> Don't know $\square$ $\square$ 129 |  |
| 108. | Did you actually want to stop working at that point, or would you have preferred to stop working sooner or to continue working longer? <br> (122) <br> It was what I wanted $\qquad$ 1130 <br> I would have preferred to stop sooner $\qquad$ $\square$ 2 <br> I would have preferred to continue working ... $\square$ 3 |  |
| 109. | Did you receive a one-time severance payment or regular payments from your last employer in connection with leaving the company? <br> Yes $\qquad$ 1131 <br> (123) <br> No $\qquad$ 2 <br> Don't know $\square$ 8 |  |
| 110. | If you think back to your transition to retirement: How difficult was it for you? <br> Show List 110! <br> Very difficult. $\qquad$ 1132 Difficult $\qquad$ $\square$ 2 <br> A little difficult $\qquad$ $\square$ 3 <br> Hardly difficult . $\qquad$ $\square$ 4 <br> Not at all difficult $\qquad$ $\square$ 5 <br> Don't know $\square$ $\square$ 8 |  |


| No. | к. 15 | cont. with |
| :---: | :---: | :---: |
| 111. | How often does your transition to retirement and the changes associated with it occupy your thoughts today? <br> Show List 111! <br> Very often (constantly) $\qquad$ 1133 <br> Often $\qquad$ 2 <br> Sometimes. $\qquad$ $\square$ 3 <br> Seldom $\qquad$ 4 <br> Never $\qquad$ $\square$ 5 <br> Don't know 8 |  |
| 112. | When you look back on your transition to retirement, would you say that, generally speaking, your life is better or worse now than it was before you retired? <br> Show List 112! <br> Much better $\qquad$ 1134 <br> Somewhat better $\qquad$ $\square$ 2 <br> Remains the same $\qquad$ $\square$ 3 <br> Somewhat worse $\qquad$ $\square$ $\square_{4}$ <br> Much worse . $\qquad$ 5 <br> Don't know $\qquad$ ] 8 |  |
| 113. | Up to what year were you employed full-time in your primary occupation? <br> Until the year $\square$ ${ }_{135-138}$ <br> Don't know $\qquad$ 9998 |  |
| 114. | What was your previous occupational status? <br> Please give me the appropriate code number. <br> Show blue card! <br> (104) <br> If code numbers $\underline{52}, \underline{53}$ or $\underline{63}$ are given, go on to ask: <br> Did you have a managerial position there? <br> Yes $\qquad$ 1141 <br> No $\qquad$ 2 <br> Don't know $\square$ $\square$ 8 |  |
| 115. | What kind of work did you do? <br> Please describe your job exactly. <br> Is there a special name for this occupation? <br> (126) <br> Job: $\qquad$ 142-221 <br> Occupation: $\qquad$ 222-301 $\square$ $\square$ $8 \quad 302$ |  |


| No. | K. 15 | cont. with |
| :---: | :---: | :---: |
| 116. | What sector was the last company in that you worked for? Was it . . . <br> Please read out examples! <br> - an agricultural or forestry business $\qquad$ 1303 <br> - an industrial business $\qquad$ 2 <br> - a handicraft business $\qquad$ 3 <br> - a commercial or service business $\qquad$ 4 <br> - or was it part of the public service? $\qquad$ $\square$ 5 <br> Don't know $\qquad$ $\square$ 8 |  |
| 117. | About how many people were employed at your place of work including owner and trainees? <br> Show List 117! <br> If not known exactly, get an estimate! |  |
| 118. | How many hours per week did you last work at your last job in your primary occupation, including overtime? | 119 -120 |
| 119. | There are many reasons for working part-time. <br> What was the main reason for you? <br> Show List 119! Multiple responses possible! <br> (128) <br> A Because it would be too difficult to combine the double burden of housework and a full-time job $\square$ 328 <br> B Because my partner/spouse is retired $\qquad$ 329 <br> C In order to have enough time for myself $\qquad$ 330 <br> D In order to be able to take care of someone who is sick or invalid $\qquad$ 331 <br> E For family reasons $\qquad$ 332 <br> F For health reasons $\qquad$ 333 <br> G For internal company reasons (i.e., short-time work) 334 <br> H To prepare for retirement $\qquad$ 335 <br> J I was unable to find a full-time job $\qquad$ 336 <br> K Other reasons (please note): $\qquad$ 337 $\qquad$ |  |


| No. | K. 15 | cont. with |
| :---: | :---: | :---: |
| 120. | Did you take part in a approaching retirement part-time employment program for older employees that provided partial wage compensation? | 121 <br> 123 |
| 121. | There are several forms of approaching retirement part-time employment. <br> Which of the following applies to you? <br> Show List 121! One response only! <br> A Part-time model: I worked half of my normal weekly working hours up to the start of retirement $\qquad$ 1419 <br> B Block model: In the first half of approaching retirement part-time employment, I worked the same working hours as before; in the second half, I was released from work (zero working hours) up to the start of retirement $\qquad$ 2 <br> C or another arrangement $\qquad$ 3 $\qquad$ $\square$ 8 |  |
| 122. | How many years did you spend in approaching retirement part-time employment? <br> In the case of the block model: <br> Years from the beginning of wage or salary reduction <br> up to start of retirement! <br> years <br> 420-422 <br> Don't know $\qquad$ $\qquad$ 998 |  |
| 123. | How many years in total did you work before retiring? <br> If you went through a non-working phase of approaching retirement part-time employment, please include these years. $\square$ years <br> 443-445 <br> Don't know $\qquad$ 998 |  |
| 124. | Why did you stop working full-time in your primary occupation? <br> Show List 124! Multiple responses possible! <br> (130 mod.) <br> A Because I had reached retirement age $\qquad$ 446 <br> B Because I wanted to stop as early as possible $\qquad$ 447 <br> C Because it would be too difficult to combine the double burden of housework and a full-time job $\qquad$ 448 <br> D Because my partner/spouse is retired $\qquad$ 449 <br> E In order to have enough time for myself $\qquad$ 450 <br> F In order to be able to take care of someone who is sick or invalid $\qquad$ 451 <br> G For family reasons $\qquad$ 452 <br> H For health reasons $\qquad$ 453 <br> J For internal company reasons $\qquad$ 454 <br> K I lost my job $\qquad$ 455 <br> L Another reason (please note): $\qquad$ 456 |  |


| No. | K. 15 | ${ }_{\text {c }}^{\text {cont. }}$ ( |
| :---: | :---: | :---: |
| 125. | Are you entitled to a company pension, a company supplementary pension, or VBL (public sector employees' supplementary pension system)? <br> Yes. $\qquad$ 1537 (134 mod.) <br> No $\qquad$ $\square$ 2 <br> Don't know $\square$ $\square$ 8 |  |
| 126. | How would you rate your life in retirement on the whole at the moment? <br> Show Orange List A! <br> Very good $\qquad$ 1538 <br> (135) <br> Good $\qquad$ $\square_{2}$ <br> Average $\qquad$ 3 <br> Bad $\qquad$ $\square$ 4 <br> Very bad $\qquad$ 5 |  |
| 127. | Please tick as in Q. 104: <br> ( 136 mod .) <br> Respondent retired <br> - 1991 or earlier $\qquad$ $\square$ 1539 <br> - 1992 or later $\qquad$ $\square$ $\square_{2}$ $\qquad$ $\square$ $\square$ 3 | $\begin{aligned} & 128 \\ & -\frac{129}{128} \\ & 128 \end{aligned}$ |
| 128. | How has your life in retirement changed over the past ten years? <br> Show Orange List B! <br> (137) <br> Has improved greatly $\qquad$ $1 \quad 540$ <br> Has improved somewhat $\qquad$ <br> Has stayed the same $\qquad$ <br> Has worsened somewhat $\qquad$ 4 <br> Has gotten much worse $\qquad$ $\square$ 5 | $\begin{gathered} 130 \\ ! \end{gathered}$ |
| 129. | How has your life changed due to entering retirement? <br> Show Orange List B! <br> Has improved greatly $\qquad$ 1541 <br> (138) <br> Has improved somewhat $\qquad$ <br> Has stayed the same $\qquad$ <br> Has worsened somewhat $\qquad$ $\square$ 4 <br> Has gotten much worse $\qquad$ $\square$ 5 |  |
| 130. | How do you expect your life in retirement to change in the future? <br> Show Orange List B! <br> (139) <br> Will improve greatly  $\qquad$ 1542 <br> Will improve somewhat $\qquad$ <br> Will remain the same $\qquad$ ] <br> Will worsen somewhat $\qquad$ $\square$ 4 <br> Will get much worse $\qquad$ $\square$ 5 | $\begin{gathered} 200 \\ ! \end{gathered}$ |


| No. | K. 16 | cont. with |
| :---: | :---: | :---: |
| 131. | Block B: Employees <br> What occupational status would apply to you at the moment? Show Blue card! <br> Only include occupational status in main job! <br> Code number: $\square$ 1112 |  |
| 132. | What kind of work do you currently do? <br> Please describe your job exactly. <br> Is there a special name for this occupation? (141) <br> Job: $\qquad$ 13.92 <br> Occupation: $\qquad$ 93-172 $\square$ $8 \quad 173$ |  |
| 133. | If you think about the past five years: what on this list applied to you during this period? <br> Please state for every item on the list whether it applied to you personally. <br> Show List 133! <br> For items B to $K$, it is irrelevant whether this occurred once or on several occasions or how long the period was. |  |
| 134. | If you think about your current job: <br> What sector is the company in where you work? Is it... <br> Please read out examples! <br> - an agricultural or forestry business $\qquad$ 1174 <br> - an industrial business $\qquad$ 2 <br> - a handicraft business $\qquad$ 3 <br> - a commercial or service business $\qquad$ $\square$ 4 <br> - or is it part of the public service? $\qquad$ $\square$ 5 $\qquad$ $\square$ 8 |  |


| No. | k. 16 | cont. with |
| :---: | :---: | :---: |
| 135. | About how many people are employed at your place of work including owner and trainees? <br> Show List 135! <br> If not known exactly: please get an estimate! |  |
| 136. | Are you entitled to a company pension, company supplementary pension, or VBL (public sector employees or supplementary pension system)? <br> (148 mod.) <br> Yes. $\qquad$ 1340 <br> No $\qquad$ 2 <br> Don't know  8 |  |
| 137. | How many hours a week do you currently work at your job, including overtime? | 138 |
| 138. | There are many reasons for working part-time. <br> What were the main reasons for you? <br> Show List 138! Multiple responses possible! <br> (143) <br> A Because it would be too difficult to combine the double burden <br> of housework and a full-time job. $\qquad$ 220 <br> B Because my partner/spouse is retired $\qquad$ 221 <br> C In order to have enough time for myself $\qquad$ $\square$ 222 <br> D In order to be able to take care of someone who is sick or invalid $\qquad$ $\square 223$ <br> E For family reasons $\qquad$ 224 <br> F For health reasons. $\qquad$ 225 <br> G For internal company reasons (i.e., short-time work). $\qquad$ 226 <br> H To prepare for retirement $\qquad$ 227 <br> J I was unable to find a full-time job $\qquad$ 228 <br> K Other reasons (please note): 229 |  |


| No. | к. 16 | cont. with |
| :---: | :---: | :---: |
| 139. | Are you currently in approaching retirement part-time employment? | $\left[\begin{array}{l} -140 \\ 142 \\ -145 \end{array}\right.$ |
| 140. | There are several forms of approaching retirement part-time employment. <br> Which of the following applies to you? <br> Show List 140! One response only! <br> A Part-time model: I worked half of my normal weekly working hours <br> up to the start of retirement $\qquad$ 1178 <br> B Block model: In the first half of approaching retirement part-time employment, I worked the same working hours as before; in the second half, I was released from work (zero working hours) up to the start of retirement $\qquad$ $\square$ 2 <br> C or another arrangement $\qquad$ $\square$ 3 <br> Don't know $\qquad$ 8 |  |
| 141. | How long have you been in approaching retirement part-time employment? <br> For the block model: Years since the start of wage/salary reduction! <br> 179/180 <br> 181-184 <br> Since month $\square$ $\perp$ year $\square$ <br> Don't know $\square$ $\square$ 98. $\qquad$ 9998 | $\begin{gathered} 145 \\ ! \end{gathered}$ |
| 142. | Do you intend to take part in an approaching retirement part-time employment program prior to retiring? <br> Yes. $\qquad$ 1191 <br> - <br> No $\qquad$ 2 <br> Don't yet know $\qquad$ $\square$ 8 | 143 --145 |
| 143. | There are several forms of approaching retirement part-time employment. <br> Which of the following would be an option for you? <br> Show List 143! One response only! <br> A Part-time model: To work half of my normal weekly working hours <br> up to the start of retirement $\qquad$ $1 \quad 192$ <br> B Block model: In the first half of approaching retirement part-time employment, work the same working hours as before; in the second half, released from work (zero working hours) up to the start of retirement $\qquad$ $\square$ 2 <br> C Or some other distribution of the $50 \%$ reduced total working hours $\qquad$ $\square$ 3 <br> Don't know $\qquad$ 8 8 |  |
| 144. | From what age on, and for how many years would you like to be in approaching retirement part-time employment? <br> For the block model: <br> age at which you would like to start wage/salary reduction! ${ }^{213 / 214}$ $\square$ y years <br> for $\square$ years Don't know yet $\square$ ] 98 $\square$ $\square$ 98 |  |


| Nr. | cont. with |
| :---: | :---: |
| 145. | For how many years total have you been employed? $\square$ years <br> 310-312 <br> Don't know $\qquad$ 998 |
| 146. | At what age do you plan to stop working? <br> (145) <br> At the age of $\square$ $\perp$ years 313-315 Don't know yet. $\qquad$ Don't know yet................. 998 |
| 147. | When you think of your present job: <br> how satisfied or unsatisfied are you with the various aspects I'll read out to you now? |
| 148. | A job can sometimes be quite strenuous. <br> What would you say about yourself at present: to what extent are you stressed by... |


| No. | к. 16 | cont. with |
| :---: | :---: | :---: |
| 149. | How high would you estimate the likelihood of becoming unemployed in the near future? Would you say it is ... <br> Please read out examples! <br> - very likely  $\qquad$ 1394 <br> - likely. $\qquad$ 2 <br> - unlikely $\qquad$ $\square$ 3 <br> - very unlikely? $\qquad$ $\square$ 4 <br> Don't know  8 |  |
| 150. | Do you plan on changing jobs in the near future? <br> Yes. $\qquad$ 1354 <br> No $\qquad$ $\square$ - 2 <br> Don't know  8 |  |
| 151. | If you lost your present job, would it be easy, difficult, or almost impossible to find a job that is at least as good as the one you have now? <br> Easy $\qquad$ 1355 <br> Difficult $\qquad$ $\square$ 2 <br> Almost impossible $\qquad$ $\square$ 3 <br> Don't know $\square$ $\square$ 8 |  |
| 152. | There are courses and advanced occupational training programs available for many occupations. <br> Think back over the past 10 years. Did you attend any training, courses, seminars, or events designed to provide occupational training or vocational retraining? | 153 -155 |
| 153. | How many courses or programs for occupational training or retraining have you attended in the past 10 years? $\square$ sessions/courses $\square$ 998 |  |
| 154. | Thinking back to your most recent course or training program, what was your personal motivation for attending it? <br> Please give the most important reason for attending. <br> Show List 154! One response only! <br> A Brush up on job skills that were not up-to-date $\qquad$ <br> B Expand job skills to take on additional responsibilities $\qquad$ <br> C To move to a new position $\qquad$ 3 <br> D To work with new technologies (new machines, programs, etc.) $\qquad$ 4 <br> E Career advancement (i.e., master craftsman) $\qquad$ 5 <br> F Retrain for a different occupation. $\qquad$ 6 <br> G Another main reason (please note): $\qquad$ 7 $\qquad$ <br> 412-450 | $\begin{gathered} 156 \\ ! \end{gathered}$ |


| No. | K. 16 | cont. with |
| :---: | :---: | :---: |
| 155. | Would you have liked to take part in an advanced occupational training course or program in the last ten years? <br> Yes $\qquad$ 1387 <br> No $\qquad$ 2 <br> Don't know <br> ...... $\square$ 8 |  |
| 156. | Would you like to take part in an advanced occuptational training course or program in the near future? | $\begin{aligned} & 157 \\ & 158 \end{aligned}$ |
| 157. | What would be your main reason for attending this training course or program? <br> Please give your most important reason. <br> Show List 157! One response only! <br> A Brush up on job skills that are not up-to-date $\qquad$ 1 451/ <br> B Expand job skills to take on additional responsibilities $\qquad$ <br> C To move to a new position $\qquad$ 3 <br> D To work with new technologies (new machines, programs, etc.) $\qquad$ 4 <br> E Career advancement (i.e., master craftsman) $\qquad$ 5 <br> F Retrain for a different occupation $\qquad$ 6 <br> G Another main reason (please note): $\qquad$ 7 $\qquad$ <br> 453-491 $\square$ $\square$ 98 |  |
| 158. | How would you rate your present overall job situation? |  |
| 159. | How has your job situation changed over the past 10 years? <br> Show Orange List A! <br> Has improved greatly $\qquad$ 1390 <br> Has improved somewhat $\qquad$ 2 <br> Has stayed the same $\qquad$ 3 <br> Has worsened somewhat $\qquad$ 4 <br> Has gotten much worse $\qquad$ 5 |  |


| No. | K. 16 | cont. with |
| :---: | :---: | :---: |
| 160. |  | $200$ <br> ! $161$ |
| 161. | I would like to know how much thought you have given to your life after retirement. Have you thought about it a lot, a little, or not at all? (152) <br> A lot $\qquad$ 1392 <br> A little $\qquad$ 2 <br> Not at all $\qquad$ $\square$ 3 | $\begin{gathered} 162 \\ -200 \end{gathered}$ |
| 162. | How do you expect your life to change after retirement? <br> Show Orange List C! <br> Will improve greatly $\qquad$ 1393 <br> (153) <br> Will improve somewhat $\qquad$ 2 <br> Will remain the same $\qquad$ $\square$ 3 <br> Will worsen somewhat $\qquad$ $\square$ 4 <br> Will get much worse $\qquad$ $\square$ 5 | 200 $!$ |

\begin{tabular}{|c|c|c|}
\hline No. \& K. 17 \& cont.
with \\
\hline 163. \& \begin{tabular}{l}
Block C: Non-Employed Persons \\
When did you start the approaching retirement part-time employment with zero working hours? Please give me the month and year when this phase began.
\[
11 / 12
\] \\
Since month \(\square\)
\(\square\)
\(\square\) \(\perp\)」 year 1 \(1 ـ\)
\(\square\)
\(\square\)
\(\square\) 98 . \(\qquad\)
\(\square\) 9998
\end{tabular} \& \\
\hline 164. \& When do you plan to begin retirement? \& \[
\begin{gathered}
175 \\
!
\end{gathered}
\] \\
\hline 165. \& \begin{tabular}{l}
Since when have you been unemployed? \\
Please give me the month and year when you became unemployed.
\end{tabular} \& \\
\hline 166. \& \(\begin{array}{ll}\text { Are you registered as unemployed with the employment office? } \& \text { Yes .................. } \square_{129}{ }^{29} \\ \& \text { No ........... } \square_{2}\end{array}\) \& \\
\hline 167. \& \begin{tabular}{ll} 
Do you intend to get a job again soon or in the future? \& Yes, as soon as possible \(\ldots . . \square_{131}\) \\
\begin{tabular}{ll} 
(154 mod.)
\end{tabular} \& Yes, later .............................. \(\square_{2}\) \\
\& No ............................. \(\square_{3}\) \\
\& Don't know ............... \(\square_{8}\)
\end{tabular} \& \\
\hline 168. \& \begin{tabular}{l}
Do you think it will or could be difficult for you to find a new job because of your age? \\
Show List 168! \\
Yes, definitely \(\qquad\) 132 \\
Probably yes \(\qquad\)
\(\square\) 2 \\
Perhaps \(\qquad\)
\(\square\) 3 \\
Probably not \(\qquad\)
\(\square\) \\
No, not at all. \(\qquad\)
\(\square\) 5 \\
Don't know \(\qquad\)

\end{tabular} \& 171 <br>

\hline
\end{tabular}

| No. | 17 | cont. |
| :---: | :---: | :---: |
| 169. | How long have you been in early retirement? <br> Please give me the month and year you started early retirement. |  |
| 170. | Did you actually want to stop work at this point, or would you have preferred to stop working sooner or to continue working longer? <br> (159) <br> It was what I wanted $\qquad$ 139 <br> I would have preferred to stop sooner $\qquad$ $\square$ 2 I would have preferred to continue working .. $\square$ 3 $\qquad$ . 8 8 |  |
| 171. | Did you receive a one-time severance payment or regular payments from your last employer in connection with leaving the company? <br> Yes $\qquad$ 140 <br> (160) <br> No $\qquad$ 2 <br> Don't know <br> ....... $\square$ 8 | $\begin{gathered} 175 \\ ! \end{gathered}$ |
| 172. | Since when have you been receiving an invalidity / occupational invalidity pension? Please give me the month and year when you first received these benefits. | $\begin{gathered} 176 \\ ! \end{gathered}$ |
| 173. | Do you plan on taking up work or continuing to work now or in the future? <br> Yes, as soon as possible. 147 <br> (163 mod.) <br> Yes, later $\qquad$ 2 <br> No $\qquad$ <br> Don't know $\qquad$ $\square$ 8 |  |
| 174. | Do you think it will or could be difficult for you to find a new job because of your age? <br> Show List 174! <br> Yes, definitely $\qquad$ 148 <br> Probably yes $\qquad$ $\square_{2}$ <br> Perhaps $\qquad$ <br> Probably not $\qquad$ $\square$ $\square_{4}$ <br> No, not at all $\qquad$ $\square$ 5 $\square$ 8 $\square$ |  |


| No. | K. 17 | cont. with |
| :---: | :---: | :---: |
| 175. | Up to what year were you employed full-time in your primary occupation? <br> Up to the year $\square$ ${ }_{73.76}$ <br> Don't know $\qquad$ $\square$ 9998 |  |
| 176. | What was your previous occupational status? <br> Please give me the appropriate code number. <br> Show blue card! <br> (165) <br> Code number: $\square$ 77/78 If code numbers $\underline{\mathbf{5 2}}, \underline{53}$ or $\underline{\mathbf{6 3}}$ are given, go on to ask: <br> Did you hold a managerial position there? <br> Yes $\qquad$ $\square_{1}$ $1 \quad 79$ <br> No $\qquad$ $\square_{2}$ <br> Don't know $\square$ $\square_{8}$ |  |
| 177. | What kind of work did you do? <br> Please describe your job exactly. <br> Is there a special name for this occupation? <br> (166) <br> Job: $\qquad$ 80-159 <br> Occupation: $\qquad$ 160-239 $\square$ $\square$ $8 \quad 240$ |  |
| 178. | What sector was the last company in that you worked for? Was it . . . <br> Please read out examples! <br> - an agricultural or forestry business $\qquad$ 1241 <br> - an industrial business $\qquad$ 2 <br> - a handicrafts business $\qquad$ $\square$ 3 <br> - a commercial or service business $\qquad$ $\square$ $]_{4}$ <br> - or was it part of the public service? $\qquad$ $\square$ 5 <br> Don't know $\square$ $\square$ 8 |  |
| 179. | About how many people were employed at your place of work including owner and trainees? <br> Show List 179! <br> If not known exactly: please get an estimate! |  |


| No. | K. 17 | cont. with |
| :---: | :---: | :---: |
| 180. | How many hours per week did you work in your primary occupation at the end of your full-time working life, including overtime? | 181 <br> 182 |
| 181. | There are many reasons for working part-time. <br> What were the main reasons for you? <br> Show List 181! Multiple responses possible! <br> (168) <br> A Because it would be too difficult to combine the double burden of housework and a full-time job. $\qquad$ 246 <br> B Because my partner/spouse is retired $\qquad$ 247 <br> C In order to have enough time for myself. $\qquad$ 248 <br> D In order to be able to take care of someone who is sick or invalid $\qquad$ 249 <br> E For family reasons $\qquad$ 250 <br> F For health reasons $\qquad$ 251 <br> G For internal company reasons (i.e., short-time work) $\qquad$ 252 <br> H To prepare for retirement $\qquad$ 253 <br> J I was unable to find a full-time job $\qquad$ 254 <br> K Other reasons (please note): $\qquad$ 255 |  |


| No. | k. 17 | cont. with |
| :---: | :---: | :---: |
| 182. | And why did you stop working full-time in your primary occupation? <br> Show List 182! Multiple responses possible! <br> (169 mod.) <br> A Because I wanted to stop as early as possible  $\qquad$ 356 <br> B Because it would difficult to combine the double burden of housework and a full-time job . 357 <br> C Because my partner/spouse is retired $\qquad$ 358 <br> D In order to have enough time for myself $\qquad$ 359 <br> E In order to be able to care for someone who is sick or invalid $\qquad$ 360 <br> F For family reasons $\qquad$ 361 <br> G For health reasons. $\qquad$ 362 <br> H For internal company reasons $\qquad$ 363 <br> J I lost my job. $\qquad$ 364 <br> K Other reasons (please note): $\qquad$ 365 |  |
| 183. | For how many years total have you been employed? (170) $\square$ years <br> 446/447 <br> Don't know $\qquad$ 98 |  |
| 184. | Does your employment history to date entitle you to a company pension, company supplementary pension, or pension scheme for public employees such as VBL? <br> (171 mod.) <br> Yes $\qquad$ 1448 <br> No $\qquad$ 2 <br> Don't know $\square$ $\square$ 8 |  |
| 185. | How would you rate your present overall job situation? <br> Show Orange List! | $\begin{aligned} & 186 \\ & -- \\ & 190 \end{aligned}$ |
| 186. | How has your job situation changed over the past 10 years? <br> Show Orange List B! <br> (173) <br> Has improved greatly $\qquad$ 1450 <br> Has improved somewhat $\qquad$ 2 <br> Has stayed the same $\qquad$ $\square$ 3 <br> Has worsened somewhat $\qquad$ $\square$ 4 <br> Has gotten much worse . $\qquad$ 5 |  |


| No. | K. 17 | cont. with |
| :---: | :---: | :---: |
| 187. | Just think for a moment of your future: <br> How do you expect your job situation to change in future? | $200$ <br> ! $188$ |
| 188. | I would like to know how much thought you have given to your life after retirement. Have you thought about it a lot, a little, or not at all? (175) <br> A lot $\qquad$ 1452 <br> A little $\qquad$ $\square$ 2 <br> Not at all $\qquad$ $\square$ 3 | $\begin{gathered} 189 \\ -- \\ 200 \\ ! \end{gathered}$ |
| 189. | How do you expect your life to change after retirement? | $200$ |
| 190. | How would you rate your life in retirement at present? |  |
| 191. | How do you expect your life in retirement to change in the future? |  |


| No. | MARITAL STATUS AND PARTNER K. 18 | cont. with |
| :---: | :---: | :---: |
| 200. | What is your marital status? <br> Show List 200! One response only! <br> (200) <br> $\square_{1}^{11}$... Married, living together with spouse <br> When did you marry this spouse? $\qquad$ year | 201 |
|  | 2... Married, living separated from spouse <br> Since when have you separated and . $\qquad$ year $\square$ <br> when did you marry this spouse? $\qquad$ year <br> 3... Divorced <br> Since when have you been divorced and $\qquad$ year $\square$ <br> when did you marry this spouse? $\qquad$ year 4... Widowed <br> Since when have you been widowed $\qquad$ year <br> when did you marry your deceased spouse? $\qquad$ year $\square$ $\square$ | 202 <br> 202 <br> 202 |
|  | 5... Single <br> Do you have a steady partner at the moment? $\begin{aligned} & \text { Yes } \ldots \ldots . . . \square_{140} \square_{10}-1 \\ & \text { No .......... } \square_{2}^{2} \end{aligned}$ | 204 <br> 203 |
| 201. | What year was your spouse born? <br> 41-44 <br> (201) <br> 9998 | 206 |
| 202. | Do you have a steady partner at the moment? <br> (202) | 204 |
| 203. | Did you ever have a steady partner who you were not married to? $\qquad$ 146 <br> (203) <br> No. $\qquad$ $\square$ 2 | $\frac{237}{246}$ |
| 204. | Do you live together with this partner? If so, since when? <br> (207) |  |
| 205. | What year was this partner born? <br> 52-55 <br> (208) 9998 |  |

\begin{tabular}{|c|c|c|}
\hline No. \& k. 18 \& cont.
with \\
\hline 206. \& \begin{tabular}{l}
What is your partner's country of citizenship? \\
If he/she holds citizenship of multiple countries, please name them all. \\
Germany \(\qquad\)
\(\square\) 517 \\
Greece \(\qquad\)
\(\square\) 518 \\
Italy \(\qquad\)
\(\square\) 519 \\
Poland \(\qquad\)
520 \\
Turkey \(\qquad\)
521 \\
USA. \(\qquad\)
522 \\
States of former Yugoslavia. \(\qquad\)
523 \\
States of former Soviet Union \(\qquad\)
524 \\
Another country (please name): \(\qquad\)
525
\(\qquad\) \\
He /she is stateless . \(\qquad\)
\(\square\) 526
\(\square\) \(\square 527\)
\end{tabular} \& \\
\hline 207. \& \begin{tabular}{l}
I would now like to talk about your partner's working life. \\
Let's begin with school. \\
How many years did your partner attend school? \(\square\) years \\
107/108 \\
Don't know \(\qquad\)
98
\end{tabular} \& \\
\hline 208. \& \begin{tabular}{l}
Where did your partner last attend school? Was it... \\
- in one of the states (Laender) of the former Federal Republic \\
of Germany (West Germany) incl. West Berlin \(\qquad\)
1109 \\
- in the former German Democratic Republic incl. East Berlin (East Germany) \(\square\) 2 \\
- in one of the formerly (pre-WWII) Eastern territories of Germany \(\qquad\)
\(\square\) 3 \\
- or in another country? \(\qquad\)
\(\square\) 4 \\
Don't know \(\qquad\)

\end{tabular} \& 209 <br>

\hline 209. \& | With the aid of the lis, please tell me the highest level of school leaving qualification your partner has. |
| :--- |
| Show list 209! One response only! |
| A Special Needs School $\qquad$ $\square 1$ |
| B Lower Secondary School (Hauptschule, Volksschule) $\qquad$ $\square$ 2 |
| C Intermediate Secondary School (Realschule, Lyzeum) $\qquad$ $\square$ 3 |
| D Polytechnic Secondary School, 8th Grade . $\qquad$ 4 |
| E Polytechnic Secondary School, 10th Grade $\qquad$ 5 |
| F Qualification for Applied Upper Secondary Studies (Fochhochschulreife) $\qquad$ 6 |
| G Upper Secondary School (Gymnasium / Extended Upper School / Vocational School with Abitur Exam) $\qquad$ |
| H Other (please note): $\qquad$ 8 112-191 |
| J Did not attain any school-leaving certificate $\qquad$ $\square$ 9 $\square$ 98 | \& 211 <br>

\hline
\end{tabular}

| No. | K. 18 | cont. with |
| :---: | :---: | :---: |
| 210. | With what kind of certificate did he/she obtain upon completion of school? Did he/she . . . <br> Read out examples! <br> - leave school without obtaining a school-leaving certificate. $\qquad$ 1212 <br> - complete compulsory schooling with a school-leaving certificate $\qquad$ 2 <br> - or complete further secondary education with a school-leaving certificate? $\square$ 3 <br> Don't know $\qquad$ $\square$ 8 |  |
| 211. | Did your partner undergo vocational training or higher education in Germany? <br> Show List 211! <br> One response only! <br> Yes, only in Germany (including the former German <br> Democratic Republic (East Germany) and the <br> Federal Republic of Germany (former West Germany)) .. 1213 <br> Yes, in Germany and in another country $\qquad$ 2 <br> No, in a country other than Germany $\qquad$ $\square$ 3 <br> No vocational education/training or higher education $\qquad$ $\square$ 4 <br> Don't know $\qquad$ $\square$ 8 | 212 - 213 -- 214 |
| 212. | And what is the highest level of vocational education/training your partner has completed? | $214$ |
| 213. | What kind of training was it? <br> Please name only the highest level of vocational training your partner has. <br> Show List 213! One response only! <br> A Parter received in-firm training $\qquad$ 1296 <br> B Partner completed an in-firm apprenticeship $\qquad$ 2 <br> C Partner attended vocational training school $\qquad$ 3 <br> D Partner attended a university $\qquad$ 4 <br> E Other $\qquad$ 5 $\square$ 8 |  |


| No. | K. 18 | cont. |
| :---: | :---: | :---: |
| 214. | Is your partner employed at the moment? What on this list applies to your partner? <br> Show List 214! One response only! <br> (211) <br> A Employed. $\qquad$ 1 <br> B In early retirement $\qquad$ $\square$ 2 <br> C Retired $\qquad$ 3 <br> D Unemployed. $\qquad$ 4 <br> E In occupational training/re-training $\qquad$ 5 <br> F On maternity/childcare leave $\qquad$ 6 <br> G Not employed (homemaker) $\qquad$ 7 <br> H Other (please note): $\qquad$ 8 | 215 218 |
| 215. | What is his/her current occupational status? <br> ```Show blue card! \\ Only include occupational status in primary occupation! \\ Code number: \(\square\) 379/380 (212)None``` |  |
| 216. | What kind of work does he/she do at the moment? <br> Please describe the job exactly. <br> Is there a special name for this occupation? <br> (213) <br> Job: $\qquad$ 381-460 <br> Occupation: $\qquad$ 461-540 $\square$ $\square$ 8541 |  |
| 217. | About how many hours per week does he/she work? <br> (214) <br> hours per week $\begin{array}{r} 542 / 543 \\ 97,98,99 \end{array}$ | 243 |
|  |  | ! |


| No. | к. 18 | cont. |
| :---: | :---: | :---: |
| 218. | Up to what year was your current partner employed or hasn't he/she ever been employed? <br> (215) <br> Up to the year $\square$ 564-567 <br> Don't know $\qquad$ 9998 <br> never been employed $\qquad$ 9995 | 219 --143 |
| 219. | What was your partner's last occupational status? <br> Please give me the appropriate code number. Show blue card! <br> (216) <br> code number: <br> 568/569 <br> 97, 98, 99 <br>  <br> Did he/she hold a managerial position there? <br> Yes $\qquad$ 1570 <br> No $\qquad$ $\square_{2}$ <br> Don't know .  8 |  |
| 220. | What kind of work did he/she do there before leaving? <br> Please describe the job exactly. <br> Is there a special name for this occupation? <br> (217) <br> Job: $\qquad$ 571-650 <br> Occupation: $\qquad$ 651-730 $\square$ $8 \quad 731$ | $\begin{gathered} 243 \\ ! \end{gathered}$ |
| 221. | Please give me the year of birth of your previous spouse. |  |
| 222. | Did your previous spouse have German citizenship? <br> If he/she held citizenship of multiple countries, please name them all.. <br> Germany $\qquad$ <br> Greece $\qquad$ 559 <br> Italy $\qquad$ 560 <br> Poland $\qquad$ 561 <br> Turkey $\qquad$ 562 <br> USA $\qquad$ 563 <br> States of former Yugoslavia. $\qquad$ 564 <br> States of former Soviet Union $\qquad$ 565 <br> Another country (please name): $\qquad$ 566 <br> $\mathrm{He} /$ she is stateless $\qquad$ $\square$ $\square$ $\square$ 568 |  |


| No. | к. 18 | ( $\begin{aligned} & \text { cont. } \\ & \text { with }\end{aligned}$ |
| :---: | :---: | :---: |
| 223. | I would now like to talk about your last spouse's working life. <br> Let's begin with school. <br> How many years did your last spouse attend school? $\square$ years 769-770 $\qquad$ 98 |  |
| 224. | Where did your previous spouse last attend school? Was it . . . <br> - in one of the states (Laender) of the former Federal Republic of Germany (West Germany) incl. West Berlin $\qquad$ 1771 <br> - in the former German Democratic Republic incl. East Berlin (East Germany) $\square$ 2 <br> - in one of the formerly (pre-WWII) Eastern territories of Germany $\qquad$ $\square$ 3 <br> - or in another country? $\qquad$ $]_{4}$ <br> Don't know $\qquad$ 8 | 225 -- 226 |
| 225. | What is the highest level of school leaving qualification your previous spouse has? | 227 |
| 226. | With what kind of certificate did he/she obtain upon completion of school? Did he/she ... <br> Please read out examples! <br> - leave school without obtaining a school-leaving certificate 1854 <br> - complete compulsory schooling with a school-leaving certificate $\qquad$ $\square_{2}$ <br> - or complete further secondary education with a school-leaving certificate? $\qquad$ $\square$ 3 $\qquad$ $\square$ 8 |  |
| 227. | Did your previous spouse undergo vocational training or higher education in Germany? <br> Show list 227! <br> One response only! <br> Yes, only in Germany (including the former German Democratic Republic (East Germany) and the Federal Republic of Germany (former West Germany)) ............ $\square$ $\square$ 1855 Yes, in Germany and in another country $\qquad$ $\square$ 2 <br> No, a country other than Germany $\qquad$ $\square$ 3 <br> No vocational training or higher education $\qquad$ $\square$ $\square_{4}$ <br> Don't know $\qquad$ $\square$ 8 | 228 -- 229 --130 |


| No. | K. 18 | cont. with |
| :---: | :---: | :---: |
| 228. | And what was the highest level of vocational education/training your previous spouse completed? <br> Show list 228! One response only! <br> A Semi-skilled worker training $\qquad$ 1 <br> B Apprenticeship $\qquad$ 2 <br> C Full-time vocational school (Berufsfachschule, Handelsschule) $\qquad$ 3 <br> D Trade or technical school for vocational education (Meisterschule, Technikerschule, etc.) $\qquad$ 4 <br> E University of Applied Sciences (Fachhochschule) $\qquad$ 5 <br> F University, Technical University, other institution of higher education. $\square$ 6 <br> G Other completed education/training (please note): $\qquad$ 7 $\qquad$ -878-957 <br> H No completed vocational education/training $\qquad$ $\square$ 8 $\square$ $\square$ 98 | 230 $!$ |
| 229. | What kind of training was it? <br> Please name only the highest level of vocational education/training your previous spouse has. <br> Show list 229! One response only! <br> A Spouse received in-firm training $\qquad$ 1958 <br> B Spouse completed an in-firm apprenticeship $\qquad$ <br> C Spouse attended vocational training school $\qquad$ 3 <br> D Spouse attended a university $\qquad$ 4 <br> E Other $\qquad$ 5 $\square$ 8 |  |
| 230. | Was your previous spouse employed at the end of your marriage? <br> What on this list would apply to your previous spouse at that time? <br> Show list 230! One response only! | 231 - 233 |


| No. | K. 18 | cont. with |
| :---: | :---: | :---: |
| 231. | What was his/her last occupational status during your marriage? Show blue card! <br> Only include occupational status in main job! <br> (222) <br> Code numer: $\square$ 1001-1002 If code numbers $\underline{\mathbf{5 2}} \underline{\underline{53}}$ or $\underline{\mathbf{6 3}}$ are given, go on to ask: <br> Did he/she hold a managerial position there? <br> Yes $\qquad$ 11003 <br> No $\qquad$ $\square_{2}$ <br> Don't know $\square$ $\square$ 8 |  |
| 232. | What kind of work did he/she last do there during your marriage? <br> Please describe the job exactly. <br> Is there a special name for this occupation? <br> (223) <br> Job: $\qquad$ 1004-1083 <br> Occupation: $\qquad$ 1084-1163 $\qquad$ $\square$ $8 \quad 1164$ | $\begin{gathered} 236 \\ ! \end{gathered}$ |
| 233. | Up to what year was your previous spouse employed or wasn't he/she ever employed? <br> (224) <br> 1165-1168 <br> Up to the year $\downarrow$ $\square$ <br> Don't know $\qquad$ 9998 <br> Never was employed $\qquad$ 9995 | 234 <br> 236 |
| 234. | What was his/her last occupational status during your marriage? Please give me the appropriate code number. <br> Show blue card! <br> Only include occupational status in primary occupation! <br> (225) <br> Code number: $\square$ 1169-1170 <br> 97, 98, 99 <br> if code numbers $\underline{\mathbf{5 2}} \underline{\underline{53}}$ orr $\underline{\mathbf{6 3}}$ are given, go on to ask: <br> Did he/she hold a managerial position there? <br> Yes $\qquad$ 11171 <br> No. $\qquad$ $\square_{2}$ <br> Don't know $\square$ $\square$ 8 |  |
| 235. | What kind of work did he/she last do during your marriage? <br> Please describe the job exactly. <br> Is there a special name for this occupation? <br> (226) <br> Job: $\qquad$ 1772-1251 <br> Occupation: $\qquad$ $\qquad$ ـ 8 81332 | ${ }^{1255-1331}$ |


| No. | к. 18 | cont. with |
| :---: | :---: | :---: |
| 236. | After this marriage ended, did you have another relationship with a partner to whom you were not married? (227) <br> Yes $\qquad$ $1 \quad 1353$ <br> No $\qquad$ 2 | $\frac{237}{240}$ |
| 237. | How long have you been without a steady relationship? <br> Since $\square$ $\square$ <br> Don't know $\qquad$ 9998 |  |
| 238. | Did you live with your previous partner? <br> Yes $\square$ $\square$ 11358 <br> (230) <br> No $\qquad$ $\square$ 2 |  |
| 239. | Did you separate, or is your partner no longer alive? <br> Separated $\qquad$ 11359 <br> (229) <br> Deceased $\qquad$ $\square$ <br> - $\square$ $\qquad$ |  |
| 240. | The loss of a partner is a momentous event in many people's lives. <br> When you think back: <br> How difficult was it for you to deal with the loss of your partner? <br> Show list 240! <br> Very difficult. $\qquad$ 11360 <br> Difficult $\qquad$ $\square$ 2 <br> A little difficult $\qquad$ 3 <br> Hardly difficult $\qquad$ $\square$ 4 <br> Not at all difficult $\qquad$ $\square$ 5 <br> Don't know $\square$ $\square$ 8 |  |
| 241. | And how often do you still think about this event and the changes it caused today? <br> Very often (constantly) $\qquad$ 11361 <br> Often $\qquad$ 2 <br> Sometimes $\qquad$ 3 <br> Seldom $\qquad$ 4 <br> Never $\qquad$ 5 <br> Don't know $\qquad$ 8 |  |
| 242. | If you think back on this event today: Would you say that your life is better or worse overall than before it? <br> Much better $\qquad$ <br> Show List 242 <br> Somewhat better $\qquad$ $\square$ 2 <br> Remains the same $\qquad$ 3 <br> Somewhat worse $\qquad$ 4 <br> Much worse $\qquad$ 5 <br> Don't know $\square$ $\square$ 8 | $\begin{gathered} 246 \\ ! \end{gathered}$ |

\begin{tabular}{|c|c|c|}
\hline No. \& к. 18 \& cont.
with \\
\hline 243. \& \begin{tabular}{l}
How would you rate your current relationship overall? \\
Show orange List A! \\
Very good \(\qquad\)
11363 \\
(231) \\
Good \(\qquad\)
2 \\
Average \(\qquad\)
\(\square\) 3 \\
Bad \(\qquad\)
4 \\
Very bad \(\qquad\)
\(\square\) 5
\end{tabular} \& \\
\hline 244. \& How has your relationship changed over the past 10 years? \& \\
\hline 245. \& \begin{tabular}{l}
How do you expect your relationship to change in the future? \\
Show orange list C! \\
Will improve greatly \(\qquad\)
1365 \\
(233) \\
Will improve somewhat \(\qquad\)
\\
Will remain the same \(\qquad\)
\\
Will worsen somewhat \(\qquad\)
\(\square\) 4 \\
Will get much worse \(\qquad\)
\(\square\) 5
\end{tabular} \& \[
300
\] \\
\hline 246. \& How would you currently rate your life without a relationship? \& \\
\hline 247. \& Would you like to be in a relationship again? \& \[
\begin{array}{|c}
\hline 248 \\
- \\
\hline 300
\end{array}
\] \\
\hline 248. \& \begin{tabular}{l}
How would you rate the likelihood of your finding another relationship? \\
Very likely 
\(\qquad\) \\
Please read out examples! \\
Likely. \(\qquad\)
2 \\
(236) \\
Unlikely \(\qquad\)
\\
Very unlikely \(\qquad\) 4

\end{tabular} \& <br>

\hline 249. \& | How bad would it be for you not to have another partner in the future? |
| :--- |
| Very bad $\qquad$ 11369 |
| Please read out examples! |
| Not bad at all $\qquad$ $\square$ 3 | \& \[

$$
\begin{array}{|c}
300 \\
!
\end{array}
$$
\] <br>

\hline
\end{tabular}

| No. | CHILDREN K. 18 | cont. with |
| :---: | :---: | :---: |
| 300. | Do you have children? By this I mean children of your own, children who have grown up or are growing up in your household, as well as any children who may no longer be alive. <br> Do not include children who died at birth! <br> Number: $\square$ <br> No children $\qquad$ $\square$ 95 | $\begin{gathered} 301 \\ - \\ 318 \end{gathered}$ |
| 301. | Now I would like to ask you some questions about these children. <br> The simplest thing would be for you to first give me the children's first names. <br> Please start with the oldest child. <br> Note the children's names on the yellow persons card and then enter on the following page. <br> Then ask questions 302-316 for the first child and subsequently <br> - if applicable - for the second child. <br> If there are more than 4 children: use the supplementary sheet for the fifth and any further children! |  |


|  | к. 19 1st Child ${ }^{1}$ | к. 20 2nd Child ${ }^{11}$ | к. 21 3rd Child 11 | к. 22 4th Child 11 |
| :---: | :---: | :---: | :---: | :---: |
| Enter Code: <br> Enter first name: |  |  |  |  |
| 302. Sex: male .............. <br> $(302)$ female ........... | $\begin{aligned} & \square_{1} 30 \\ & \square_{2} \end{aligned}$ | 130 2 | $\begin{aligned} & \square_{1} 30 \\ & \square_{2} \end{aligned}$ | $\begin{aligned} & \square_{1} \quad 30 \\ & \square_{2} \end{aligned}$ |
| 303. Is ... your biological child $\qquad$ <br> (303) your partner's child $\qquad$ <br> an adopted child $\qquad$ <br> or a foster child? $\qquad$ <br> Don't know $\qquad$ | 131 2 3 4 8 | 131 2 3 4 8 | 131 2 3 4 8 | 131 2 3 4 8 |
| 304. What year was ... born? <br> (304 mod.) <br> Is ... still alive? <br> If "don't know": <br> Go on with Question 314! |  |  |  |  |
|  | If child born 1987 or later $\rightarrow$If child born 1986 or earlierIf there are no further children $\quad$next child, Question 302 <br> ask Questions 305-314 for this child <br> Question 317 |  |  |  |
| 305. Please read options aloud! (305) Is ... currently: <br> - in school/occupational training. <br> - employed $\qquad$ <br> - in (early) retirement $\qquad$ <br> - unemployed $\qquad$ <br> - or a homemaker? <br> Other $\qquad$ |  |  |  |  |
| 306. Show blue card! <br> (306) What is or was ......'s last occupational status? <br> Please give the appropriate code |  |  |  | Code number: Don't know $_{\substack{38 / 39 \\ \square \\ \square}}^{\square}$ |
| 306a What kind of work does ... <br> (306) do now, or what did ... do in his/her last job? <br> Is there a special name for this occupation? | K.. 61 <br> Job: $\qquad$ $\qquad$ 19-58 <br> Occupation: $\qquad$ $\qquad$ 59-98 <br> Don't know 8 $\square$ 99 | K.. 61 <br> Job: $\qquad$ $\qquad$ 100-139 <br> Occupation: $\qquad$ $\qquad$ 140-179 <br> Don't know $\square$ 180 | K. 61 <br> Job: $\qquad$ $\qquad$ 181-220 <br> Occupation: $\qquad$ $\qquad$ 221-260 <br> Don't know 8 $\square$ 261 | K.. 61 <br> Job: $\qquad$ $\qquad$ 262-301 <br> Occupation: $\qquad$ $\qquad$ 302-341 <br> Don't know $\square$ 342 |
| 307. What is ... 's marital status? <br> (307) <br> Single $\qquad$ <br> Married $\qquad$ <br> Separated $\qquad$ <br> Divorced $\qquad$ <br> Widowed $\qquad$ $\qquad$ | 1121 2 3 4 5 8 | 121 2 3 4 5 8 | $1 \quad 121$ 2 3 4 5 8 | 121 2 3 4 5 8 |


| Please read out examples! | к. 19 1st Child | к. 20 2nd Child | к. 21 3rd Child | к. 22 4th Child |
| :---: | :---: | :---: | :---: | :---: |
| 308. How often are you in contact with ... (308) (visits, letters, phone calls)? <br> - Daily $\qquad$ <br> - Several times a week $\qquad$ <br> - Once a week $\qquad$ <br> - Between 1-3 times per month <br> - A few times a year $\qquad$ <br> - Less than a few times a year .... <br> - Never $\qquad$ | 1 343/344 2 3 4 $\square_{5}$ 6 7 | 345/346 2 3 4 5 6 7 | к. 61 1347348 <br> $\square_{2}$ $\square_{3}$ 4 $\square_{5}$ 6 $\square_{7}$ | 349/350 $\square_{2}$ $\square_{3}$ $\square_{4}$ $\square_{5}$ 6 7 |
| 309. Does ... live in your house (309) or household? | $\begin{array}{ll} \text { No } & 2 \square \text { Q. } 311 \\ \text { Yes } & 1 \\ \square \end{array}$ | $\begin{array}{ll} \text { No } & 2 \square \text { Q.. } 311 \\ \text { Yes } & 1 \square_{123} \end{array}$ | $\begin{array}{ll} \begin{array}{ll} \text { No } & 2 \\ \text { Q.. } 311 \\ \text { Yes } & 1 \\ & \nabla_{123} \end{array} \\ \hline \end{array}$ | $\begin{array}{ll} \text { No } & 2 \square \text { Q. } \square_{11} \\ \text { Yes } & 1 \\ & \square_{123} \\ \hline \end{array}$ |
| 310. Since when has ... been living with you? Please state the year when you first first started living together. <br> Always, never lived apart $\qquad$ <br> Don't know..... |  |  |  |  |
| 311. When did ... move out? <br> Year: <br> (310) <br> Never lived together $\qquad$ <br> Don't know ..... |  |  |  |  |
| 312. How far away does ... live from (311 you at present? <br> mod.) - in the neighbourhood $\qquad$ <br> - in the same town $\qquad$ <br> - in another town, but it can be reached within two hours $\qquad$ <br> - farther away, in Germany <br> - farther away, abroad $\qquad$ | $\begin{aligned} & \square_{1}^{132} \\ & \square_{2} \\ & \square_{3} \\ & \square_{4} \\ & \square_{5} \\ & \square_{8} \end{aligned}$ | $\begin{aligned} & \square_{1} 132 \\ & \square_{2} \\ & \square_{3} \\ & \square_{4} \\ & \square_{5} \\ & \square_{8} \end{aligned}$ | $\begin{aligned} & \square_{1132} \\ & \square_{2} \\ & \square_{3} \\ & \square_{4} \\ & \square_{5} \\ & \square_{8} \end{aligned}$ | $\begin{aligned} & \square_{1132} \\ & \square_{2} \\ & \square_{3} \\ & \square_{4} \\ & \square_{5} \\ & \square \end{aligned}$ |
| 313. How close is your relationship <br> (312) with ...? <br> - Very close $\qquad$ <br> - Close $\qquad$ <br> - Moderately close $\qquad$ <br> - Not very close $\qquad$ <br> - Not close at all $\qquad$ | $\begin{aligned} & \square_{1133} \\ & \square_{2} \\ & \square_{3} \\ & \square_{4} \\ & \square_{5} \end{aligned}$ | $\begin{aligned} & \square_{1133} \\ & \square_{2} \\ & \square_{3} \\ & \square_{4} \\ & \square_{5} \end{aligned}$ | $\begin{aligned} & \square_{1133} \\ & \square_{2} \\ & \square_{3} \\ & \square_{4} \\ & \square_{5} \end{aligned}$ | $\begin{aligned} & \square_{1133} \\ & \square_{2} \\ & \square_{3} \\ & \square_{4} \\ & \square_{5} \end{aligned}$ |
| 314. Does ... now have children? ${ }^{(313)}$ If so, how many? |  | $\begin{array}{\|l}  \\ \text { Yes } \\ \\ \text { No } \\ \text { No } \\ \rightarrow 30 \\ \rightarrow 3 \\ \text { If no further children } \\ \rightarrow \text { Q. } 317 \end{array}$ |  | Yes 1 <br> No 2 <br> $\square$ $\square$ |
| 315. When did ... die? <br> Year: <br> (314) | $\square^{\square 137-140}$ | $\square^{\text {L }}$ 137-140 | $\square^{\text {L_L }}$ 137-140 | $\square^{\square}$ |
| 316. Did ... have children who are still (315) alive today? <br> If so, how many? |  |  | ```142/143 Yes 1 \(\square\) \(\square\) \[ \text { No } \quad 2 \quad \square 141 \]None``` | Yes 1 <br> No $\square$ <br> $\rightarrow$ next child on  <br> extra sheet. If  <br> ex  <br> no further : 317  |



\begin{tabular}{|c|c|c|}
\hline No. \& OTHERRELATIVES K.23 \& cont.
with \\
\hline 318. \& \begin{tabular}{l}
And do you have other living relatives? \\
Please state whether you still have living relatives in each of the following categories. \\
Show list 318! \\
Biological grandfather . \(\qquad\)
371 \\
(317 mod.) \\
Biological grandmother \(\qquad\)
372 \\
Aunt / Uncle \(\qquad\)
373 \\
Cousins \(\qquad\)
374 \\
Nieces / Nephews \(\qquad\)
375 \\
Grandmother of partner \(\qquad\)
376 \\
Grandfather of partner \(\qquad\)
377 \\
Mother-in-law / mother of partner \(\qquad\)
378 \\
Father-in-law / father of partner \(\qquad\)
379 \\
Brother-in-law, sister-in-law/ \\
Siblings of partner \(\qquad\)
380 \\
No living relatives (from the categories in this list) \(\qquad\)
\(\square\) 381
\end{tabular} \& \\
\hline 319. \& \begin{tabular}{l}
How would you rate your relationship with your family overall at the moment? \\
Show orange list A! \\
(318) \\
382/383 \\
Very good \(\qquad\)

$\square$ 1 <br>
Good $\qquad$
$\square$ 2 <br>
Average $\qquad$
$\square$ 3 <br>
Bad $\qquad$
$\square$ $]_{4}$ <br>
Very bad $\qquad$
$\square$ 5
$\qquad$
$\square$ 6

\end{tabular} \& \[

$$
\begin{gathered}
320 \\
--- \\
323
\end{gathered}
$$
\] <br>

\hline 320. \& How has your relationship with your family changed over the past ten years? \& <br>
\hline
\end{tabular}

| No. | k. 23 | cont. with |
| :---: | :---: | :---: |
| 321. | How do you expect your relationship with your family to change in future? <br> Show orange list C! <br> Will improve greatly $\qquad$ 124 <br> (320) <br> Will improve somewhat $\qquad$ 2 <br> Will remain the same $\qquad$ 3 <br> Will worsen somewhat $\qquad$ 4 <br> Will get much worse $\qquad$ $\square$ 5 |  |
|  | Question 322 is omitted! |  |



| No. | k. 25 | cont. |
| :---: | :---: | :---: |
| 325. | Now to your place of birth: Where were you born? <br> Please read out examples! <br> (327 mod.) <br> - within the territory of present-day Germany, including both the former East and West German Laender $\qquad$ 111 <br> - in Germany’s former eastern territories. $\qquad$ 2 <br> - elsewhere in Europe $\qquad$ <br> - or outside Europe? $\qquad$ $]_{4}$ | 327 - 326 |
| 326. | Since when have you been living in Germany (both East and West)? <br> Since year $\square$ 12-15 <br> Don't know. $\qquad$ 9998 |  |
| 327. | Thinking back to your childhood up to the age of 16 : <br> What was the sole or main country you grew up in? <br> One response only! <br> In East Germany (former GDR) $\qquad$ 11 <br> In West Germany or West Berlin $\qquad$ 12 <br> In Germany's former eastern territories $\qquad$ 13 <br> In Greece $\qquad$ 14 <br> In Italy $\qquad$ 15 <br> In Poland $\qquad$ 16 <br> In Turkey $\qquad$ 17 <br> In the USA $\qquad$ 18 <br> In the states of former Yugoslavia $\qquad$ 19 <br> In the states of the former Soviet Union $\qquad$ 20 <br> In another country (please note): $\qquad$ 21 $\square$ $\square$ 22 |  |
| 328. | It is possible to have lived in several countries. <br> So I would like to ask: between 1949 and 1990 did you live mainly in East Germany (GDR), West Germany (FRG), or outside Germany? <br> (328 mod.) <br> East Germany (GDR) $\qquad$ 148 <br> West Germany (FRG) $\qquad$ $\square$ 2 <br> Outside Germany $\qquad$ $\square_{3}$ 3 |  |


| No. | к. 25 | cont. with |
| :---: | :---: | :---: |
| 329. | What is your country of citizenship? <br> If you hold citizenship of multiple countries, please name them all. <br> Germany $\qquad$ $\square$ 384 <br> Greece $\qquad$ $\square$ 385 <br> Italy $\qquad$ 386 <br> Poland $\qquad$ 387 <br> Turkey $\qquad$ 388 <br> USA $\qquad$ 389 <br> States of former Yugoslavia. $\qquad$ 390 <br> States of former Soviet Union $\qquad$ 391 <br> Other country (please name): $\qquad$ 392 <br> None, I am stateless $\qquad$ $\square$ 393 $\square$ $\square$ 394 |  |
| 329a |  | 331 -- 330 |
| 330. | Do you now have temporary or permanent residency in Germany? <br> Permanent residency (permanent residence permit or residence authorization) $\qquad$ 180 <br> Temporary residency (temporary residence permit or residence authorisation, or residence permission for the duration of an asylum application process) $\qquad$ $\square$ 2 $\square$ $\square 8$ |  |
| 331. | Would you like to live in a country other than Germany in the near or distant future do you have plans to move to another country? <br> Yes, I want to move to another country $\square$ 1 <br> No, I want to stay in Germany $\qquad$ $\square$ 281 Don't know $\square$ $\square$ 8 | 331 a - 332 |
| 331a | Within how many years do you want to move abroad? <br> Please read out examples! <br> - Within the next year $\qquad$ $182 / 83$ <br> - In 1 to 2 years $\qquad$ 2 <br> - In 3 to 5 years $\qquad$ 3 <br> - In 5 to 10 years $\qquad$ 4 <br> - In over 10 years time $\qquad$ 5 <br> Is not yet decided $\qquad$ $\square$ 98 |  |

\begin{tabular}{|c|c|c|}
\hline No. \& HOUSING K. 25 \& cont.
with \\
\hline 332. \& \begin{tabular}{l}
I would now like to ask a few questions about your current housing situation: \\
How long have you been living in this town/city? \\
Since the year \(\square\) \({ }_{84-87}\) \\
(329) \\
Don't know \(\qquad\)
9998
\end{tabular} \& \\
\hline 333. \& \begin{tabular}{l}
And how long have you been living in your current dwelling? \\
(330) \\
Since the year 1
\(\square\) 1 \(\perp\) 88.91 \\
Don't know \(\qquad\)

9998
\end{tabular} \& <br>

\hline 334. \& Generally speaking, how would you rate your current housing situation? \& <br>

\hline 335. \& | How has your housing situation changed over the past ten years? Show orange list B! |
| :--- |
| Has improved greatly $\qquad$ 1113 |
| (332) |
| Had improved somewhat. $\qquad$ |
| Has stayed the same $\qquad$ $\square$ 3 |
| Has worsened somewhat $\qquad$ 4 |
| Has gotten much worse $\qquad$ $\square$ 5 | \& <br>

\hline 336. \& How do you expect your housing situation to change in the future? \& <br>
\hline 337. \& How many rooms does your accomodation have, apart from kitchen, bath, and hallway? $\square$
$\square$ I rooms
$\square$
$\square$
$\square$ $8 \quad 119$ \& <br>
\hline 338. \& What is the total size of the living area of your accommodation in square meters? \& <br>

\hline 339. \& | Do you live in this apartment/house as ... $\qquad$ 1123 |
| :--- |
| (335) |
| main tenant $\qquad$ |
| or subtenant? $\qquad$ 3 |
| Other (please note): $\qquad$ 4 $\qquad$ 124-153 | \& 342

--
340 <br>
\hline
\end{tabular}

| No. | k. 25 | cont. |
| :---: | :---: | :---: |
| 340. | Does this apartment/house belong to your parents, your children, other relatives or friends or acquaintances? <br> Yes, parents $\qquad$ 1154 <br> (336 mod.) <br> Yes, children $\qquad$ 2 <br> Yes, other relatives $\qquad$ 3 <br> Yes, friends/acquaintances $\qquad$ $\square$ 4 <br> No $\qquad$ 5 |  |
| 341. | Approximately how high is the current monthly rent for this apartment/house including all extra charges such as electricity, gas, water, heating, garbage disposal, etc.? <br> If you cannot give the exact amount, please give a rough estimate. <br> (337) <br> Tick currency as applicable! | $\begin{gathered} 400 \\ ! \end{gathered}$ |
| 342. | How high are the monthly costs for electricity, gas, water, heating, garbage disposal, etc.? <br> If you do not know the exact costs, please give a rough estimate. |  |
| 343. | Are you still paying off a mortgage or another type of loan for this apartment/house? (339) <br> Yes. $\qquad$ $1 \quad 166$ <br> No $\qquad$ $\square$ 2 | 344 <br> 345 |
| 344. | What amount do you pay monthly? <br> If you cannot state the exact sum, please give a rough estimate. |  |
| 345. | How did you obtain this apartment/house? |  |


| No. | LEISURE к. 26 | cont. with |
| :---: | :---: | :---: |
| 400. | The topic now is leisure -- what you do in your spare time. <br> Generally speaking, how would you rate your leisure time activities at present? |  |
| 401. | How has the way you spend your leisure time changed over the past ten years? |  |
| 402. | How do you expect your leisure time to change in the future? |  |



\begin{tabular}{|c|c|c|c|c|c|c|}
\hline 410. \& \multicolumn{4}{|l|}{The following focuses on groups and organizations in general that one can join. Are you a member of any of the following groups?
Show List 410 and leave it available up to question 415!
(410)} \&  \& \[
\frac{411}{416}
\] \\
\hline 411. \& \multicolumn{6}{|l|}{\begin{tabular}{l}
Enter answers to questions 410-415 for each membership in the grid below! \\
Please give me the appropriate code letter or code letters. (411) \\
If a code letter is given twice, please include separately! \\
If code letter \(O\) from List 410: please ask about group and note!
\end{tabular}} \\
\hline 412.
413. \& \multicolumn{6}{|l|}{How often on an average have you attended gatherings, events, or meetings over the past 12 months? (413)} \\
\hline \[
\begin{aligned}
\& 414 . \\
\& 415 .
\end{aligned}
\] \& \multicolumn{6}{|l|}{\begin{tabular}{l}
And how many hours on average do you spend on this activity? (415) \\
Enter hours according to answers! If less often than once per month, ask about days per year!
\end{tabular}} \\
\hline \& 411 \& 412 \& 413 \& 414 \& 415 \& \\
\hline \begin{tabular}{l}
1. \\
If O :
\end{tabular} \&  \&  \& Several times a week .. \(\square_{1}^{\text {K. } 67}\)
Once a week ............... \(\square_{2}\)
1-3 times a month ...... \(\square_{3}\)
Several times a year .... \(\square_{4}\)
Less often .................. \(\square_{5}^{4}\)
Never ....................... \(\square_{6}\) \&  \& \begin{tabular}{l}
Hours / day \\
Hours / week \\
Hours / month \\
Days / year
\end{tabular} \& \begin{tabular}{l}
4445 \\
4614 \\
4849 \\
5051
\end{tabular} \\
\hline 2. If O : \& \[
\text { K. } 28 \square
\] \& \begin{tabular}{l}
Since \\
Don't \\
know .... 9998
\end{tabular} \&  \& \begin{tabular}{l}
Yes, since: \\
No \(\square\) \(\square_{2}\) next group
\end{tabular} \& \begin{tabular}{l}
Hours / day \\
Hours / week \\
Hours / month \\
Days / year
\end{tabular} \& \begin{tabular}{l}
44/45 \\
46/47 \\
48/49 \\
50/51
\end{tabular} \\
\hline 3. \& er group: \& \begin{tabular}{l}
Since \\
Don't \\
know .... 9998
\end{tabular} \& Several times a week .. \(\square_{1}^{\text {K. } 67}\)
Once a week .............. \(\square_{2}^{2516}\)
1-3 times a month ...... \(\square_{3}^{3}\)
Several times a year .... \(\square_{4}\)
Less often .................. \(\square_{5}^{4}\)
Never ....................... \(\square_{6}\) \& \begin{tabular}{l}
Yes \({ }_{1} \square\) since:
\(\square\) \\
No \(\quad \square_{2}\) \\
next group
\end{tabular} \& \begin{tabular}{ll} 
Hours / day \& \\
Hours / week \& \(\square\) \\
Hours / month \& \(\square\) \\
Days / year \& \\
\hline
\end{tabular} \& \\
\hline 4. \& \(\square_{\text {group: }}^{\text {K. } 30}\) \& \begin{tabular}{l}
Since \\
Don't \\
know . \(\square\) 9998
\end{tabular} \& \begin{tabular}{l}
Several times a week 1 17/18 Once a week \(\qquad\) 2
\\
1-3 times a month \(\square\)
\\
Several times a year \(\square_{4}\) \\
Less often \(\qquad\)
\\
Never \(\qquad\)

 \& 

Yes ${ }_{1} \square$ since:
$\square$ <br>
No $\square_{2}$ next group

 \& 

Hours / day <br>
Hours / week <br>
Hours / month <br>
Days / year
\end{tabular} \& <br>

\hline 5. \& | $\text { K. } 31$ $\square$ |
| :--- |
| her group: | \& | Since |
| :--- |
| Don't |
| know .... 9998 | \& Several times a week .. $\square_{1}^{\text {K. } 67}$

Once a week ............... $\square_{2}^{2}$
1-3 times a month ..... $\square_{3}$
Several times a year .... $\square_{4}$
Less often ................... $\square_{5}^{4}$

Never ...................... $\square_{6}$ \& \begin{tabular}{l}
Yes 1 $\square$ since: <br>
No

 \& 

Hours / day <br>
Hours / week <br>
Hours / month <br>
Days / year
\end{tabular} \& <br>

\hline \multicolumn{7}{|l|}{} <br>
\hline
\end{tabular}



| No. | K. 32 cont. <br> with |
| :---: | :---: |
| 423. | I'd now like to go on to learn more about your activities and pastimes. <br> Do you look after or supervise other people's children privately, <br> e.g., your grandchildren or the children of siblings, neighbours, friends, or acquaintances? <br> Do not include paid work (i.e., work in schools or daycare centers)! <br> Show list 423! Multiple responses possible! <br> A Grandchildren $\qquad$ 102 <br> B Children of siblings $\qquad$ 103 <br> C Children of neighbours $\qquad$ 104 <br> D Children of friends or acquaintances $\qquad$ 105 <br> E Other (please note): $\qquad$ 106 $\qquad$ $\qquad$ <br> No $\qquad$ $\square$ |
| 424. | How many hours on an average do you spend on this? |
| 425. | If you think back over the past 12 months: <br> How often on an average do you engage in the following activities? <br> Please tell me how often you do each activity on this list. |


| No. |  | к. 32 | cont. with |
| :---: | :---: | :---: | :---: |
| 426. | I would also like to ask whether you do the following activities mainly alone But first I would like to ask again how often you have done these activities <br> Show list 426 and leave for reference up to Question 432! <br> (426) <br> How often do you go for walks? <br> And do you usually do this alone <br> 1-3 times a month or with other people? <br> Less often $\square$ 6 | with other people. <br> ing the past 12 months. |  |
| 427. | How often do you do sports such as hiking, soccer, gymnastics, or swimming? |  |  |
| 428. | How often do you do something artistic such as painting or playing | sic? <br> Multiple responses possib <br> Usually alone $\qquad$ $\square 25$ <br> With partner $\qquad$ $\square$ 259 <br> With relatives $\square$ 260 <br> With friends $\qquad$ $\square$ 261 <br> With a club $\qquad$ $\square$ 262 <br> With others. $\qquad$ $\square$ 263 |  |


| No. |  | cont. with |
| :---: | :---: | :---: |
| 429. | contd. <br> How often do you go to concerts, theater, opera, or to museums, galleries, or art exhibitions? <br> (426c) 266-270 264/265 <br> About $\square$ hours per day $\qquad$ $\square$ <br> Several times a week $\qquad$ Once a week $\qquad$ <br> And do you usually do this alone or with other people? <br> 1-3 times a month $\qquad$ <br> Less often $\qquad$ $\square$ <br> Never $\square$ 6 | Multiple responses possible! Usually alone ................ $\square^{271}$ With partner .............. $\square^{272}$ With relatives ............... $\square_{273}^{274}$ With friends .............. $\square_{2}^{274}$ With a club .................. $\square_{275}$ With others .............. $\square_{276}$ |
| 430. | How often do you go to sporting events? |  |
| 431. | How often do you play board games such as chess, play cards, or do puzzles? |  |
| 432. | How often do you take classes or go to lectures, for example, for education and further training? | Multiple responses possible! Usually alone ............... $\square_{310}^{1}$ With partner ............... $\square_{311}$ With relatives .............. $\square_{312}^{313}$ With friends ............. $\square_{314}^{3}$ With a club .................. $\square_{315}^{315}$ With others .............. $\square_{3}^{3}$ |



| No. | k. 33 | cont. with |
| :---: | :---: | :---: |
| 501. |  |  |
| 502. | How has your state of health changed over the past ten years? <br> Show orange list B! <br> (501) <br> Has improved greatly $\qquad$ 181 <br> Has improved somewhat $\qquad$ 2 <br> Has stayed the same $\qquad$ 3 <br> Has worsened somewhat $\qquad$ 4 <br> Has get much worse $\qquad$ $\square$ 5 |  |
| 503. | How do you expect your state of health to change in the future? |  |
| 504. | Below is a list of the ways you might have felt or behaved. <br> Please tell me how often you have felt this way during the past week. |  |


| No. | к.33 | cont. with |
| :---: | :---: | :---: |
| 505. | I would now like to ask you some questions about your body and your health: <br> Can you tell me how tall you are? $\square$ cm 83.85 <br> Don't know $\qquad$ $\square$ 998 |  |
| 506. | About how much do you weigh? $\square$ kg <br> 86-88 <br> Don't know $\qquad$ 998 |  |
| 507. | Do vision problems cause you trouble reading the newspaper 67 (possibly even when using a vision aid)? <br> Yes $\qquad$ 1351 <br> No $\qquad$ 2 |  |
| 508. | Do vision problems cause you trouble recognizing people you know on the street (possibly even when using a vision aid)? <br> Yes $\qquad$ 1352 <br> No $\qquad$ $\square$ $\square_{2}$ |  |
| 509. | Do you have hearing problems on the telephone (possibly even when using a hearing aid)? |  |
| 510. | Do you have hearing problems in groups of more than four people (possibly even when using a hearing aid)? $\begin{aligned} & \text { Yes ........................... } \square_{1}{ }^{354} \\ & \text { No ........................... } \square_{2} \end{aligned}$ |  |

\begin{tabular}{|c|c|c|}
\hline No. \& к. 33 \& cont. \\
\hline 511. \& \begin{tabular}{l}
The following questions are about activities you might do during a typical day. Does your health now limit you in these activities? If so, how much? \\
- Yes, limited a lot. \\
- Yes, limited a little. \\
- No, not limited at all.
\end{tabular} \& \\
\hline 512. \& \begin{tabular}{l}
Please continue to think about your present state of health. \\
I would also like to know whether you are able to carry out the following activities \\
- always completely unaided, \\
- with occasional assistance or \\
- always with assistance? \\
What is the situation with \\
- Doing laundry \(\qquad\)
.. \(\qquad\)
\(\square\).  \\
- Cleaning your home \(\qquad\)

$\qquad$

$\qquad$
$\square$ <br>

- Buying food and drinks $\qquad$

$\qquad$

$\qquad$
<br>

- Preparing meals $\qquad$
$\square$
$\qquad$
$\square$

<br>

- Bathing or showering $\qquad$
$\square$
$\qquad$

$\qquad$
$\square$ <br>

- Getting dressed and undressed $\qquad$
$\square$
$\square$
$\square$
$\square$
$\square$ <br>
- Eating and drinking $\qquad$
$\square$
$\square$
$\square$
$\square$
$\square$

\end{tabular} \& <br>

\hline
\end{tabular}

| No. | к. 33 | cont. with |
| :---: | :---: | :---: |
| 513. | A temporary or permanent impairment of health due to a serious illness or accident is a dramatic event in many people's lives. <br> Have you yourself suffered a serious illness or had an accident in the past ten years? | $\frac{514}{519}$ |
| 514. | Can you tell me what year that was? <br> If several illnesses or injuries: <br> In the year/since $\square$ 200-203 ask for the most serious one! <br> Don't know $\qquad$ 9998 |  |
| 515. | What kind of illness or injury was it? <br> Please describe it in a few words. $\qquad$ 120-199 $\qquad$ $\qquad$ |  |
| 516. | If you think back: how difficult was it for you to deal with this illness or injury? <br> Show list 516! <br> Very difficult. $\qquad$ 1204 <br> Difficult $\qquad$ 2 <br> A little difficult $\qquad$ 3 <br> Hardly difficult $\qquad$ $\square$ 4 <br> Not at all difficult. $\qquad$ 5 <br> Don't know  8 |  |
| 517. | And how often do you think of this event and the changes it caused today? <br> Very often (constantly) 1205 <br> Show list 518! <br> Often $\qquad$ 2 <br> Sometimes $\qquad$ $\square$ 3 <br> Seldom . $\qquad$ $\square$ 4 <br> Never $\qquad$ $\square$ 5 <br> Don't know $\square$ $\square$ 8 |  |
| 518. | If you think back on this event today: <br> Would you say that your life is better or worse overall than before it? <br> Much better $\qquad$ 1206 <br> Show list 518! <br> Somewhat better $\qquad$ $\square$ 2 <br> Remains the same $\qquad$ $\square$ 3 <br> Somewhat worse $\qquad$ $\square$ 4 <br> Much worse $\qquad$ $\square$ 5 <br> Don't know $\square$ $\square$ 8 |  |


| No. | к. 33 | cont. with |
| :---: | :---: | :---: |
| 519. | How often in the past 12 months have you been to the following doctors? <br> Please include house calls. <br> Show list 519 and read out examples! | 384-386 <br> 389-391 <br> 394-396 <br> 399-40 <br> 404-406 <br> 409-411 <br> 414-416 <br> 419-421 <br> 424-426 <br> 429-431 <br> 434-436 <br> 439-441 <br> 444-446 |
| 520. | Do you have a General Practitioner who you usually go to first when health problems occur? <br> Yes  $\qquad$ 1263 <br> No $\qquad$ $\square$ ${ }^{2}$ |  |
| 521. | How many nights during the past 12 months have you spent in the hospital on an in-patient basis? <br> About $\square$ nights 264-266 <br> Not one night $\qquad$ 995 <br> Don't know $\qquad$ 998 |  |
| 522. | Did you need dental treatments in the past twelve months but did not go to the dentist? <br> No $\qquad$ 1477 <br> Yes, once $\qquad$ 2 <br> Yes, several times $\qquad$ 3 |  |



| No. | к33 | Cont. |
| :---: | :---: | :---: |
| 526. | On average, how much time per week does it take these people to help you and provide assistance? <br> Please give a weekly average number of hours per person. <br> Show Persons Card and enter Person Code! |  |
| 527. | Would you describe one of the persons named as your main caregiver / assistance provider? If so, which person is it? <br> Show yellow Persons Card and enter Person Code! <br> Yes, Person Code $\square$ <br> ${ }^{1}{ }^{0}{ }^{1}$ (Partner) $\qquad$ 106 <br> Yes, Person $\square$ 586-588 <br> No, no main supporting person $\square$ 995 | 529 -- 528 -229 |
| 528. | Is your main caregiver / assistance provider currently employed? <br> If so: does he/she work more than 30 hours a week, part-time, or in marginal employment? <br> Show List 528! <br> Yes, works more than 30 hours a week $\qquad$ 1 <br> Yes, works part-time (between 15 and 30 hours a week) $\qquad$ $\square$ ${ }_{2}$ <br> Yes, marginal employment (under 15 hours a week) $\qquad$ $\square$ 3 <br> No, currently not employed. $\qquad$ 4599 $\square$ $\square 8$ |  |
| 529. | Have you ever applied to your long-term care insurance provider for one-time subsidies to make structural changes to your home or to install care-friendly technical equipment? | 530 - 531 |
| 530. | Were these funds approved? Show List 530! |  |


| No. | к. 33 | Cont. with |
| :---: | :---: | :---: |
| 531. | Have you ever applied for regular benefits from the long-term care insurance? | 532 <br> 537 |
| 532. | Are you currently receiving regular benefits from your long-term care insurance? <br> Show List 532! One response only! <br> A Yes, the application for regular benefits from the long-term care insurance was approved $\qquad$ <br> B No, the application for regular benefits from the long-term care insurance was approved at the time, but the reasons for needing care no longer exist ... $\square$ 2 <br> C No, the application has been submitted but a decision is still pending $\qquad$ $\square$ 3 <br> D No, an application (or applications) for regular benefits from the long-term care insurance was (were) submitted but rejected. $\qquad$ $\square$ 4 | 533 <br> 536 <br> 535 |
| 533. | What care level are you currently assigned to? <br> Care level 1 $\qquad$ 1408 <br> Care level 2 $\qquad$ 2 <br> Care level 3, without hardship provisions . $\square$ 3 <br> Care level 3, with hardship provisions $\qquad$ 4 <br> Don't know $\qquad$ 8 |  |
| 534. | People can choose from several types of long-term care insurance benefits. <br> What type of benefit do you receive at the moment? <br> Do you receive $\qquad$ <br> Please read out examples! <br> - monthly care allowance $\qquad$ 1409 <br> - care services in your own home in the form of non-cash benefits $\qquad$ $\square 2$ <br> - or combined benefits: in part care allowance and in part care services at home? $\qquad$ $\square$ 3 $\qquad$ $\square$ 8 | $\begin{gathered} 536 \\ ! \end{gathered}$ |
| 535. | Have you appealed the rejection of your application? <br> Yes $\qquad$ 1412 <br> No $\qquad$ 2 <br> Don't know <br> ...... $\square$ 8 |  |
| 536. | Do you receive regular care allowances or paid care services from the German social assistance system, i.e., care assistance? | $600$ |

\begin{tabular}{|c|c|c|}
\hline No. \& к. 33 \& Cont.
with \\
\hline 537. \& \begin{tabular}{l}
Why have you not submitted an application to date? \\
ShowList 537! Multiple responses possible! \\
A I have not yet looked into it \(\qquad\)
413 \\
B I may not have a great enough need for care, in which case the application might not be approved \(\qquad\)
414 \\
C The benefits approved are of no use, there is too much time and effort involved \(\qquad\)
415 \\
D We can manage on our own and do not need outside help \(\qquad\)
416 \\
E Other reasons (please note): \(\qquad\)
\(\square\) 417
\(\square\) 418
\end{tabular} \& \\
\hline 538. \& \begin{tabular}{l}
Do you receive regular care allowances or paid care services from the German social assistance system, i.e., care assistance? \\
Yes. \(\qquad\)

1481 - <br>
No $\qquad$
2 <br>
Don't know $\square$
$\square$ 8
\end{tabular} \& 600

---1
539 <br>
\hline 539. \& Are there people you look after or care for regularly due to their poor state of health, either on a private or volunteer basis? \& 540
600 <br>

\hline 540. \& | Who do you assist in this way? |
| :--- |
| Show Persons Card and enter Person Code! | \& <br>


\hline 541. \& | If several persons were named in Question 540, go on to ask: |
| :--- |
| Which of the persons you have just named do you care for / assist the most? |
| Show Persons Card and enter Person Code! | \& <br>

\hline
\end{tabular}

\begin{tabular}{|c|c|c|}
\hline No. \& к. 33 \& Cont.
with <br>

\hline 542. \& \begin{tabular}{l}
Has the person you care for / assist the most ever applied for one-time subsidies from the long-term care insurance to make structural changes to their home or to install care-friendly technical equipment? <br>
What on this list applies? <br>
Show List 542! <br>
A No, they never applied for anything <br>
like that $\qquad$
$\square$ 606 <br>
B Yes, but the application for funding was rejected $\qquad$
<br>
C Yes, but the application for funding is still pending $\qquad$
<br>
D Yes, the application for funding was approved $\qquad$

What amount? $\square$
$\qquad$
$\square$ Don't know $\square$ 99998 99998
\end{tabular} \& <br>

\hline 543. \& Has the person you care for / assist the most ever applied for regular benefits from the long-term care insurance? \& | 544 |
| :--- |
| -- |
| 550 |
| 51 | <br>


\hline 544. \& | Does the person you give the most support to currently receive regular benefits from the long-term care insurance? |
| :--- |
| Show list 544! One response only! |
| A Yes, the application for regular long-term care insurance benefits was approved $\qquad$ $\square$ 1618 |
| B No, the application for regular benefits from the long-term care insurance was approved at the time, but the reasons for needing care no longer exist. $\qquad$ $\square_{2}$ |
| C No, an application has been submitted but the decision is still pending $\qquad$ $\square$ ${ }^{3}$ |
| D No, an application (or applications) for regular long-term care insurance benefits was (were) submitted but rejected. $\qquad$ $\square 4$ | \& | 545 |
| :--- |
| 551 |
| 549 | <br>


\hline 545. \& | What care level is the person you care for/assist the most assigned to? |
| :--- |
| Care level 1 $\qquad$ 1619 |
| Care level 2 $\qquad$ 2 |
| Care level 3, without hardship provisions $\square$ 3 |
| Care level 3, with hardship provisions . $\qquad$ $\square$ 4 | \& <br>

\hline
\end{tabular}

| No. | к. 33 | Cont. |
| :---: | :---: | :---: |
| 546. | People can choose from several types of long-term care insurance benefits. <br> What type of benefit does the person you care for / assist the most receive at the moment? <br> Does he/she receive . . . <br> Please read out examples! <br> - monthly care allowance $\qquad$ 1640 <br> - care services in their own home in the form of non-cash benefits $\qquad$ 2 <br> - or combined benefits: in part care allowance and in part care services at home? $\qquad$ 3 $\square$ $\square$ 8 |  |
| 547. | Has the person you care for / assist the most opted for daytime or nighttime care in a care facility, in other words, partial inpatient care services? <br> Yes. $\qquad$ 1641 <br> No $\qquad$ $\square$ 2 <br> Don't know $\square$ $\square$ 8 |  |
| 548. | Has the person you care for / assist the most taken advantage of paid substitute care services provided by the long-term care insurance at any time in the past 12 months, for example, during an illness or vacation of the main caregiver? <br> Or did this person spend time in a short-term care facility? <br> Yes, a substitute caregiver $\qquad$ $\square$ 1642 <br> Yes, a stay in a short-term care facility $\qquad$ $\square$ 2 <br> No $\qquad$ $\square$ 3 <br> Don't know $\square$ D | 551 $!$ |
| 549. | Has the person you care for / assist the most appealed the rejection of his/her application? <br> Yes. $\qquad$ 1643 <br> No $\qquad$ 2 <br> Don't know $\square$ $\square$ 8 | $\begin{gathered} 551 \\ ! \end{gathered}$ |
| 550. | Why has the person you care for / assist the most not submitted an application to date? <br> Show List 550! Multiple responses possible! 1 <br> A He/she has not yet looked into it. $\qquad$ $\square$ 644 <br> B He/she may not have a great enough need for care, in which case the application might not be approved $\qquad$ $\square$ 645 <br> C The benefits approved are of no use, there is too much time and effort involved $\qquad$ 646 <br> D He/she can manage on his/her own and does not need outside help... $\square$ 647 <br> E Other reasons (please note): $\qquad$ 648 $\square$ 649 |  |

\begin{tabular}{|c|c|c|}
\hline No. \& к.33 \& cont. \\
\hline 551. \& \begin{tabular}{l}
Does the person you care for / assist the most receive regular care allowances or paid care services from the German social assistance system, i.e., care assistance? \\
Yes. \(\qquad\)
1503 \\
No \(\qquad\)
\(\square\) \(\square\) \\
Don't know 
\(\square\) 8
\end{tabular} \& \\
\hline 552. \& \begin{tabular}{l}
What kind of care or assistance do you provide to the person who you help the most? \\
Please read out examples! \\
Do you help around the house? \(\qquad\)
\(\square\) ..... \(\square\) \\
Do you look after him/her or him/her them company? \(\qquad\)
\(\square\)
\(\square\) \\
Do you perform care services for the person you assist? \(\qquad\)

\end{tabular} \& <br>

\hline 553. \& | How much time do you spend per week helping the person you care for / assist the most? Please give a weekly average number of hours. |
| :--- |
| Approx. $\square$ hours |
| 706-708 |
| Don't know $\qquad$ 998 | \& <br>

\hline 554. \& Who else - apart from you - is involved in providing assistance to the person you look after? \& <br>

\hline 555. \& | Would you describe yourself as the main caregiver / assistance provider to the person you look after? |
| :--- |
| Yes $\qquad$ 1729 |
| No $\qquad$ $\square$ 2 | \& <br>


\hline 556. \& | Looking at the care / assistance services you provide as a whole, how much of a burden are they for you? Would you say . . . |
| :--- |
| Please read out examples! |
| - not a burden at all $\qquad$ 1730 |
| - a minor burden $\qquad$ 2 |
| - quite a burden $\qquad$ 3 |
| - or a major burden? $\qquad$ 4 $\square$ 8 | \& 600 <br>

\hline
\end{tabular}

600. We now want to look at people who are important to you and who you maintain regular contact with. These can include co-workers, neighbours, friends, acquaintances, relatives, and members of your household. Which people are important to you?
If there are several, please just name the eight most important.
Please give me these people's first names and the first letters of their last names.
Do not accept answers like "I know too many people" and continue with the aid of the following Question 600a:


| к. 37 4th Person 11 | к. 38 5th Person 11 | к. 39 6th Person 11 | к. 40 7th Person 11 | к. 41 8th Person 11 |
| :---: | :---: | :---: | :---: | :---: |
| Name: $\qquad$ |  | Name: $\qquad$ | Name: $\qquad$ | Name: $\qquad$ |
| Code from <br> Persons Card: <br> 33-35 998 <br> If Code under 300: next person | Code from <br> Persons Card: <br> 33-35 <br> 998 <br> If Code under 300: <br> next person | Code from Persons Card: $\square$ <br> If Code under 300: next person | Code from Persons Card: $\square$ <br> If Code under 300: next person | Code from Persons Card: $\square$ 33-35 998 <br> If Code under 300: next person |
| K. 68 Daily .......................... $\square_{1}$ Several times a week $\square_{2}$ Once a week ........... $\square_{3}$ 1-3 times a month ..... $\square_{4}$ Several times a year. $\square_{5}$ Less often ................ $\square_{6}$ Never........................ $\square_{7}$ 97,98 | K. 68 Daily .......................... $\square_{1}$ Several times a week $\square_{2}$ Once a week ........... $\square_{3}$ 1-3 times a month ..... $\square_{4}$ Several times a year. $\square_{5}$ Less often ................ $\square_{6}$ Never ........................ $\square_{7}$ 97,98 | K. 68 Daily .......................... $\square_{1}$ Several times a week $\square_{2}$ Once a week ........... $\square_{3}$ 1-3 times a month ..... $\square_{4}$ Several times a year . $\square_{5}$ Less often ................ $\square_{6}$ Never ........................ $\square_{7}$ | K. 68 Daily .......................... $\square_{1}$ Several times a week $\square_{2}$ Once a week ........... $\square_{3}$ 1-3 times a month ..... $\square_{4}$ Several times a year. $\square_{5}$ Less often ................ $\square_{6}$ Never ........................ $\square_{7}$ 97,98 | K. 68 Daily .......................... $\square_{1}$ Several times a week $\square_{2}$ Once a week ........... $\square_{3}$ 1-3 times a month ..... $\square_{4}$ Several times a year . $\square_{5}$ Less often ................ $\square_{6}$ Never....................... $\square_{7}$ |
| In the neighbourhood $\square_{1}$ the same town .......... $\square_{2}$ In another town, but it can be reached within two hours....... $\square_{3}$ Farther away, in Germany .............. $\square_{4}$ Farther away, abroad .................... $\square_{5}$ Don't know ...... $\square_{8}$ | In the neighbourhood $\square_{1}$ In the same town ...... $\square_{2}$ In another town, but it can be reached within two hours ....... $\square_{3}$ Farther away, in Germany .............. $\square_{4}$ Farther away, abroad .................... $\square_{5}$ Don't know ...... $\square_{8}$ | In the neighbourhood $\square_{1}$ In the same town ...... $\square_{2}$ In another town, but it can be reached within two hours ....... $\square_{3}$ Farther away, in Germany .............. $\square_{4}$ Farther away, abroad .................... $\square_{5}$ Don't know ...... $\square_{8}$ | In the neighbourhood $\square_{1}$ In the same town ...... $\square_{2}$ In another town, but it can be reached within two hours ....... $\square_{3}$ Farther away, in Germany .............. $\square_{4}$ Farther away, abroad .................... $\square_{5}$ Don't know ...... $\square_{8}$ | In the neighbourhood $\square_{1}$ In the same town ...... $\square_{2}$ In another town, but it can be reached within two hours ....... $\square_{3}$ Farther away, in Germany .............. $\square_{4}$ Farther away, abroad .................... $\square_{5}$ Don't know ...... $\square 8$ |
| Very close ................. $\square_{1}$ Close ........................ $\square_{2}$ Moderately close ....... $\square_{3}$ Not very close .......... $\square_{4}$ Not at all close .......... $\square_{5}$ If Code under 400: next person | Very close ................. $\square_{1}$ Close ....................... $\square_{2}$ Moderately close ....... $\square_{3}$ Not very close .......... $\square_{4}$ Not at all close .......... $\square_{5}$ If Code under 400: next person | Very close ................. $\square_{1}$ Close ....................... $\square_{2}$ Moderately close ....... $\square_{3}$ Not very close .......... $\square_{4}$ Not at all close .......... $\square_{5}$ If Code under 400: next person | Very close ................. $\square_{1}$ Close ........................ $\square_{2}$ Moderately close ....... $\square_{3}$ Not very close .......... $\square_{4}$ Not at all close .......... $\square_{5}$ If Code under 400: next person | Very close ................. $\square_{1}$ Close ....................... $\square_{2}$ Moderately close ....... $\square_{3}$ Not very close .......... $\square_{4}$ Not at all close .......... $\square_{5}$ If Code under 400: next person |
| L $\quad$ years $\begin{array}{r}36-37 \\ 97,98,99\end{array}$ | L $\quad$ years $\begin{array}{r}36-37 \\ 97,98,99\end{array}$ | L $\quad$ years $\begin{array}{r}\text { 36-37 } \\ 97,98,99\end{array}$ | L_ years $\begin{array}{r}\text { 36-37 } \\ 97,98,99\end{array}$ | - $\quad$ years $\begin{array}{r}\text { 36-37 } \\ 97,98,99\end{array}$ |
|  | $\square$ $\square$ years $\begin{array}{r}38-39 \\ 97,98,99\end{array}$ | L $\quad$ years $\begin{array}{r}38-39 \\ 97,98,99\end{array}$ | \_ years $\begin{array}{r}\text { 38-39 } \\ \\ 97,98,99\end{array}$ | $\square$ <br> $\square$ years $\begin{array}{r}38-39 \\ 97,98,99\end{array}$ |

## 607. <br> Only if 8 persons named:

If you could have named more than 8 persons who are important to you and with whom you have regular contact: how many additional persons would you have named?
(604 mod.)


| No. | K. 42 | Cont. with |
| :---: | :---: | :---: |
| 608. | We would now like to find out about your relationship with friends and acquaintances. How would you rate your present relationship with your friends and acquaintances? | 609 ---1 700 |
| 609. | How has your relationship with friends and acquaintances changed over the past ten years? |  |
| 610. | How you expect your relationship with friends and acquaintances to change in the future? <br> Show orange list C! <br> (607) <br> Will improve greatly. $\qquad$ 113 <br> Will improve somewhat $\qquad$ 2 <br> Will remain the same $\qquad$ $\square$ 3 <br> Will worsen somewhat $\qquad$ $\square$ 4 <br> Will get much worse $\qquad$ $\square$ 5 |  |

\begin{tabular}{|c|c|c|}
\hline No. \& SOCIAL SUPPORT \& cont.
with \\
\hline 700. \& \begin{tabular}{l}
In the following questions, you can name both the people you have mentioned so far and different people as well. \\
When you have important personal decisions to make, do you have anyone you can ask for advice? \\
Yes \(\qquad\)
\(1 \quad 14\) \\
(700) \\
No \(\qquad\)
2 \\
Don't know \(\square\)
\(\square\) 8
\end{tabular} \& 701
703 \\
\hline 701. \& \begin{tabular}{l}
Which person or people are they? \\
Enter code from Persons Card!
\end{tabular} \& \\
\hline 702. \& \begin{tabular}{l}
And how often in the past 12 months have you asked someone for advice in making an important decision. Was it...... \\
Please read out examples! \\
- often \(\qquad\) \(\square_{1} 31\) \\
(702) \\
- sometimes \(\qquad\)
\(\square\) \({ }_{2}\) \\
- seldom \(\qquad\)
\\
- ornever \(\qquad\)

\end{tabular} \& <br>

\hline 703. \& | And how often in the past 12 months have others asked you for advice, for example, when they had to take an important decision? Was it..... |
| :--- |
| Please read out examples! |
| (703) |
| - often $\qquad$ $\square_{132}$ |
| - sometimes $\qquad$ $\square$ ${ }^{2}$ |
| - seldom $\qquad$ $\square$ 3 |
| - ornever $\qquad$ $\square_{4}$ | \& <br>

\hline 704. \& Do you have someone you can turn to when you need comfort or cheering up, for example, when you are feeling sad?
(704)
Yes................. $\square_{1}^{133}$
$-----\square_{2}$
No .................. $\square_{2}$
Don't know ..... $\square_{8}$ \& 705
--707 <br>

\hline 705. \& | Which person or people are they? |
| :--- |
| Enter code from Persons Card! | \& <br>


\hline 706. \& | And how often in the past 12 months did someone comfort you or cheer you up? Was it...... |
| :--- |
| Please read out examples! |
| - often $\qquad$ 150 |
| (706) |
| - sometimes $\qquad$ |
| - seldom $\qquad$ - 3 |
| - ornever $\qquad$ $\square_{4}$ | \& <br>

\hline
\end{tabular}

| No. | K. 42 | Cont. with |
| :---: | :---: | :---: |
| 707. | And how often in the past 12 months did you comfort or cheer up others? <br> Was it . . . |  |
| 708. | Apart from the care activities already mentioned and activities you do as part of your main job or a second job: <br> Have you, in the past 12 months, helped someone who does not live in your household with housework such as cleaning, small repair jobs, or shopping? | $\begin{equation*} 709 \tag{708} \end{equation*}$ $710$ |
| 709. | Which person or people were they? |  |
| 710. | And what about the other way around: has someone who does not live in your household helped you in the past 12 months with housework such as cleaning, small repair jobs, or shopping? $(710)$ | $711$ $712$ |
| 711. | Which person or people were they? <br> Enter code from Persons Card! |  |
| 712. | Could you use more help or assistance such as |  |


| No. | K. 42 | Cont. with |
| :---: | :---: | :---: |
| 713. | Relationships with other people can also sometimes give rise to problems. <br> Are there people who are causing you worry or concern at present? <br> If so, who? <br> Enter code from Persons Card! <br> (715) |  |
| 714. | Are there people who get on your nerves at the moment or who you often quarrel with? If so, who? |  |
| 715. | Do you feel like there are people who often order you around or encroach on your independence? <br> If so, who? |  |
| 716. | Are there people who currently give you great joy or happiness? <br> If so, who? |  |
| 717. | If you think about your friends and acquaintances, your family, and other people that you have everyday dealings with, which of these people do you spend most of your time with? |  |


| No | FINANCIAL DEALINGS AND STANDARD OF LIVING | cont. with |
| :---: | :---: | :---: |
| 800. | Many people give other people money or gift items, or support them financially. <br> The recipients may include parents, children, grandchildren or other relatives, or friends or acquaintances. <br> What about you? <br> Have you, in the past 12 months, given anyone money or major gift tems, or provided anyone with regular financial support? <br> Please ask Questions 800A - 800D consecutively for all persons named! | $800 A$ <br> --1 |

\begin{tabular}{|c|c|c|c|c|}
\hline \& к. 43 1st Person п1 \& к. 44 2nd Person 11 \& k. 45 3rd Person 11 \& к. 46 4th Person 11 \\
\hline \begin{tabular}{l}
800A Who was it? \\
Enter code in header!
\end{tabular} \& \begin{tabular}{l}
Code from Persons Card \\
12-14
\end{tabular} \& Code from Persons Card 12-14 \& Code from. Persons Card 12-14 \& \begin{tabular}{l}
Code from Persons Card \\
12-14
\end{tabular} \\
\hline \begin{tabular}{l}
800B Did you give... \\
Multiple responses possible! \\
gifts of money \(\qquad\) \\
major gift items \(\qquad\) \\
regular financial \\
support? \(\qquad\) \\
or other (please note) \(\qquad\)
\end{tabular} \& 15
116
\(1 \quad 17\)
\(\square\) 118 \(\qquad\)
\(\qquad\) \& 15
16
17
118 \(\qquad\)
\(\qquad\)
\(\qquad\) \& 15
16
17
118 \(\qquad\)
\(\qquad\)
\(\qquad\) \&  \\
\hline \begin{tabular}{l}
800C If you add all the gifts together, about how much would their value amount to over the past 12 months? \\
Show List 800 and ask for Code Letter! \\
Declined \(\qquad\) \\
Don't know .....
\end{tabular} \& Note Code Letter:

97
98 \& Note Code Letter:

97
98 \& Note Code Letter:

97

98 \& \begin{tabular}{l}
Note Code Letter: <br>
50/51

97
98
\end{tabular} <br>

\hline | 800D Is there someone else you have given money or major gift items to in the past 12 months? |
| :--- |
| Yes $\qquad$ |
| No $\qquad$ | \&  \&  \& \[

$$
\begin{aligned}
& { }^{52} \square>\text { 4th Person } \\
& { }_{2} \square \text { Q. } 801
\end{aligned}
$$

\] \& \[

$$
\begin{aligned}
&{ }_{52}^{52} \square \square \text { Q. } 800 E \\
&{ }_{2} \square \\
& 2
\end{aligned}
$$
\] <br>

\hline | 800E More than 4 persons named: |
| :--- |
| Which people were they? | \&  \&  \& \& K. 46 <br>

\hline
\end{tabular}

| No |  | cont. with |
| :---: | :---: | :---: |
| 801. | And the other way around: have you, in the past 12 months, been given money, major gift items, or financial support? | $\begin{gathered} 801 \mathrm{~A} \\ --- \\ 802 \end{gathered}$ |

\begin{tabular}{|c|c|c|c|c|}
\hline \& k. 47 1st Person 11 \& к. 48 2nd Person 11 \& к. 49 3rd Person 11 \& K. 50 4th Person 11 \\
\hline 801A Who did the gift(s) come from?
Enter code in header: \& \begin{tabular}{l}
Code from Persons Card \\
12-14
\end{tabular} \& Code from Persons Card 12-14 \& Code from Persons Card 12-14 \& \begin{tabular}{l}
Code from Persons Card \\
12-14
\end{tabular} \\
\hline \begin{tabular}{l}
801B Were the gifts \\
Multiple responses possible! \\
gifts of money \(\qquad\) \\
major gift items \(\qquad\) \\
regular financial support? \(\qquad\) \\
or other (please note) \(\qquad\)
\end{tabular} \& 15
\(1 \quad 16\)
\(1 \quad 17\)
118 \(\qquad\)
\(\qquad\) \& 15
\(1 \quad 16\)
\(1 \quad 17\)
118 \(\qquad\)
\(\qquad\) \&  \&  \\
\hline \begin{tabular}{l}
801C If you add this all together, how much would it amount to over the past 12 months? \\
Show List 800 and ask for Code Letter! \\
Declined \\
Don't know .....
\end{tabular} \& Note Code Letter:

97
98 \& Note Code Letter:

97
$\square$ 98 \& Note Code Letter:

97
98 \& Note Code Letter:

97
$\square$ 98 <br>

\hline | 801D Is there someone else you have received money or larger gift items from in the past 12 months? |
| :--- |
| Yes $\qquad$ |
| No $\qquad$ | \& \[

$$
\begin{aligned}
& { }^{52} \square>\text { 2nd Person } \\
& { }_{2} \square \text { Q. } 802
\end{aligned}
$$

\] \& \[

$$
\begin{aligned}
& 52 \\
& { }^{5} \square>\text { 3rd Person } \\
& 2 \square \text { Q. } 802
\end{aligned}
$$

\] \& \[

$$
\begin{gathered}
{ }^{52} \square \text { 4th Person } \\
{ }_{2} \square \square Q .802
\end{gathered}
$$

\] \& \[

$$
\begin{array}{r}
r_{52}^{52} \square \text { Q. } 801 E \\
{ }_{1} \square \square \text { Q. } 802
\end{array}
$$
\] <br>

\hline | 801E More than 4 persons named: |
| :--- |
| Which people were they? | \&  \&  \& \& K. 50 <br>

\hline
\end{tabular}

| No. | K. 51 | Cont. with |
| :---: | :---: | :---: |
| 802. | What is the total net monthly income of your household? <br> By that, I mean the sum total of all wages/salaries, income from self-employment, and retirement benefits after deduction of all tax and social security contributions. <br> Please include income from public aid, income from rentals and leases, interest, child benefits and other sources of income. | $\begin{aligned} & 804 \\ & --- \\ & 803 \end{aligned}$ |
| 803. | As with all information obtained in this interview, your data will of course remain anonymous and cannot be traced back to you. The results of the survey will also be analyzed in terms of income. For this purpose, all we need to know are basic income groups. It would be helpful if you could tell us which income group you belong to. Please just give me the letter on this list that corresponds to your household net income. <br> Show List 803 <br> Code Letter: $\qquad$ $\square$ 1819 (807) <br> Declined $\qquad$ $\square$ 97 |  |
| 804. | This question concerns the estimation of your standard of living, that is, what you are able to afford. How would you rate your current standard of living? |  |
| 805. | How has your standard of living changed over the past ten years? |  |
| 806. | And if you think about the future, how do you expect your standard of living to change in the future? |  |
| 807. | If you had to pay a large bill within a period of one week, for example, a bill for 1,500 euros: Would you be able to pay it alone? |  |

Thank you for your cooperation. We hope that you have enjoyed answering these questions for us.
In conclusion, we would like to turn to another matter. Although it has not yet been decided, we are considering continuing this research project at a later date with a further survey. If so, would you be interested in taking part again?
Your cooperation is very valuable to us, and we would be very glad if you did decide to do so. We thank you in advance for your willingness to participate!

We would need to keep your address on file for use in a future survey. Data protection legislation quite rightly requires your prior agreement for this, and we hereby kindly request your permission. Your address will be kept separate from the questionnaire and will be used exclusively for the purposes of a further survey; it can never be linked with the answers you have given, and the information you have supplied will remain completely anonymous. When this research project is completed, your address will be deleted. We would deeply appreciate if you did decide to continue to participate in our research project.

Please hand out blue panel sheet to be filled out by respondent.
Enter serial number and return to Infas with the questionnaire.

| Respondent completed panel sheet ......... $\square_{1}^{\text {K.51 }}{ }^{23}$ |  |
| :--- | :--- |
|  | Respondent did not complete panel sheet $\square_{2}$ |

## Please consult Task Sheet "Digit-Symbol-Test"!

Now that our discussion is over, I would like to ask you if you would be willing to take part in one last exercise. It will take about two minutes.
It relates to speed of thought and association. We would like this information to be included in our findings.
The exercise requires:
(1) a stopwatch or a watch with a second hand,
(2) a good pen or pencil for the interviewee (soft pencil or ballpoint pen) plus
(3) the Task List (do not forget to enter serial number of person in the Task List!).

The object of this exercise is to assign the numbers from 1 to 9 to a specific symbol.
The number belonging to each of the symbols is shown at the top of the Task Sheet.
The symbols must be entered by the respondent in the empty spaces under the numbers.
The first seven examples above the thick black line in the top row of tasks help to explain the exercise.
The respondent completes the Task Sheet alone. It should be ensured that the respondent completes one problem after the next (in order) and does not start with all the symbols assigned to Figure 1 and then all symbols assigned to Figure 2, etc.
The task is to be completed in 90 seconds, or one and a half minutes.
Please emphasise the speed factor.

## Point to the key in the top section of the Task Sheet.

Please look at this horizontally split box or square. Note that each box contains a number in the upper half and a small symbol in the lower half. A different symbol has been assigned to each number.
Point to the example boxes.
Now here, you see boxes with numbers where the lower half of the box is empty.
Please insert the number that belongs to the symbol in the blank;
In this case, the number assigned to the symbol is "2", so we write in this number.
Here you should enter the corresponding symbol in the first blank (an upside-down "T")

Here is a "1", so we insert its symbol here; here is a " 3 ", so we insert its symbol here.
You should enter the corresponding symbols. After giving these four examples, pose the following question and point to the next blank:

What should be inserted here?
If the respondent gives the wrong answer, correct him/her.
Repeat the question "What should be inserted here?" with the next examples. After completing the seven examples, say:

Now you start here and fill in as many blanks as you can until I say "stop", without leaving
any out.
Set the stopwatch or look at the second hand of the watch and give the respondent 90 seconds to complete the task! After 90 seconds have elapsed, say:

Please stop!
Respondent completed task sheet ............. $\square_{1}{ }_{30}^{\text {K. } 68}$
Respondent did not complete task sheet $\ldots \square_{2}$

# The Second Half of Life Attitudes and Living Conditions 

## Panel Interview

In the years ahead, the ageing of Germany's population will bring an increase in the percentage and number of senior citizens. To accurately assess the implications of this, and to gain a better understanding of the ageing process as a whole, political decision-makers need a clear picture of Germany's elderly population--both today and in the foreseeable future. This was the motivation for a Germany-wide survey of some 6,000 people, commissioned by the Federal Ministry for Family Affairs, Senior Citizens, Women and Youth. Representative sampling was used.

## Information to Users of the English Version of the DEAS 2002 Interview Schedule

This document contains the English translation of the interview schedule used in 2002 in the second wave of the German Ageing Survey (DEAS 2002). Most of the instruments in this interview schedule were originally constructed in German. When translating these instruments from German to English, we were supported by English native speakers fluent in German. Due to the specific situation in Germany, e.g. in terms of the educational system, the labour market, the health care system or the tax system, there exist German concepts and words which are not easy to translate. Moreover, some decisions in the translation process might be disputable. If you have any questions concerning the interview schedule, please do not hesitate to contact us:

## DEAS@dza.de

(Note: In some cases we used the authorized German translation of instruments originally published in other languages. When the original instrument was published in English, we use the original version of this instrument here. In the case of other languages we use the authorized English translation).

Complete prior to interview


Serial no.
1-6
All rights concerning the formulation of the questions and design of the questionnaire are held by the German Centre of Gerontology, Berlin, and the infas Institute for Applied Social Sciences, Bonn.

This questionnaire is based on the research instruments developed by the Research Group on Ageing and the Life Course of the Free University Berlin and the Research Group for Psychogerontology of the University of Nijmegen for the first survey in 1996.

| No. | K. 1 | cont. with |
| :---: | :---: | :---: |
| 1. | $\square$ Sex of respondent: Male .......................... $\square_{11}$ <br> (1) Female................$~$ <br> $\square_{2}$  |  |
| 2. |  |  |
| 2a. | Forget your actual age for a moment: <br> How old do you feel, if you had to express it in years? <br> (2a) $\square$ years <br> Don't know $\qquad$ 998 |  |
| 3. | If you think back to your childhood up to the age of 16: Did you grow up living with both biological parents for all or most of this period, that is, with both your biological mother and your biological father? <br> Please read options aloud! <br> One response only! <br> (3 mod.) <br> Yes, I grew up living with both biological parents for my entire childhood up to the age of 16 (Code letter $A$ and $B$ ) $\qquad$ 121 <br> Yes, I grew up living with both biological parents <br> for most of my childhood up to the age of 16 (Code letter $A$ and $B$ ) $\qquad$ 2 <br> No, I grew up living with just one of my biological parents <br> up to the age of 16 $\qquad$ <br> No, I grew up living with other persons $\qquad$ $\square$ 4 $\square$ $\square$ 8 | 7 - 4 |
| 4. | Who did you live with for all or most of this period? <br> Show List 4! <br> A maximum of 2 persons should be selected; this is to identify the two main caregivers! |  |
|  | Questions 5 and 6 are omitted |  |

The following questions relate to the two persons with whom the respondent spent most of his/her childhood (see questions 3 and 4). Please first enter the code letters and sex, then ask questions 7 to 17a for Person 1, then - if a second person was named - questions 7 to 17a for Person 2.

\begin{tabular}{|c|c|c|c|}
\hline 7. \& \begin{tabular}{l}
Please enter \\
(7)
\end{tabular} \& \begin{tabular}{l}
1st Person \\
Enter code letter from List 4: \(\qquad\) 12/13 \(\square\) \\
male \(\qquad\)
\(\square\)
\(\square\)
\(\square\) \\
14
\end{tabular} \& \begin{tabular}{l}
2nd Person \\
Enter code letter from List 4: \(\qquad\) 12/13 \(\square\) \\
male \(\qquad\)
\(\square\)
\(\square\) 14
\end{tabular} \\
\hline \& Questions 8 and 9 are omitted \& \& \\
\hline 10. \& \begin{tabular}{l}
Is ... still living today? \\
If deceased: ask year of death and and proceed to Question 18! \\
(9)
\end{tabular} \&  \&  \\
\hline 11. \& \begin{tabular}{l}
Does ... live alone? \\
If answer no: With whom does .. live?
Multiple responses possible! \\
(10)
\end{tabular} \& \begin{tabular}{l}
Yes, lives alone \(\qquad\)
\(\square\) 56 \\
No, lives with: \(\qquad\)
\(\square\) \\
- Interviewee \(\qquad\)
\(\square\) \(\square 57\) \\
- Partner \(\qquad\)
\(\square\) \\
- Other relative \(\qquad\) \(\square 59\) \\
- Another person \(\qquad\)
\(\square\) \\
- Other \(\qquad\) \(\square 61\)
\(\square\) \\
Don't know \(\qquad\)

 \& 

Yes, lives alone $\qquad$
$\square$ 56 <br>
No, lives with: $\qquad$
$\square$ <br>

- Interviewee $\qquad$
$\square$ 57 <br>
- Partner $\qquad$
$\square$ 58 <br>
- Other relative $\qquad$
<br>
- Another person $\qquad$ 59 <br>
- Other $\qquad$
$\square$ 61 <br>
Don't know . $\qquad$

\end{tabular} <br>

\hline 12. \& | Does ... live in his/her own private home, in a retirement or assisted living home, in a nursing home, or somewhere else? |
| :--- |
| (11 mod.) | \&  \& | Private home ........................ ${ }_{1} \square_{83}$ |
| :--- |
| Retirement/assisted living home .. $\square^{\square}$ |
| Nursing Home ....................... $\square^{\square}$ |
| Other (please note): ............... $\square^{6}$ |
| Don't know ........................... $\square^{6484}$ | <br>


\hline 13. \& | How often are you in contact with ... (i.e. visits, letters, or phone calls)? Show List 13! |
| :--- |
| (12) | \& | Daily $\qquad$ $\square 85$ 85- |
| :--- |
| Several times a week $\qquad$ $\square 8$ |
| Once a week $\qquad$ $\square$ |
| Between 1-3 times per month .. $\square$ |
| Several times a year $\qquad$ |
| Less often $\qquad$ $\square$ |
| Never. $\qquad$ $\square_{97,98}$ | \& | Daily $\qquad$ $\square$ 85- $\square$ |
| :--- |
| Several times a week $\qquad$ $\square$ 86 |
| Once a week $\qquad$ $\square$ |
| Between 1-3 times per month ..... 4 $\square$ $\square$ |
| Less often. $\qquad$ |
| Never. $\qquad$ $\square$ | <br>

\hline 14. \& Does ... live in your house or household?

(13) \& $$
\text { Yes. } \square_{\nabla}^{87} \text { No....... } 2 \square \text { Q. } 16
$$ \& \[

Yes. 1 \square_{87} \quad No....... \square \square Q. 16
\] <br>

\hline 15. \& How long have you been living with ...?

(14) \&  \& $$
\left.\begin{array}{l}
\text { Since } \underset{\text { Always................. } 1 \square \perp}{\square \perp \perp} \downarrow
\end{array}\right\} \text { Q. } 17
$$ <br>

\hline
\end{tabular}

|  |  | 1st Person к.2 | 2nd Person к.з |
| :---: | :---: | :---: | :---: |
| 16. | How far away does ... live from you at the moment? <br> Show List 16! <br> ( 15 mod .) | In the neighbourhood $\qquad$ $1 \square$ 93 <br> In the same town $\qquad$ $\square$ $\square$ <br> In another town, but it can be <br> reached within two hours $\qquad$ $\square$ <br> Farther away, in Germany $\qquad$ ${ }_{4} \square$ <br> Farther away, abroad $\qquad$ $\square$ <br> Don't know $\qquad$ $\square$ | In the neighbourhood $\qquad$ $1 \square$ 93 <br> In the same town $\qquad$ $\square$ $\square$ <br> In another town, but can be <br> reached within 2 hours $\qquad$ $\square$ <br> Farther away, in Germany $\qquad$ ${ }_{4} \square$ <br> Farther away, abroad $\qquad$ $\square$ <br> Don't know $\qquad$ $\square$ |
| 17. | How close is your relationship to ... today? <br> Show List 17! <br> (16) |  |  |
| 17a | Is ... now mainly : Please read out examples! (17) |  | Employed ......................................................... $2 \square$ Unemployed ..................... 95 Retired or in early retirement ...... $3 \square$ Homemaker .................................. $4 \square$ Other (please note): .................. $5 \square$ Don't know ................................. $8 \square$ |
| Questions 18 and 18a are omitted |  |  |  |


| No. | K. 4 | Cont. with |
| :---: | :---: | :---: |
| 19. | Do you have any brothers or sisters? Please include brothers and sisters who did not grow up with you and brothers and sisters who are no longer alive. <br> How many brothers and sisters do you have? | 20 <br> - <br> 32a |
| 20. | Please tell me the first names of your brothers and sisters, beginning with the eldest. <br> Show yellow Persons Card! <br> Note the names on the yellow Persons Card and then enter answers in the following grid. Then ask questions 21 to 24 in that order for each of the brothers and sisters! |  |


|  | $\begin{array}{ll} \hline \text { 1st } & \text { K. } 5 \\ \text { Sibling } & \\ \hline \end{array}$ | $\begin{array}{\|lr} \hline \text { 2nd } & \text { K. } 6 \\ \text { Sibling } & \\ \hline \end{array}$ | $\left\lvert\, \begin{array}{ll} \hline \text { 3rd } & \text { K. } 7 \\ \text { Sibling } & \\ \hline 11 \end{array}\right.$ | $\left\lvert\, \begin{array}{lr} \text { 4th } & \text { K. } 8 \\ \text { Sibling } & \\ \hline 11 \end{array}\right.$ | $\left\lvert\, \begin{array}{ll} 5 \text { th } & \text { K. } 9 \\ \text { Sibling } & \\ \hline \end{array}\right.$ | $\left\|\begin{array}{lr} \hline \text { 6th } & \text { K. } 10 \\ \text { Sibling } & \\ \hline 11 \end{array}\right\|$ | $\left\|\begin{array}{ll} 7 \text { th } & \text { K. } 11 \\ \text { Sibling } & \\ 11 \end{array}\right\|$ | $\begin{array}{\|ll\|} \hline \text { 8th } & \text { K. } 12 \\ \hline \text { Sibling } & \\ \hline \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Question 20 <br> First Name: <br> Enter code: |  |  |  |  |  |  |  |  |
| Question 21 Sex: | $\begin{aligned} & \text { m. } \square_{1}^{36} \\ & \text { f. } \square_{2} \end{aligned}$ | $\begin{array}{ll} \text { m. } \\ \text { f. } & \square_{2}{ }^{36} \end{array}$ | $\begin{array}{ll} \text { m. } & \square_{1}{ }^{36} \\ \text { f. } & \square_{2} \end{array}$ | $\begin{array}{ll} \mathrm{m} . & \square_{1}{ }^{36} \\ \mathrm{f} . & \square_{2} \end{array}$ | $\begin{aligned} & \text { m. } \square_{1}{ }^{36} \\ & \text { f. } \square_{2} \end{aligned}$ | $\begin{array}{ll} \text { m. } & \square_{1}^{36} \\ \text { f. } & \square_{2} \end{array}$ | $\begin{array}{ll} \text { m. } & \square_{1}{ }^{36} \\ \text { f. } & \square_{2} \end{array}$ | $\begin{array}{ll} \text { m. } & \square_{1}{ }^{36} \\ \text { f. } & \square_{2} \end{array}$ |
| Question 22 <br> What year was ... born? | $\square \quad \square$ <br> 37-40 <br> D.k. $\quad \square 9998$ |  |  |  |  |  |  |  |
| Question 23 Is ... still living? <br> If not: <br> Question 24: What year did ... die? <br> Year of death: | Yes 141 <br> D.k. 8 <br> No $\square_{2}$ <br> Question 20, next sibling If no further siblings: Question 32a |  |  |  |  |  |  |  |


| No. | к. 13 | cont. with |
| :---: | :---: | :---: |
|  | Questions 25 to 32 are omitted |  |
| 32a | Now I'd like to ask you a few questions about your occupation. <br> Not counting training or apprenticeship, did you... <br> Please read out examples! <br> - take up your first full-time job in 1995 or earlier ... $\square$ 111 <br> - take up your first full-time job in 1996 or later ........ $\square$ 2 <br> - or did you never been employed full-time? $\square$ $\square_{3}$ | 35 - 33 --1 200 |
| 33. | What was your initial occupational status in your first job? What on this list would apply to you at that time? Show blue card! <br> (104) <br> Code number:: $\square$ 147/148 If code no. 52, 53, or $\mathbf{6 3}$ is given, continue by asking: <br> Did you hold a managerial position there? <br> Yes $\qquad$ _ 1149 <br> No. $\qquad$ $\square_{2}$ <br> Don't know $\square$ $\square$ 8 |  |
| 34. | What type of work did you start out doing there? <br> Please describe your job exactly. <br> Is there a special name for this occupation? <br> (105) <br> Job: $\qquad$ 170-249 <br> Occupation: $\qquad$ 250-329 $\qquad$ $\square$ 8330 |  |




| No. | K. 15 | cont. with |
| :---: | :---: | :---: |
| 102. | Block A: Old-Age Pensioners and Retirees <br> Sometimes pensioners and retirees keep working after retirement. What about you: are you working at the moment? (109) <br> Yes $\qquad$ 111 <br> No $\qquad$ 2 | $\frac{103 a}{103}$ |
| 103. | Do you plan to take up employment again? |  |
| 103a | Did you already reveive an old-age pension or any retirement benefits from your previous job at the beginning of 1996? Please do not include widows' pension, invalidity pension, or occupational disability pensions! | $-\frac{125}{104} \frac{a}{}$ |
| 104. | How long have you been receiving a pension or retirement benefits from your previous job? Please name the month and year when you started receiving pension/retirement benefits. <br> Since month $\square$ year $\square$ <br> Don't know $\qquad$ 98. $\qquad$ 9998 |  |
| 105. | If you think of the last 6 years prior to your retirement: <br> what on this list applied to you during this period? <br> Please state for every item on the list whether it applied to you personally. <br> Show list 105! <br> To answer items $B$ to $K$, it is irrelevant whether this occurred once or on several occasions or how long the period was. |  |


| No. | к. 15 | cont. with |
| :---: | :---: | :---: |
| 106. | What about the situation immediately prior to receiving your pension or retirement benefits? Which item on this list would apply to you? <br> Show List 106! One response only! <br> ( 120 mod.) <br> A I was employed (including short-time work) $\qquad$ <br> B I was in the approaching retirement part-time employment with zero working hours. $\qquad$ 2 <br> C I was unemployed $\qquad$ 3 <br> D I was an early retiree (including any progressive retirement scheme). $\qquad$ 4 <br> E I received an invalidity/occupational invalidity pension $\qquad$ 5 <br> F I was sick for a longer period and received money from my health insurance $\qquad$ 6 <br> G I was receiving re-training/training or further training $\qquad$ 7 <br> H I was a homemaker $\qquad$ 8 <br> J Other (please note): $\qquad$ 9 | 110 <br> 109 <br> 107 <br> $\square-$ <br> 110 <br> 109 |
| 107. | What type of early retirement was it? Was it . . . <br> Please read out examples! Multiple responses possible! <br> (121) <br> - a company early retirement scheme $\qquad$ 126 <br> - a social compensation plan $\qquad$ 127 <br> - or transitional retirement benefits/early retirement benefits in the states of the former GDR (East Germany)? $\qquad$ $\square$ 128 <br> Don't know $\square$ $\square$ 129 |  |
| 108. | Did you actually want to stop working at that point, or would you have preferred to stop working sooner or to continue working longer? <br> (122) <br> It was what I wanted $\qquad$ 1130 <br> I would have preferred to stop sooner $\qquad$ $\square$ 2 <br> I would have preferred to continue working ... $\square$ 3 |  |
| 109. | Did you receive a one-time severance payment or regular payments from your last employer in connection with leaving the company? <br> Yes $\qquad$ 1131 <br> (123) <br> No $\qquad$ 2 <br> Don't know $\square$ 8 |  |
| 110. | If you think back to your transition to retirement: How difficult was it for you? <br> Show List 110! <br> Very difficult. $\qquad$ 1132 Difficult $\qquad$ $\square$ 2 <br> A little difficult $\qquad$ $\square$ 3 <br> Hardly difficult . $\qquad$ $\square$ 4 <br> Not at all difficult $\qquad$ $\square$ 5 <br> Don't know $\square$ $\square$ 8 |  |


| No. | к. 15 | cont. with |
| :---: | :---: | :---: |
| 111. | How often does your transition to retirement and the changes associated with it occupy your thoughts today? <br> Show List 111! <br> Very often (constantly) $\qquad$ 1133 <br> Often $\qquad$ 2 <br> Sometimes. $\qquad$ $\square$ 3 <br> Seldom $\qquad$ 4 <br> Never $\qquad$ $\square$ 5 <br> Don't know 8 |  |
| 112. | When you look back on your transition to retirement, would you say that, generally speaking, your life is better or worse now than it was before you retired? <br> Show List 112! <br> Much better $\qquad$ 1134 <br> Somewhat better $\qquad$ $\square$ 2 <br> Remains the same $\qquad$ $\square$ 3 <br> Somewhat worse $\qquad$ $\square$ $\square_{4}$ <br> Much worse . $\qquad$ 5 <br> Don't know $\qquad$ ] 8 |  |
| 113. | Up to what year were you employed full-time in your primary occupation? <br> Until the year $\square$ ${ }_{135-138}$ <br> Don't know $\qquad$ 9998 |  |
| 114. | What was your previous occupational status? <br> Please give me the appropriate code number. <br> Show blue card! <br> (104) <br> If code numbers $\underline{52}, \underline{53}$ or $\underline{63}$ are given, go on to ask: <br> Did you have a managerial position there? <br> Yes $\qquad$ 1141 <br> No $\qquad$ 2 <br> Don't know $\square$ $\square$ 8 |  |
| 115. | What kind of work did you do? <br> Please describe your job exactly. <br> Is there a special name for this occupation? <br> (126) <br> Job: $\qquad$ 142-221 <br> Occupation: $\qquad$ 222-301 $\square$ $\square$ $8 \quad 302$ |  |


| No. | к. | cont. with |
| :---: | :---: | :---: |
|  | Questions 116 and 117 are omitted |  |
| 118. | How many hours per week did you last work at your last job in your primary occupation, including overtime? | $\xrightarrow[119]{120}$ |
| 119. | There are many reasons for working part-time. <br> What was the main reason for you? <br> Show List 119! Multiple responses possible! <br> (128) <br> A Because it would be too difficult to combine the double burden of housework and a full-time job. $\qquad$ $\square$ 328 <br> B Because my partner/spouse is retired $\qquad$ 329 <br> C In order to have enough time for myself. $\qquad$ $\square$ 330 <br> D In order to be able to take care of someone who is sick or invalid $\qquad$ 331 <br> E For family reasons $\qquad$ 332 <br> F For health reasons $\qquad$ 333 <br> G For internal company reasons (i.e., short-time work) $\qquad$ $\square$ 334 <br> H To prepare for retirement. $\qquad$ 335 <br> J I was unable to find a full-time job $\qquad$ 336 <br> K Other reasons (please note): $\qquad$ 337 $\qquad$ |  |
| 120. | Did you take part in a approaching retirement part-time employment program for older employees that provided partial wage compensation? | 121 -123 |
| 121. | There are several forms of approaching retirement part-time employment. <br> Which of the following applies to you? <br> Show List 121! One response only! <br> A Part-time model: I worked half of my normal weekly working hours <br> up to the start of retirement $\qquad$ $\square$ 1419 <br> B Block model: In the first half of approaching retirement part-time employment, I worked the same working hours as before; in the second half, I was released from work (zero working hours) up to the start of retirement $\qquad$ $\square$ 2 <br> C or another arrangement $\qquad$ $\square 3$ $\square$ $\square$ 8 |  |


| No. | к. 15 | cont. with |
| :---: | :---: | :---: |
| 122. | How many years did you spend in approaching retirement part-time employment? <br> In the case of the block model: <br> Years from the beginning of wage or salary reduction <br> up to start of retirement! $\square$ years 420-422 <br> Don't know $\qquad$ $\qquad$ 998 |  |
| 123. | How many years in total did you work before retiring? <br> If you went through a non-working phase of approaching retirement part-time employment, please include these years. <br> (129 mod.) $\square$ years <br> 443-445 <br> Don't know $\qquad$ 998 |  |
| 124. | Why did you stop working full-time in your primary occupation? <br> Show List 124! Multiple responses possible! <br> ( 130 mod.) <br> A Because I had reached retirement age $\qquad$ 446 <br> B Because I wanted to stop as early as possible $\qquad$ 447 <br> C Because it would be too difficult to combine the double burden of housework and a full-time job $\qquad$ 448 <br> D Because my partner/spouse is retired $\qquad$ 449 <br> E In order to have enough time for myself. $\qquad$ 450 <br> F In order to be able to take care of someone who is sick or invalid $\qquad$ 451 <br> G For family reasons $\qquad$ 452 <br> H For health reasons $\qquad$ 453 <br> J For internal company reasons $\qquad$ 454 <br> K I lost my job. $\qquad$ 455 <br> L Another reason (please note): $\qquad$ 456 $\qquad$ |  |
| 125. | Are you entitled to a company pension, a company supplementary pension, or VBL (public sector employees' supplementary pension system)? |  |
| 125a | What sector was the last company in that you worked for? Was it $\qquad$ <br> Please read out examples! <br> - an agricultural or forestry business $\qquad$ $1 \quad 13$ <br> - an industrial business $\qquad$ $\square$ 2 <br> - a handicraft business $\qquad$ $\square$ 3 <br> - a commercial or service business $\qquad$ $\square$ 4 <br> - or was it part of the public services? $\qquad$ $\square$ 5 <br> Don't know 8 |  |

\begin{tabular}{|c|c|c|}
\hline No. \& 15 \& cont.
with \\
\hline 125b \& \begin{tabular}{l}
About how many people were employed at your place of work including owner and trainees? \\
Show List 125b! \\
If not known exactly: please get an estimate!
\(\qquad\) \\
20 and more, but less than 100 employees ... \(\square\) \\
100 and more, but less than 200 employees ... \(\square\) \\
200 and more, but less than 2,000 employees ... \(\square 5\) \\
2,000 employees and more \(\qquad\)
\(\square\) \\
Don't know \(\qquad\)
\(\square\) 98
\end{tabular} \& \\
\hline 126. \& \begin{tabular}{l}
How would you rate your life in retirement on the whole at the moment? \\
Show Orange List A! \\
Very good \(\qquad\)
1538 \\
(135) \\
Good \(\qquad\)
\\
Average \(\qquad\)
\(\square\) 3 \\
Bad \(\qquad\)
\(\square\) 4 \\
Very bad \(\qquad\)

\end{tabular} \& <br>

\hline 127. \& | Please tick as in Q. 104: |
| :--- |
| ( 136 mod .) |
| Respondent retired |
| - 1991 or earlier $\qquad$ $\square$ 539 |
| - 1992 or later $\qquad$ $\square$ $\square_{2}$ - - $\square$ $\square_{3}$ | \& 128

129
--128 <br>

\hline 128. \& | How has your life in retirement changed over the past 6 years? |
| :--- |
| Show Orange List B! |
| (137 mod.) |
| Has improved greatly $\qquad$ 1540 |
| Has improved somewhat $\qquad$ $\square$ |
| Has stayed the same $\qquad$ $\square$ 3 |
| Has worsened somewhat $\qquad$ $\square$ ${ }^{4}$ |
| Has gotten much worse $\qquad$ $\square$ 5 | \& 130 <br>

\hline 129. \& How has your life changed due to entering retirement? \& <br>
\hline 130. \& How do you expect your life in retirement to change in the future? \& 200 <br>
\hline
\end{tabular}

| No. | K. 16 | cont. with |
| :---: | :---: | :---: |
| 131A | Block B: Employees <br> Did you experience any career changes within the last 6 years, that is since $1996 ?$ |  |
| 131. | What occupational status would apply to you at the moment? <br> Show Blue card! <br> Only include occupational status in main iob! <br> Code number: $\square$ 11/12 |  |
| 132. | What kind of work do you currently do? <br> Please describe your job exactly. Is there a special name for this occupation? (141) <br> Job: $\qquad$ $13-92$ <br> Occupation: $\qquad$ 93-172 $\qquad$ $\square$ $8 \quad 173$ |  |
| 133. | If you think about the past 6 years: what on this list applied to you during this period? Please state for every item on the list whether it applied to you personally. <br> Show List 133! <br> For items B to $K$, it is irrelevant whether this occurred once or on several occasions or how long the period was. |  |
| 134. | If you think about your current job: What sector is the company in where you work? Is it... Please read out examples! <br> - an agricultural or forestry business $\qquad$ 1174 <br> - an industrial business $\qquad$ 2 <br> - a handicraft business $\qquad$ 3 <br> - a commercial or service business $\qquad$ $\square$ 4 <br> - or is it part of the public service? $\qquad$ $\square$ 5 $\qquad$ $\square$ 8 |  |


| No. | k. 16 | cont. with |
| :---: | :---: | :---: |
| 135. | About how many people are employed at your place of work including owner and trainees? <br> Show List 135! <br> If not known exactly: please get an estimate! |  |
| 136. | Are you entitled to a company pension, company supplementary pension, or VBL (public sector employees or supplementary pension system)? <br> (148 mod.) <br> Yes. $\qquad$ 1340 <br> No $\qquad$ 2 <br> Don't know  8 |  |
| 137. | How many hours a week do you currently work at your job, including overtime? | 138 |
| 138. | There are many reasons for working part-time. <br> What were the main reasons for you? <br> Show List 138! Multiple responses possible! <br> (143) <br> A Because it would be too difficult to combine the double burden <br> of housework and a full-time job. $\qquad$ 220 <br> B Because my partner/spouse is retired $\qquad$ 221 <br> C In order to have enough time for myself $\qquad$ $\square$ 222 <br> D In order to be able to take care of someone who is sick or invalid $\qquad$ $\square 223$ <br> E For family reasons $\qquad$ 224 <br> F For health reasons. $\qquad$ 225 <br> G For internal company reasons (i.e., short-time work). $\qquad$ 226 <br> H To prepare for retirement $\qquad$ 227 <br> J I was unable to find a full-time job $\qquad$ 228 <br> K Other reasons (please note): 229 |  |


| No. | к. 16 | cont. with |
| :---: | :---: | :---: |
| 139. | Are you currently in approaching retirement part-time employment? <br> One response only! | $\left[\begin{array}{l} -140 \\ 142 \\ -145 \end{array}\right.$ |
| 140. | There are several forms of approaching retirement part-time employment. <br> Which of the following applies to you? <br> Show List 140! One response only! <br> A Part-time model: I worked half of my normal weekly working hours <br> up to the start of retirement $\qquad$ 1178 <br> B Block model: In the first half of approaching retirement part-time employment, I worked the same working hours as before; in the second half, I was released from work (zero working hours) up to the start of retirement $\qquad$ $\square$ 2 <br> C or another arrangement $\qquad$ $\square$ 3 <br> Don't know $\qquad$ 8 |  |
| 141. | How long have you been in approaching retirement part-time employment? <br> For the block model: Years since the start of wage/salary reduction! <br> 179/180 <br> 181-184 <br> Since month $\square$ $\perp$ year $\square$ <br> Don't know $\square$ $\square$ 98. $\qquad$ 9998 | $\begin{gathered} 145 \\ ! \end{gathered}$ |
| 142. | Do you intend to take part in an approaching retirement part-time employment program prior to retiring? <br> Yes. $\qquad$ 1191 <br> - <br> No $\qquad$ 2 <br> Don't yet know $\qquad$ $\square$ 8 | 143 --145 |
| 143. | There are several forms of approaching retirement part-time employment. <br> Which of the following would be an option for you? <br> Show List 143! One response only! <br> A Part-time model: To work half of my normal weekly working hours <br> up to the start of retirement $\qquad$ $1 \quad 192$ <br> B Block model: In the first half of approaching retirement part-time employment, work the same working hours as before; in the second half, released from work (zero working hours) up to the start of retirement $\qquad$ $\square$ 2 <br> C Or some other distribution of the $50 \%$ reduced total working hours $\qquad$ $\square$ 3 <br> Don't know $\qquad$ 8 8 |  |
| 144. | From what age on, and for how many years would you like to be in approaching retirement part-time employment? <br> For the block model: <br> age at which you would like to start wage/salary reduction! ${ }^{213 / 214}$ $\square$ y years <br> for $\square$ years Don't know yet $\square$ ] 98 $\square$ $\square$ 98 |  |


| Nr. | K. 16cont. <br> with |
| :---: | :---: |
| 145. | For how many years total have you been employed? $\square$ years <br> 310-312 <br> Don't know $\qquad$ 998 |
| 146. | At what age do you plan to stop working? <br> (145) <br> At the age of $\square$ years <br> 313-315 Don't know yet $\qquad$ 998 |
| 147. | When you think of your present job: how satisfied or unsatisfied are you with the various aspects I'll read out to you now? |
| 148. | A job can sometimes be quite strenuous. <br> What would you say about yourself at present: to what extent are you stressed by... |


| No. | K. 16 | cont. with |
| :---: | :---: | :---: |
| 149. | How high would you estimate the likelihood of becoming unemployed in the near future? Would you say it is ... <br> Please read out examples! <br> - very likely $\qquad$ 1394 <br> - likely $\qquad$ 2 <br> - unlikely $\qquad$ 3 <br> - very unlikely? $\qquad$ $\square$ 4 <br> Don't know $\qquad$ $\square$ 8 |  |
| 150. | Do you plan on changing jobs in the near future? <br> Yes $\qquad$ 1354 <br> No $\qquad$ 2 <br> Don't know $\qquad$ $\square$ 8 |  |
| 151. | If you lost your present job, would it be easy, difficult, or almost impossible to find a job that is at least as good as the one you have now? <br> Easy . $\qquad$ 1355 <br> Difficult $\qquad$ 2 <br> Almost impossible $\qquad$ 3 <br> Don't know $\qquad$ 8 |  |
| 152. | There are courses and advanced occupational training programs available for many occupations. <br> Think back over the past 6 years. Did you attend any training, courses, seminars, or events designed to provide occupational training or vocational retraining? | 153 155 |
| 153. | How many courses or programs for occupational training or retraining have you attended in the past 6 years? $\square$ sessions/courses $\qquad$ $\square$ 998 |  |
| 154. | Thinking back to your most recent course or training program, what was your personal motivation for attending it? <br> Please give the most important reason for attending. <br> Show List 154! One response only! <br> A Brush up on job skills that were not up-to-date $\qquad$ 1410 <br> B Expand job skills to take on additional responsibilities $\qquad$ 411 <br> C To move to a new position $\qquad$ 3 <br> D To work with new technologies (new machines, programs, etc.) $\qquad$ 4 <br> E Career advancement (i.e., master craftsman) $\qquad$ 5 <br> F Retrain for a different occupation $\qquad$ <br> G Another main reason (please note): $\qquad$ 7 $\qquad$ $\qquad$ $\square$ 98 | 156 $!$ |


| No. | K. 16 | cont. with |
| :---: | :---: | :---: |
| 155. | Would you have liked to take part in an advanced occupational training course or program in the last 6 years? <br> Yes $\qquad$ 1387 <br> No $\qquad$ $\square_{2}$ <br> Don't know <br> ...... $\square$ 8 |  |
| 156. | Would you like to take part in an advanced occuptational training course or program in the near future? | $\begin{gathered} 157 \\ ---158 \end{gathered}$ |
| 157. | What would be your main reason for attending this training course or program? <br> Please give your most important reason. <br> Show List 157! One response only! <br> A Brush up on job skills that are not up-to-date $\qquad$ 1451 <br> B Expand job skills to take on additional responsibilities $\qquad$ 2 <br> C To move to a new position $\qquad$ 3 <br> D To work with new technologies (new machines, programs, etc.) $\qquad$ 4 <br> E Career advancement (i.e., master craftsman) $\qquad$ 5 <br> F Retrain for a different occupation $\qquad$ 6 <br> G Another main reason (please note): $\qquad$ 7 $\qquad$ $\qquad$ $\square$ 98 |  |
| 158. | How would you rate your present overall job situation? |  |
| 159. | How has your job situation changed over the past 6 years? <br> Show Orange List A! <br> (150 mod.) <br> Has improved greatly $\qquad$ 1390 <br> Has improved somewhat $\qquad$ 2 <br> Has stayed the same $\qquad$ $\square$ 3 <br> Has worsened somewhat $\qquad$ 4 <br> Has gotten much worse $\qquad$ 5 |  |


| No. | K. 16 | cont. with |
| :---: | :---: | :---: |
| 160. |  | $200$ <br> ! $161$ |
| 161. | I would like to know how much thought you have given to your life after retirement. Have you thought about it a lot, a little, or not at all? (152) | $\begin{aligned} & 162 \\ & -- \\ & 200 \end{aligned}$ |
| 162. | How do you expect your life to change after retirement? <br> Show Orange List C! <br> Will improve greatly $\qquad$ 1393 <br> (153) <br> Will improve somewhat $\qquad$ 2 <br> Will remain the same $\qquad$ $\square$ 3 <br> Will worsen somewhat $\qquad$ $\square$ 4 <br> Will get much worse $\qquad$ $\square$ 5 | $200$ |

\begin{tabular}{|c|c|c|}
\hline No. \& K. 17 \& cont.
with \\
\hline 163. \& \begin{tabular}{l}
Block C: Non-Employed Persons \\
When did you start the approaching retirement part-time employment with zero working hours? Please give me the month and year when this phase began.
\[
11 / 12
\] \\
Since month \(\square\)
\(\square\)
\(\square\) \(\perp\)」 year 1 \(1 ـ\)
\(\square\)
\(\square\)
\(\square\) 98 . \(\qquad\)
\(\square\) 9998
\end{tabular} \& \\
\hline 164. \& When do you plan to begin retirement? \& \[
\begin{gathered}
175 \\
!
\end{gathered}
\] \\
\hline 165. \& \begin{tabular}{l}
Since when have you been unemployed? \\
Please give me the month and year when you became unemployed.
\end{tabular} \& \\
\hline 166. \& \(\begin{array}{ll}\text { Are you registered as unemployed with the employment office? } \& \text { Yes .................. } \square_{129}{ }^{29} \\ \& \text { No ........... } \square_{2}\end{array}\) \& \\
\hline 167. \& \begin{tabular}{ll} 
Do you intend to get a job again soon or in the future? \& Yes, as soon as possible \(\ldots . . \square_{131}\) \\
\begin{tabular}{ll} 
(154 mod.)
\end{tabular} \& Yes, later .............................. \(\square_{2}\) \\
\& No ............................. \(\square_{3}\) \\
\& Don't know ............... \(\square_{8}\)
\end{tabular} \& \\
\hline 168. \& \begin{tabular}{l}
Do you think it will or could be difficult for you to find a new job because of your age? \\
Show List 168! \\
Yes, definitely \(\qquad\) 132 \\
Probably yes \(\qquad\)
\(\square\) 2 \\
Perhaps \(\qquad\)
\(\square\) 3 \\
Probably not \(\qquad\)
\(\square\) \\
No, not at all. \(\qquad\)
\(\square\) 5 \\
Don't know \(\qquad\)

\end{tabular} \& 171 <br>

\hline
\end{tabular}

| No. | 17 | cont. |
| :---: | :---: | :---: |
| 169. | How long have you been in early retirement? <br> Please give me the month and year you started early retirement. |  |
| 170. | Did you actually want to stop work at this point, or would you have preferred to stop working sooner or to continue working longer? <br> (159) <br> It was what I wanted $\qquad$ 139 <br> I would have preferred to stop sooner $\qquad$ $\square$ 2 I would have preferred to continue working .. $\square$ 3 $\qquad$ . 8 8 |  |
| 171. | Did you receive a one-time severance payment or regular payments from your last employer in connection with leaving the company? <br> Yes $\qquad$ 140 <br> (160) <br> No $\qquad$ 2 <br> Don't know <br> ....... $\square$ 8 | $\begin{gathered} 175 \\ ! \end{gathered}$ |
| 172. | Since when have you been receiving an invalidity / occupational invalidity pension? Please give me the month and year when you first received these benefits. | $\begin{gathered} 175 \\ ! \end{gathered}$ |
| 173. | Do you plan on taking up work or continuing to work now or in the future? <br> Yes, as soon as possible. 147 <br> (163 mod.) <br> Yes, later $\qquad$ 2 <br> No $\qquad$ <br> Don't know $\qquad$ $\square$ 8 |  |
| 174. | Do you think it will or could be difficult for you to find a new job because of your age? <br> Show List 174! <br> Yes, definitely $\qquad$ 148 <br> Probably yes $\qquad$ $\square_{2}$ <br> Perhaps $\qquad$ <br> Probably not $\qquad$ $\square$ $\square_{4}$ <br> No, not at all $\qquad$ $\square$ 5 $\square$ 8 $\square$ |  |


| No. | к. 17 | ${ }_{\text {c }} \begin{aligned} & \text { cont. } \\ & \text { with }\end{aligned}$ |
| :---: | :---: | :---: |
| 175. | Up to what year were you employed full-time in your primary occupation? <br> Up to the year $\square$ 73.76 <br> Don't know $\qquad$ $\square$ 9998 |  |
| 175a | Please report with reference to question 175: <br> Respondent was employed until <br> 1995 or earlier $\qquad$ $\begin{array}{ll}1 & 17\end{array}$ <br> 1996 or later. $\qquad$ $\square$ 2 | 184 a 176 |
| 176. | What was your previous occupational status? Please give me the appropriate code number. <br> Show blue card! <br> (165) <br> Code number: $\square$ $77 / 78$ <br>  Did you hold a managerial position there? <br> Yes $\qquad$ $\square_{1}$ <br> No $\qquad$ ${ }_{2}$ <br> Don't know $\square$ $\square$ 8 |  |
| 177. | What kind of work did you do? <br> Please describe your job exactly. <br> Is there a special name for this occupation? <br> (166) <br> Job: $\qquad$ 80-159 <br> Occupation: $\qquad$ 160-239 $\square$ $\square$ $8 \quad 240$ |  |
|  | Questions 178 and 179 are omitted |  |
| 180. | How many hours per week did you work in your primary occupation at the end of your full-time working life, including overtime? <br> Round off half hours! <br> (167 mod.) $\square$ hours per week <br> Please note filter and tick as applicable: <br> if less than 30 hours per week $\qquad$ 1245 <br> if 30 or more hours per week. $\qquad$ 2 $\square$ | $\frac{181}{182}$ |


| No. | K. 17 | cont. with |
| :---: | :---: | :---: |
| 181. | There are many reasons for working part-time. <br> What were the main reasons for you? <br> Show List 181! Multiple responses possible! <br> A Because it would be too difficult to combine the double burden of housework and a full-time job. $\qquad$ 246 <br> B Because my partner/spouse is retired $\qquad$ 247 <br> C In order to have enough time for myself. $\qquad$ 248 <br> D In order to be able to take care of someone who is sick or invalid $\qquad$ 249 <br> E For family reasons $\qquad$ 250 <br> F For health reasons $\qquad$ 251 <br> G For internal company reasons (i.e., short-time work) $\qquad$ 252 <br> H To prepare for retirement $\qquad$ 253 <br> J I was unable to find a full-time job $\qquad$ 254 <br> K Other reasons (please note): $\qquad$ 255 |  |
| 182. | And why did you stop working full-time in your primary occupation? <br> Show List 182! Multiple responses possible! <br> (169 mod.) <br> A Because I wanted to stop as early as possible  $\qquad$ 356 <br> B Because it would difficult to combine the double burden of housework and a full-time job . 357 <br> C Because my partner/spouse is retired $\qquad$ 358 <br> D In order to have enough time for myself. $\qquad$ 359 <br> E In order to be able to care for someone who is sick or invalid $\qquad$ 360 <br> F For family reasons $\qquad$ $\square 36$ 361 <br> G For health reasons. $\qquad$ 362 <br> H For internal company reasons $\qquad$ $\square_{363}$ <br> J I lost my job. $\qquad$ 364 <br> K Other reasons (please note): $\qquad$ 365 |  |
| 183. | For how many years total have you been employed? (170) $\square$ years <br> 446/447 <br> Don't know $\qquad$ 98 |  |


| No. | K. 17 | cont. with |
| :---: | :---: | :---: |
| 184. | Does your employment history to date entitle you to a company pension, company supplementary pension, or pension scheme for public employees such as VBL? <br> (171 mod.) |  |
| 184a | What sector was the last company in that you worked for? Was ist... <br> Please read out examples! <br> - an agricultural or forestry business $\qquad$ 118 <br> - an industrial business $\qquad$ 2 <br> - a handicraft business $\qquad$ $\square$ 3 <br> - a commercial or service business $\qquad$ $\square$ 4 <br> - or is it part of the public service? $\qquad$ $\square$ 5 $\qquad$ $\square$ 8 |  |
| 184b | About how many people were employed at your place of work including owner and trainees? <br> Show List 184b! <br> If not known exactly: please get an estimate! |  |
| 185. | How would you rate your present overall job situation? | $\begin{aligned} & 186 \\ & -- \\ & 190 \end{aligned}$ |
| 186. | How has your job situation changed over the past 6 years? <br> Show Orange List B! <br> Has improved greatly $\qquad$ 1450 <br> (173) <br> Has improved somewhat $\qquad$ 2 <br> Has stayed the same $\qquad$ $\square$ 3 <br> Has worsened somewhat $\qquad$ $\square$ 4 <br> Has gotten much worse $\qquad$ $\square$ 5 |  |


| No. | K. 17 | cont. with |
| :---: | :---: | :---: |
| 187. | Just think for a moment of your future: <br> How do you expect your job situation to change in future? | $200$ <br> ! $188$ |
| 188. | I would like to know how much thought you have given to your life after retirement. Have you thought about it a lot, a little, or not at all? (175) <br> A lot $\qquad$ 1452 <br> A little $\qquad$ $\square$ 2 <br> Not at all $\qquad$ $\square$ 3 | $\begin{gathered} 189 \\ -- \\ 200 \\ ! \end{gathered}$ |
| 189. | How do you expect your life to change after retirement? | $200$ |
| 190. | How would you rate your life in retirement at present? |  |
| 191. | How do you expect your life in retirement to change in the future? |  |


| No. | MARITAL STATUS AND PARTNER | cont. |
| :---: | :---: | :---: |
| 200. | What is your marital status? | 201 |
|  | ... Single <br> Do you have a steady partner at the moment? <br> Yes $\qquad$ 174 <br> No $\qquad$ 2 | 204 <br> 203 |
| 201. | What year was your spouse born? <br> (201) <br> 9998 |  |
| 201a | Please report with reference to question 200: <br> Respondent married this person in $\square$ K. 71 1995 or earlier $\qquad$ $1 \quad 75$ <br> 1996 or later $\qquad$ $\square$ . 2 <br> Year unknown $\qquad$ $\square$ 8 | 201 b 209 |
| 201b |  | 201 c -- 209 |
| 201c |  | 243 -- 209 |


| No. |  | cont. with |
| :---: | :---: | :---: |
| 202. | Do you have a steady partner at the moment? <br> (202) | $\begin{array}{\|l\|} \hline 204 \\ -7 \\ 202 a \end{array}$ |
| 202a | Please report with reference to question 200: ATTENTION: Take into account the year of separation, divorce or widowing from line "Since when..." for filtering! <br> Respondent has been living seperated from spouse, is divorced or widowed since 1995 or earlier $\qquad$ $1 \quad 97$ since 1996 or later $\qquad$ $\square$ <br> Year unknown $\qquad$ $\square$ 8 | $\begin{array}{\|c} 236 \\ - \\ 221 \end{array}$ |
| 203. | Did you ever have a steady partner who you were not married to? <br> Yes $\qquad$ 146 <br> (203) <br> No $\qquad$ $\square$ 2 | $\begin{array}{\|l} 237 \\ - \\ 246 \end{array}$ |
| 204. |  | $\begin{gathered} 204 a \\ -205 \end{gathered}$ |
| 204a | Please report with reference to question 204: <br> Respondent lives together with his/her current partner K. 71 since 1995 or earlier - $\qquad$ $1 \quad 98$ <br> since 1996 or later $\qquad$ $\square$ <br> Year unknown $\square$ $\qquad$ 8 | $\left\lvert\, \begin{array}{r} 204 b \\ - \\ 205 \end{array}\right.$ |
| 204b | Is your current partner already retired? If so, since when? | $204 c$ |
| 204c | Please report with reference to question 204b: | $243$ $205$ |
| 205. |  |  |


| No. | K. 18 | cont. with |
| :---: | :---: | :---: |
|  | Questions 206 to 208 are omitted |  |
| 209. | Ich möchte nun mit Ihnen... <br> With the aid of the list, please tell me the highest level of school leaving qualification your partner has. <br> Show list 209! One response only! <br> A Special Needs School $\qquad$ 1 <br> B Lower Secondary School (Hauptschule, Volksschule) $\qquad$ 2 <br> C Intermediate Secondary School (Realschule, Lyzeum) $\qquad$ 3 <br> D Polytechnic Secondary School, 8th Grade $\qquad$ 4 <br> E Polytechnic Secondary School, 10th Grade. $\qquad$ 5 <br> F Qualification for Applied Upper Secondary Studies (Fochhochschulreife) $\qquad$ 6 <br> G Upper Secondary School (Gymnasium / Extended Upper School / Vocational School with Abitur Exam) $\qquad$ <br> H Other (please note): $\qquad$ 8 <br> J Did not attain any school-leaving certificate $\qquad$ $\square$ 9 $\square$ $\square$ 98 |  |
|  | Questions 210 to 211 are omitted |  |
| 212. | And what is the highest level of vocational education/training your partner has completed? <br> Show List 212! One response only! <br> A Semi-skilled worker training $\qquad$ 1 <br> B Apprenticeship $\qquad$ 2 <br> C Full-time vocational school (Berufsfachschule, Handelsschule) $\qquad$ 3 <br> D Trade or technical school for vocational education (Meisterschule, Technikerschule, etc.) $\qquad$ 4 <br> E University of Applied Sciences (Fachhochschule) $\qquad$ 5 <br> F University, Technical University, other institution of higher education... 6 <br> G Other completed education/training (please note): $\qquad$ 7 $\qquad$ 216-295 <br> H No completed vocational education/training $\qquad$ $\square$ 8 $\square$ $\square$ 98 |  |
|  | Question 213 is omitted |  |


| No. | K. 18 | cont. with |
| :---: | :---: | :---: |
| 214. | Is your partner employed at the moment? What on this list applies to your partner? <br> Show List 214! One response only! <br> A Employed. $\square$ 1 <br> B In early retirement $\qquad$ 2 <br> C Retired $\qquad$ 3 <br> D Unemployed $\qquad$ 4 <br> E In occupational training/re-training $\qquad$ 5 <br> F On maternity/childcare leave. $\qquad$ 6 <br> G Not employed (homemaker) $\qquad$ 7 <br> H Other (please note): $\qquad$ $\square$ 8 | 215 218 |
| 215. | What is his/her current occupational status? <br> Show blue card! <br> Only include occupational status in primary occupation! <br> Code number: <br> 379/380 |  |
| 216. | What kind of work does he/she do at the moment? <br> Please describe the job exactly. <br> Is there a special name for this occupation? (213) <br> Job: $\qquad$ 381-460 <br> Occupation: $\qquad$ 461-540 $\qquad$ $\square$ 8541 |  |
| 217. | About how many hours per week does he/she work? <br> (214) hours per week | 243 |
|  |  | ! |


| No. | k. 18 | cont. with |
| :---: | :---: | :---: |
| 218. | Up to what year was your current partner employed or hasn't he/she ever been employed? <br> (215) <br> Up to the year $\square$ 564-567 <br> Don't know $\qquad$ 9998 <br> never been employed $\qquad$ 9995 | 219 - 243 |
| 219. | What was your partner's last occupational status? <br> Please give me the appropriate code number. <br> Show blue card! <br> (216) <br> code number: <br> 568/569 <br> 97, 98, 99 <br> If code numbers $\underline{\mathbf{5 2}} \underline{\underline{53}}$ or $\underline{\mathbf{6 3}}$ are given, go on to ask: <br> Did he/she hold a managerial position there? <br> Yes. $\qquad$ 1570 <br> No $\qquad$ 2 <br> Don't know . $\square$ $\square$ 8 |  |
| 220. | What kind of work did he/she do there before leaving? <br> Please describe the job exactly. <br> Is there a special name for this occupation? <br> (217) <br> Job: $\qquad$ 571-650 <br> Occupation: $\qquad$ 651-730 $\square$ $\square$ $8 \quad 731$ | $\begin{gathered} 243 \\ ! \end{gathered}$ |
|  | Questions 222 to 224 are omitted |  |
| 225. | What is the highest level of school leaving qualification your previous spouse has? <br> Show list 115! One response only! <br> A Special Needs School $\qquad$ 1 <br> B Lower Secondary School (Hauptschule, Realschule) $\qquad$ 2 <br> C Intermediate Secondary School (Realschule, Lyzeum) $\qquad$ 3 <br> D Polytechnic Secondary School, 8th Grade $\qquad$ 4 <br> E Polytechnic Secondary School, 10th Grade $\qquad$ 5 <br> F Qualification for Applied Upper Secondary Studies (Fachhochschulreife) $\qquad$ 6 <br> G Upper Secondary School (Gymnasium / Extended Upper School/ Vocational School with Abitur Exam) $\qquad$ 7 <br> H Other (please note): $\qquad$ 8 <br> J Did not attain any school-leaving certificate $\qquad$ $\square$ 98 |  |
|  | Questions 226 and 227 are omitted |  |



| No. | k. 18 | cont. with |
| :---: | :---: | :---: |
| 231. | What was his/her last occupational status during your marriage? Show blue card! <br> Only include occupational status in main job! <br> (222) <br> Code numer: $\square$ 1001-1002 97, 98, 99 If code numbers $\underline{\mathbf{5 2}} \underline{\underline{53}}$ or $\underline{\mathbf{6 3}}$ are given, go on to ask: Did he/she hold a managerial position there? <br> Yes $\qquad$ 11003 <br> No. $\qquad$ $\square_{2}$ <br> Don't know $\square$ $\square$ 8 |  |
| 232. | What kind of work did he/she last do there during your marriage? <br> Please describe the job exactly. <br> Is there a special name for this occupation? <br> (223) <br> Job: $\qquad$ 1004-1083 <br> Occupation: $\qquad$ 1084-1163 $\square$ $\square$ $8 \quad 1164$ | 236 |
| 233. | Up to what year was your previous spouse employed or wasn't he/she ever employed? <br> (224) <br> Up to the year $\square$ $\downarrow$ <br> Don't know $\qquad$ 9998 <br> Never was employed $\qquad$ 9995 | 234 236 |
| 234. | What was his/her last occupational status during your marriage? <br> Please give me the appropriate code number. <br> Show blue card! <br> Only include occupational status in primary occupation! <br> (225) <br> Code number: 1 $1169-1170$ $97,98,99$ if code numbers $\underline{\mathbf{5 2}} \underline{\underline{53}}$ orr $\underline{\mathbf{6 3}}$ are given, go on to ask: <br> Did he/she hold a managerial position there? <br> Yes $\qquad$ _ 11171 <br> No. $\qquad$ $\square_{2}$ <br> Don't know. $\square$ $\square$ 8 |  |
| 235. | What kind of work did he/she last do during your marriage? <br> Please describe the job exactly. <br> Is there a special name for this occupation? <br> (226) <br> Job: $\qquad$ 1772-1251 <br> Occupation: $\qquad$ 1252-1331 $\qquad$ $\square$ $8 \quad 1332$ |  |


| No. | к. 18 | cont. with |
| :---: | :---: | :---: |
| 236. | After this marriage ended, did you have another relationship with a partner to whom you were not married? (227) <br> Yes $\qquad$ $1 \quad 1353$ <br> No $\qquad$ 2 | $\frac{237}{240}$ |
| 237. | How long have you been without a steady relationship? <br> Since $\square$ $\square$ <br> Don't know $\qquad$ 9998 |  |
| 238. | Did you live with your previous partner? <br> Yes $\square$ $\square$ 11358 <br> (230) <br> No $\qquad$ $\square$ 2 |  |
| 239. | Did you separate, or is your partner no longer alive? <br> Separated $\qquad$ 11359 <br> (229) <br> Deceased $\qquad$ $\square$ <br> - $\square$ $\qquad$ |  |
| 240. | The loss of a partner is a momentous event in many people's lives. <br> When you think back: <br> How difficult was it for you to deal with the loss of your partner? <br> Show list 240! <br> Very difficult. $\qquad$ 11360 <br> Difficult $\qquad$ $\square$ 2 <br> A little difficult $\qquad$ 3 <br> Hardly difficult $\qquad$ $\square$ 4 <br> Not at all difficult $\qquad$ $\square$ 5 <br> Don't know $\square$ $\square$ 8 |  |
| 241. | And how often do you still think about this event and the changes it caused today? <br> Very often (constantly) $\qquad$ 11361 <br> Often $\qquad$ 2 <br> Sometimes $\qquad$ 3 <br> Seldom $\qquad$ 4 <br> Never $\qquad$ 5 <br> Don't know $\qquad$ 8 |  |
| 242. | If you think back on this event today: Would you say that your life is better or worse overall than before it? <br> Much better $\qquad$ <br> Show List 242 <br> Somewhat better $\qquad$ $\square$ 2 <br> Remains the same $\qquad$ 3 <br> Somewhat worse $\qquad$ 4 <br> Much worse $\qquad$ 5 <br> Don't know $\square$ $\square$ 8 | $\begin{gathered} 246 \\ ! \end{gathered}$ |



| No. |  | cont. |
| :---: | :---: | :---: |
| 250. | Please report with reference to question 200, page 29: | $\begin{aligned} & 251 \\ & 254 \\ & ----1 \end{aligned}$ |
| 251. | Now, I'd like to return to your marital status. <br> Have you been married before your current marriage? <br> If so, how often have you been married before your current marriage? <br> Without annulled marriages! | 300 |
| 252. | What about your previous marriage, this is the marriage before your current marriage? From when until when did it last? <br> Note month and year! |  |
| 253. | Did your last marriage before your current marriage end by divorce or by widowing? <br> By divorce $\qquad$ 1121 <br> By widowing $\qquad$ $\square$ 2 | $\begin{gathered} 300 \\ ! \end{gathered}$ |
| 254. | Now I'd like to return to your marital status. <br> Have you been married before your previous marriage? <br> If so, how often have you been married before your previous marriage? <br> Without annulled marriages! | 300 - 255 |
| 255. | What about your next to last marriage, this is the marriage before your previous marriage? From when until when did it last? <br> Note month and year! |  |
| 256. | Did your next to last marriage before your current marriage end by divorce or by widowing? <br> By divorce. $\qquad$ 1137 <br> By widowing $\qquad$ $\square_{2}$ $\square$ $\qquad$ |  |


| No. | CHILDREN K. 18 | cont. with |
| :---: | :---: | :---: |
| 300. | Do you have children? By this I mean children of your own, children who have grown up or are growing up in your household, as well as any children who may no longer be alive. <br> Do not include children who died at birth! <br> Number: $\square$ <br> No children $\qquad$ $\square$ 95 | $\begin{gathered} 301 \\ - \\ 318 \end{gathered}$ |
| 301. | Now I would like to ask you some questions about these children. <br> The simplest thing would be for you to first give me the children's first names. <br> Please start with the oldest child. <br> Note the children's names on the yellow persons card and then enter on the following page. <br> Then ask questions 302-316 for the first child and subsequently <br> - if applicable - for the second child. <br> If there are more than 4 children: use the supplementary sheet for the fifth and any further children! |  |


|  | к. 19 1st Child 11 | к. 20 2nd Child 11 | к. 21 3rd Child 11 | к. 22 4th Child 11 |
| :---: | :---: | :---: | :---: | :---: |
| Enter Code: <br> Enter first name: |  |  |  |  |
| 302. Sex: male $\ldots \ldots \ldots \ldots . .$. <br> (302) female $\ldots \ldots \ldots \ldots$ | $\square_{1} 30$ $\square$ | $\square_{1} 30$ $\square$ ${ }_{2}$ | $\square_{1} 30$ $\square$ ${ }_{2}$ | $\square_{1} 30$ $\square$ |
| 303. Is ... your biological child $\qquad$ <br> (303) your partner's child $\qquad$ <br> an adopted child $\qquad$ <br> or a foster child? $\qquad$ <br> Don't know ..... | 131 2 3 4 8 | 131 2 3 4 8 | 131 2 3 4 8 | 131 2 3 4 8 |
| 304. What year was ... born? <br> (304 mod.) <br> Is ... still alive? <br> If "don't know": <br> Go on with Question 314! |  |  |  |  |
|  | If child born 1987 or later $\rightarrow$If child born 1986 or earlierIf there are no further children $\boldsymbol{\rightarrow}$next child, Question 302 <br> ask Questions 305-314 for this child <br> Question 317 |  |  |  |
| 305. Please read options aloud! <br> (305) Is $\qquad$ currently: <br> - in school/occupational training . <br> - employed $\qquad$ <br> - in (early) retirement $\qquad$ <br> - unemployed $\qquad$ <br> - or a homemaker? <br> Other $\qquad$ |  |  |  |  |
| 306. Show blue card! <br> (306) What is or was ......'s last occupational status? <br> Please give the appropriate code |  |  |  | Code number: Don't know $_{\substack{\text { 38 } \\ \square \\ \square}}^{\square}$ |
| 306a What kind of work does ... <br> (306) do now, or what did ... do in his/her last job? <br> Is there a special name for this occupation? | K.. 61 <br> Job: $\qquad$ $\qquad$ 19-58 <br> Occupation: $\qquad$ $\qquad$ 59-98 <br> Don't know 8 $\square$ 99 | K.. 61 <br> Job: $\qquad$ $\qquad$ 100-139 <br> Occupation: $\qquad$ $\qquad$ 140-179 <br> Don't know 8 $\square$ 180 | Job: $\qquad$ $\qquad$ 181-220 <br> Occupation: $\qquad$ $\qquad$ 221-260 <br> Don't know 8 $\square$ 261 | Job: $\qquad$ $\qquad$ 262-301 <br> Occupation: $\qquad$ $\qquad$ 302-341 <br> Don't know 8 $\square$ 342 |
| 307. What is ... 's marital status? <br> (307) <br> Single $\qquad$ <br> Married $\qquad$ <br> Separated $\qquad$ <br> Divorced $\qquad$ <br> Widowed $\qquad$ | 121 2 3 4 5 8 | 121 2 3 4 5 8 | 2 3 4 5 8 | 121 2 3 4 5 8 |


| Please read out examples! | к. 19 1st Child | к. 20 2nd Child | к. 21 3rd Child | к. 22 4th Child |
| :---: | :---: | :---: | :---: | :---: |
| 308. How often are you in contact with ... (308) (visits, letters, phone calls)? <br> - Daily $\qquad$ <br> - Several times a week $\qquad$ <br> - Once a week $\qquad$ <br> - Between 1-3 times per month <br> - A few times a year $\qquad$ <br> - Less than a few times a year .... <br> - Never $\qquad$ | 1 343/344 2 3 4 $\square_{5}$ 6 7 | 345/346 2 3 4 5 6 7 | к. 61 1347348 <br> $\square_{2}$ $\square_{3}$ 4 $\square_{5}$ 6 $\square_{7}$ | 349/350 $\square_{2}$ $\square_{3}$ $\square_{4}$ $\square_{5}$ 6 7 |
| 309. Does ... live in your house (309) or household? | $\begin{array}{ll} \text { No } & 2 \square \text { Q. } 311 \\ \text { Yes } & 1 \\ \square \end{array}$ | $\begin{array}{ll} \text { No } & 2 \square \text { Q.. } 311 \\ \text { Yes } & 1 \square_{123} \end{array}$ | $\begin{array}{ll} \begin{array}{ll} \text { No } & 2 \\ \text { Q.. } 311 \\ \text { Yes } & 1 \\ & \nabla_{123} \end{array} \\ \hline \end{array}$ | $\begin{array}{ll} \text { No } & 2 \square \text { Q. } \square_{11} \\ \text { Yes } & 1 \\ & \square_{123} \\ \hline \end{array}$ |
| 310. Since when has ... been living with you? Please state the year when you first first started living together. <br> Always, never lived apart $\qquad$ <br> Don't know..... |  |  |  |  |
| 311. When did ... move out? <br> Year: <br> (310) <br> Never lived together $\qquad$ <br> Don't know ..... |  |  |  |  |
| 312. How far away does ... live from (311 you at present? <br> mod.) - in the neighbourhood $\qquad$ <br> - in the same town $\qquad$ <br> - in another town, but it can be reached within two hours $\qquad$ <br> - farther away, in Germany <br> - farther away, abroad $\qquad$ | $\begin{aligned} & \square_{1}^{132} \\ & \square_{2} \\ & \square_{3} \\ & \square_{4} \\ & \square_{5} \\ & \square_{8} \end{aligned}$ | $\begin{aligned} & \square_{1} 132 \\ & \square_{2} \\ & \square_{3} \\ & \square_{4} \\ & \square_{5} \\ & \square_{8} \end{aligned}$ | $\begin{aligned} & \square_{1132} \\ & \square_{2} \\ & \square_{3} \\ & \square_{4} \\ & \square_{5} \\ & \square_{8} \end{aligned}$ | $\begin{aligned} & \square_{1132} \\ & \square_{2} \\ & \square_{3} \\ & \square_{4} \\ & \square_{5} \\ & \square \end{aligned}$ |
| 313. How close is your relationship <br> (312) with ...? <br> - Very close $\qquad$ <br> - Close $\qquad$ <br> - Moderately close $\qquad$ <br> - Not very close $\qquad$ <br> - Not close at all $\qquad$ | $\begin{aligned} & \square_{1133} \\ & \square_{2} \\ & \square_{3} \\ & \square_{4} \\ & \square_{5} \end{aligned}$ | $\begin{aligned} & \square_{1133} \\ & \square_{2} \\ & \square_{3} \\ & \square_{4} \\ & \square_{5} \end{aligned}$ | $\begin{aligned} & \square_{1133} \\ & \square_{2} \\ & \square_{3} \\ & \square_{4} \\ & \square_{5} \end{aligned}$ | $\begin{aligned} & \square_{1133} \\ & \square_{2} \\ & \square_{3} \\ & \square_{4} \\ & \square_{5} \end{aligned}$ |
| 314. Does ... now have children? ${ }^{(313)}$ If so, how many? |  | $\begin{array}{\|l}  \\ \text { Yes } \\ \\ \text { No } \\ \text { No } \\ \rightarrow 30 \\ \rightarrow 3 \\ \text { If no further children } \\ \rightarrow \text { Q. } 317 \end{array}$ |  | Yes 1 <br> No 2 <br> $\square$ $\square$ |
| 315. When did ... die? <br> Year: <br> (314) | $\square^{\square 137-140}$ | $\square^{\text {L }}$ 137-140 | $\square^{\text {L_L }}$ 137-140 | $\square^{\square}$ |
| 316. Did ... have children who are still (315) alive today? <br> If so, how many? |  |  | ```142/143 Yes 1 \(\square\) \(\square\) \[ \text { No } \quad 2 \quad \square 141 \]None``` | Yes 1 <br> No $\square$ <br> $\rightarrow$ next child on  <br> extra sheet. If  <br> ex  <br> no further : 317  |


| No. |  | к. 22 | cont. with |
| :---: | :---: | :---: | :---: |
| 317. | Only ask this question if the respondent has grandchildren (see Questions 314 and 316): <br> Do you have great-grandchildren already and if so, how many? (316) | $\square$ great-grandchildren $\qquad$ $\square$ 95 |  |


| No. | OTHER RELATIVES K.23 | cont. with |
| :---: | :---: | :---: |
| 318. | And do you have other living relatives? <br> Please state whether you still have living relatives in each of the following categories. <br> Show list 318! <br> (317 mod.) <br> Biological grandfather <br> Biological grandmother $\qquad$ 372 <br> Aunt / Uncle $\qquad$ 373 <br> Cousins. $\qquad$ 374 <br> Nieces / Nephews $\qquad$ 375 <br> Grandmother of partner $\qquad$ 376 <br> Grandfather of partner $\qquad$ 37 <br> Mother-in-law / mother of partner $\qquad$ 378 <br> Father-in-law / father of partner $\qquad$ 379 <br> Brother-in-law, sister-in-law / Siblings of partner. $\qquad$ 380 <br> No living relatives (from the categories in this list) $\qquad$ $\square$ 381 |  |
| 319. |  | 320 <br> 322a |
| 320. | How has your relationship with your family changed over the past 6 years? |  |
| 321. | How do you expect your relationship with your family to change in future? <br> Show orange list C! <br> Will improve greatly $\qquad$ $1 \quad 24$ <br> (320) <br> Will improve somewhat $\qquad$ 2 <br> Will remain the same $\qquad$ $\square$ 3 <br> Will worsen somewhat $\qquad$ $\square$ 4 <br> Will get much worse $\qquad$ $\square$ 5 |  |
|  | Question 322 is omitted |  |



| No. | к. 25 | cont. |
| :---: | :---: | :---: |
|  | Questions 325 to 330 are omitted |  |
| 331. | Hier fehlen zwei Sätze <br> Would you like to live in a country other than Germany in the near or distant future do you have plans to move to another country? <br> Yes, I want to move to another country .... $\square$ 1 <br> No, I want to stay in Germany $\qquad$ 281 Don't know $\qquad$ $\square$ 8 | $331 a$ - 332 |
| 331a | Within how many years do you want to move abroad? <br> Please read out examples! <br> - Within the next year $\qquad$ $182 / 83$ <br> - In 1 to 2 years $\qquad$ 2 <br> - In 3 to 5 years $\qquad$ 3 <br> - In 5 to 10 years $\qquad$ 4 <br> - In over 10 years time $\qquad$ 5 Is not yet decided $\qquad$ $\square$ 98 |  |
| No. | HOUSING K.25 | cont. with |
| 332. | I would now like to ask a few questions about your current housing situation: <br> How long have you been living in this town/city? <br> Since the year $\square$ 1 _ ${ }_{8487}$ (329) <br> Don't know $\qquad$ 9998 |  |
| 333. |  |  |
| 334. | Generally speaking, how would you rate your current housing situation? <br> Show orange list A! <br> Very good $\qquad$ 1112 <br> (331) <br> Good $\qquad$ - 2 <br> Average $\qquad$ 3 <br> Bad $\qquad$ 4 <br> Very bad $\qquad$ $\square$ 5 |  |
| 335. | How has your housing situation changed over the past 6 years? Show orange list B! <br> Has improved greatly $\qquad$ 1113 <br> (332) <br> Had improved somewhat $\qquad$ 2 <br> Has stayed the same $\qquad$ $\square$ 3 <br> Has worsened somewhat $\qquad$ $\square$ 4 <br> Has gotten much worse $\qquad$ $\square$ 5 |  |


| No. | k. 25 | cont. |
| :---: | :---: | :---: |
| 336. | How do you expect your housing situation to change in the future? |  |
| 336a |  | 337 - 346 |
| 337. | How many rooms does your accomodation have, apart from kitchen,bath, and hallway? $\square$ , $\square$ rooms 115-118 <br> (334) $\qquad$ 8119 |  |
| 338. | What is the total size of the living area of your accommodation in square meters? <br> About $\square$ sq.m 120-122 Don't know $\qquad$ $\square$ 998 |  |
| 339. | Do you live in this apartment/house as <br> owner. $\qquad$ 1123 <br> (335) <br> main tenant $\qquad$ <br> or subtenant? $\qquad$ $\square$ 3 <br> Other (please note): $\qquad$ 4 $\qquad$ | 342 $\qquad$ <br> 340 |
| 340. | Does this apartment/house belong to your parents, your children, other relatives or friends or acquaintances? <br> Yes, parents 1154 <br> (336 mod.) <br> Yes, children $\qquad$ 2 <br> Yes, other relatives $\qquad$ <br> Yes, friends/acquaintances $\qquad$ $\square$ 4 <br> No $\qquad$ 5 |  |
| 341. | Approximately how high is the current monthly rent for this apartment/house including all extra charges such as electricity, gas, water, heating, garbage disposal, etc.? <br> If you cannot give the exact amount, please give a rough estimate. <br> (337) <br> Tick currency as applicable! | $\begin{gathered} 400 \\ ! \end{gathered}$ |


| No. | K. 25 | cont. with |
| :---: | :---: | :---: |
| 342. | How high are the monthly costs for electricity, gas, water, heating, garbage disposal, etc.? <br> If you do not know the exact costs, please give a rough estimate. |  |
| 343. | Are you still paying off a mortgage or another type of loan for this apartment/house? <br> (339) | 344 <br> 345 |
| 344. | What amount do you pay monthly? <br> If you cannot state the exact sum, please give a rough estimate. |  |
| 345. | How did you obtain this apartment/house? <br> Please read out examples! <br> (341) <br> - As an inheritance or gift . $\qquad$ $1 \quad 172$ <br> - Bought from previous owner $\qquad$ 2 <br> - Bought new or newly built $\qquad$ 3 <br> - or in another way? (please note): $\qquad$ 4 $\qquad$ | $\begin{gathered} 400 \\ ! \end{gathered}$ |
| 346. | How many persons live in this room? |  |
| 347. | How much do you pay monthly for staying in this institution? <br> How much in total do you or your relatives have to pay monthly? | $400$ |


| No. | LEISURE к. 26 | cont. with |
| :---: | :---: | :---: |
| 400. | The topic now is leisure -- what you do in your spare time. <br> Generally speaking, how would you rate your leisure time activities at present? |  |
| 401. | How has the way you spend your leisure time changed over the past 6 years? |  |
| 402. | How do you expect your leisure time to change in the future? |  |


| 403 | (403) | question |  |  |  | $\frac{404}{410}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 40 | There are many groups that target older retirees or people in early retirement. Do you participate in activities of any of the groups listed here? <br> Show list 404 and leave it available up to question 409! (404) |  |  |  | $\ldots \ldots . \square_{14}^{k .61}$ | 405 -410 |
| 408 | Enter answers to questions 405-409 for each membership in the grid below! <br> Please give me the appropriate code letter or code letters. <br> If a code letter is given twice, please include separately! <br> If code letter H from List 404: please ask about group and note! <br> Please tell me when you first attended this group. (406) <br> How often on an average have you attended gatherings, events, or meetings over the past 12 months? <br> (407) <br> Do you hold an office in the group or a volunteer position? If so, since when? (408) <br> And how many hours on average do you spend on this activity? (409) <br> Enter hours according to answers! if less often than once monthly: ask about days per year! |  |  |  |  |  |
| 405 |  | 406 | 407 | 408 | 409 |  |
| 1. <br> If | $\begin{aligned} & \text { K. } 6211 \\ & 1213 \\ & \text { group: } \end{aligned}$ |  | Several times a week ... $\square_{1}^{138}$ Once a week .............. $\square_{2}^{39}$ 1-3 times a month ....... $\square_{3}$ Several times a year ..... $\square_{4}$ Less often ................. $\square_{5}$ Never ............................ $\square_{6}$ |  | Hours / day <br> Hours / week <br> Hours / month <br> Days / year |  |
|  | K. 6311 12/13 $\square$ group: |  | Several times a week ... $\square_{1}^{138}$ Once a week .............. $\square_{2}^{39}$ 1-3 times a month ...... $\square_{3}$ Several times a year ..... $\square_{4}$ Less often ................................ $\square_{6}$ Never ..................... |  | Hours / day <br> Hours / week <br> Hours / month <br> Days / year |  |
|  | K. 6411 $12 / 13$ $\square$ group: |  | $\begin{aligned} & \text { Several times a week } \ldots . \square_{1}^{1381} \\ & \text { Once a week ................ } \square_{2}^{39} \\ & \text { 1-3 times per month .... } \square_{3}^{3} \\ & \text { Several times a year ..... } \square_{4}^{4} \\ & \text { Less often ...................... } \square_{5}^{4} \\ & \text { Never ..................... } \square_{6} \end{aligned}$ |  |  |  |
|  | $\qquad$ |  | Several times a week .... $\square_{1}^{138}$ Once a week .............. $\square_{2}^{39}$ $1-3$ times per month .... $\square_{3}$ Several times a year ..... $\square_{4}$ Less often .................. $\square_{5}$ Never ............................ $\square_{6}$ |  | Hours / day <br> Hours / week <br> Hours / month <br> Days / year | 45/46 <br> $47 / 48$ <br> 49/50 <br> 51/52 |
|  | $\qquad$ | Since $\square$ <br> 34.37 <br> Don't <br> know  $\square$ 9998 | Several times a week .... $\square_{1}^{138}$ Once a week .............. $\square_{2}^{39}$ 1-3 times per month ..... $\square_{3}$ Several times a year ..... $\square_{4}^{4}$ Less often ................. $\square_{5}$ Never ............................ $\square_{6}$ |  | Hours / day <br> Hours / week <br> Hours / month <br> Days / year | 45/46 <br> $47 / 48$ <br> 49/50 <br> 51/52 |
| If further groups are named: please note code letters |  |  |  |  |  |  |

\begin{tabular}{|c|c|c|c|c|c|c|}
\hline 410. \& \multicolumn{4}{|l|}{\begin{tabular}{l}
The following focuses on groups and organizations in general that one can join. Are you a member of any of the following groups? \\
Show List 410 and leave it available up to question 415!
(410)
\end{tabular}} \&  \& \(\frac{411}{416}\) \\
\hline 411. \& \multicolumn{6}{|l|}{\begin{tabular}{l}
Enter answers to questions 410-415 for each membership in the grid below! \\
Please give me the appropriate code letter or code letters. (411) \\
If a code letter is given twice, please include separately! \\
If code letter O from List 410: please ask about group and note!
\end{tabular}} \\
\hline 412.
413. \& \multicolumn{6}{|l|}{How often on an average have you attended gatherings, events, or meetings over the past 12 months? (413)} \\
\hline \[
\begin{gathered}
414 . \\
415 .
\end{gathered}
\] \& \multicolumn{6}{|l|}{\begin{tabular}{l}
And how many hours on average do you spend on this activity? (415) \\
Enter hours according to answers! If less often than once per month, ask about days per year!
\end{tabular}} \\
\hline \& 411 \& 412 \& 413 \& 414 \& 415 \& \\
\hline 1.
If O: \&  \& \begin{tabular}{l}
Since \\
34.37 \\
Don't \\
know .... 9998
\end{tabular} \& Several times a week .. \(\square_{1}^{\text {K. } 67}\)
Once a week ............... \(\square_{2}\)
1-3 times a month ...... \(\square_{3}\)
Several times a year .... \(\square_{4}\)
Less often ................... \(\square_{5}^{4}\)
Never ...................... \(\square_{6}\) \&  \& \begin{tabular}{l}
Hours / day \\
Hours / week \\
Hours / month \\
Days / year
\end{tabular} \& \begin{tabular}{l}
4445 \\
46147 \\
4849 \\
5051
\end{tabular} \\
\hline 2. If 0 : \& \begin{tabular}{l}
\[
\text { K. } 2811
\]
\(\square\) \\
her group:
\end{tabular} \& \begin{tabular}{l}
Since \\
34-37 \\
Don't \\
know .... 9998
\end{tabular} \& Several times a week .. \(\square_{1}^{\text {K. } 6714}\)
Once a week .............. \(\square_{2}\)
1-3 times a month ...... \(\square_{3}\)
Several times a year .... \(\square_{4}\)
Less often ................. \(\square_{5}^{4}\)
Never ....................... \(\square_{6}\) \&  \& \begin{tabular}{l}
Hours / day \\
Hours / week \\
Hours / month \\
Days / year
\end{tabular} \& \begin{tabular}{l}
44/45 \\
\(46 / 47\) \\
48/49 \\
\(50 / 51\)
\end{tabular} \\
\hline 3. \& \[
\begin{aligned}
\& \text { к. } 2911 \\
\& \hdashline \\
\& \text { er group: }
\end{aligned}
\] \& \begin{tabular}{l}
Since
\(\square\) \\
34-37 \\
Don't \\
know .... 9998
\end{tabular} \& Several times a week .. \(\square_{1}^{\text {K. } 67}\)
Once a week ............... \(\square_{2}\)
1-3 times a month ...... \(\square_{3}\)
Several times a year .... \(\square_{4}\)
Less often .................... \(\square_{5}^{5}\)
Never ..................... \(\square_{6}\) \&  \& \begin{tabular}{l}
Hours / day \\
Hours / week \\
Hours / month \\
Days / year
\end{tabular} \& \begin{tabular}{l}
4445 \\
46147 \\
4849 \\
5051
\end{tabular} \\
\hline 4.
\[
\text { If } 0 \text { : }
\] \& \[
\begin{aligned}
\& \text { K. } 3011 \square \\
\& 1213 \\
\& \square
\end{aligned}
\] \& Since \& \begin{tabular}{l}
Several times a week 1 17/18 Once a week \(\qquad\)
2 \\
1-3 times a month \(\square\) 3
\(\square\) \\
Several times a year 4 \\
Less often \(\qquad\)
\\
Never \(\qquad\)

 \&  \& 

Hours / day <br>
Hours / week <br>
Hours / month <br>
Days / year
\end{tabular} \&  <br>

\hline 5. \& \[
$$
\begin{array}{r}
\mathrm{K} .3111 \\
1213 \\
\text { er group: }
\end{array}
$$

\] \& | Since $\square$ |
| :--- |
| 34.37 |
| Don't |
| know ... 9998 | \&  \&  \& | Hours / day |
| :--- |
| Hours / week |
| Hours / month |
| Days / year | \&  <br>

\hline \multicolumn{7}{|l|}{} <br>
\hline
\end{tabular}

\begin{tabular}{|c|c|c|}
\hline No. \& к. 32 \& cont. <br>

\hline 416. \& \begin{tabular}{l}
Do you hold any other offices, for example, as a representative to a parent-teacher association, a neighbourhood assistance organisation or in einem Heimbeirat? <br>
( 416 mod.) <br>
Yes $\qquad$
111 <br>
No $\qquad$ ${ }_{2}$

 \& 

417 <br>
\hline 420
\end{tabular} <br>

\hline 417. \& | Which one(s)? |
| :--- |
| Please note function word for word! |
| (417) $\qquad$ $\qquad$ | \& 420 <br>

\hline \& Question 418 is omitted \& <br>
\hline \& Question 419 is omitted \& <br>

\hline 420. \& | Apart from these types of groups, clubs, and functions, people sometimes also meet regularly in groups for other purposes, for instance, to go hiking, to play cards, or just to talk or meet at the local pub. Do you meet regularly with a group of this kind? |
| :--- |
| (420) | \& | 421 |
| :--- |
| 423 | <br>


\hline 421. \& | How often have you met during the past 12 months? |
| :--- |
| Please read out choices! |
| (421) |
| - Several times a week $\qquad$ 1174 |
| - Once a week $\qquad$ $\square$ $\square_{2}$ |
| - 1-3 times per month $\qquad$ $\square$ ${ }^{3}$ |
| - Several times a year $\square$ $\square$ $\square_{4}$ |
| - Less often $\qquad$ $\square$ $]_{5}$ | \& <br>

\hline 422. \& What do you do at these meetings?
Please note word by word!
(422) \& <br>

\hline 422a \& | Please report with reference to question 322a, page 43: |
| :--- |
| Respondent lives in: |
| K. 71 |
| Private household or Residential Home of the Elderly ....... $\square$ 1147 |
| Assisted living home, Nursing Home or other institution (not specified). $\qquad$ $\square 2$ | \& 423

425 <br>
\hline
\end{tabular}

| No. | K. 32 cont. <br> with |
| :---: | :---: |
| 423. | I'd now like to go on to learn more about your activities and pastimes. <br> Do you look after or supervise other people's children privately, <br> e.g., your grandchildren or the children of siblings, neighbours, friends, or acquaintances? <br> Do not include paid work (i.e., work in schools or daycare centers)! <br> Show list 423! Multiple responses possible! |
| 424. | How many hours on an average do you spend on this? |
| 425. | If you think back over the past 12 months: <br> How often on an average do you engage in the following activities? <br> Please tell me how often you do each activity on this list. |


| No. | K.32 $2 \begin{aligned} & \text { cont. } \\ & \text { with }\end{aligned}$ |
| :---: | :---: |
| 426. | I would also like to ask whether you do the following activities mainly alone or with other people. <br> But first I would like to ask again how often you have done these activities during the past 12 months. <br> Show list 426 and leave for reference up to Question 432! <br> (426 mod.) <br> How often do you go for walks? <br> And do you usually do this alone or with other people? <br> 1-3 times a month $\square$ <br> Less often $\square$ With a club $\qquad$ 236 <br> Never $\square$ 6 <br> With others $\qquad$ 237 |
| 427. | How often do you do sports such as hiking, soccer, gymnastics, or swimming? |
| 428. | How often do you do something artistic such as painting or playing music? |


| No. |  | cont. with |
| :---: | :---: | :---: |
| 429. | contd. <br> How often do you go to concerts, theater, opera, or to museums, galleries, or art exhibitions? <br> (426c mod.) <br> 266-270 <br> 264/265 <br> About $\square$ hours per day $\qquad$ $\square$ <br> Several times a week $\qquad$ Once a week $\qquad$ <br> And do you usually do this alone or with other people? <br> 1-3 times a month $\qquad$ <br> Less often $\qquad$ $\square$ <br> Never $\square$ 6 | Usually alone ............... $\square_{271}^{272}$ With partner ................. $\square_{273}^{272}$ With relatives ............. $\square_{274}$ With friends ................ $\square_{274}^{274}$ With a club .................. $\square_{275}^{27}$ With others ................. $\square_{276}$ |
| 430. | How often do you go to sporting events? <br> (426d mod.) <br> 279-283 <br> 277/278 <br> About $\square$ hours per day $\square$ $\square$ <br> Several times a week $\qquad$ <br> Once a week $\qquad$ And do you usually do this alone or with other people? <br> 1-3 times a month $\qquad$ <br> Less often. $\qquad$ $\square$ <br> Nie $\square$ 6 |  |
| 431. | How often do you play board games such as chess, play cards, or do puzzles? |  |
| 432. | How often do you take classes or go to lectures, for example, for education and further training? <br> (426f mod.) 305-309 303/304 <br> About $\square$ hours per day $\square$ $\square$ <br> Several times a week $\qquad$ Once a week $\qquad$ And do you usually do this alone or with other people? <br> 1-3 times a month $\qquad$ <br> Less often $\qquad$ $\square$ $\square$ 6 | Multiple responses possible! Usually alone ................ $\square_{310}^{13}$ With partner .............. $\square_{311}$ With relatives ............... $\square_{312}^{313}$ With friends .............. $\square_{314}$ With a club ................ $\square_{315}$ With others ............... $\square_{315}$ |



| No. | к. 33 | cont. with |
| :---: | :---: | :---: |
| 501. | How would you rate your present state of health? <br> Show orange list A! <br> (500) <br> Very good $\qquad$ 180 <br> Good $\qquad$ 2 <br> Average $\qquad$ 3 <br> Bad $\qquad$ $\square$ 4 <br> Very bad $\qquad$ $\square$ 5 |  |
| 502. | How has your state of health changed over the past ten years? <br> Show orange list B! <br> (501 mod.) <br> Has improved greatly $\qquad$ 181 <br> Has improved somewhat $\qquad$ 2 <br> Has stayed the same $\qquad$ $\square$ 3 <br> Has worsened somewhat $\qquad$ $\square$ 4 <br> Has get much worse $\qquad$ $\square$ 5 |  |
| 503. | How do you expect your state of health to change in the future? |  |
| 504. | Below is a list of the ways you might have felt or behaved. <br> Please tell me how often you have felt this way during the past week. |  |

\begin{tabular}{|c|c|c|}
\hline No. \& к. 33 \& cont.
with \\
\hline 505. \& \begin{tabular}{l}
I would now like to ask you some questions about your body and your health: \\
Can you tell me how tall you are? \(\square\) cm 83-85 \\
Don't know \(\qquad\)
998
\end{tabular} \& \\
\hline 506. \& \begin{tabular}{l}
About how much do you weigh? \\
kg \\
86.88 \\
Don't know \(\qquad\)
998
\end{tabular} \& \\
\hline 507. \& \begin{tabular}{l}
Do vision problems cause you trouble reading the newspaper 67 (possibly even when using a vision aid)? \\
Yes. \(\qquad\)
1351 \\
No \(\qquad\)

\end{tabular} \& <br>

\hline 508. \& | Do vision problems cause you trouble recognizing people you know on the street (possibly even when using a vision aid)? |
| :--- |
| Yes. $\qquad$ 1352 |
| No $\qquad$ 2 | \& <br>


\hline 509. \& | Do you have hearing problems on the telephone (possibly even when using a hearing aid)? |
| :--- |
| Yes $\qquad$ 1353 |
| No $\qquad$ $\square$ 2 | \& <br>

\hline 510. \& Do you have hearing problems in groups of more than four people (possibly even when using a hearing aid)?

$$
\begin{aligned}
& \quad \square_{1}^{\text {к. } 67} \\
& \text { Yes ........................... } \square_{1} 354 \\
& \text { No ............................ } \square_{2}
\end{aligned}
$$ \& <br>

\hline
\end{tabular}

| No. | к. 33 | cont. with |
| :---: | :---: | :---: |
| 511. | The following questions are about activities you might do during a typical day. Does your health now limit you in these activities? If so, how much? <br> - Yes, limited a lot. <br> - Yes, limited a little. <br> - No, not limited at all. |  |
| 512. | Please continue to think about your present state of health. <br> I would also like to know whether you are able to carry out the following activities <br> - always completely unaided, <br> - with occasional assistance or <br> - always with assistance? |  |


| No. | к.33 | cont. |
| :---: | :---: | :---: |
| 513. | A temporary or permanent impairment of health due to a serious illness or accident is a dramatic event in many people's lives. <br> Have you yourself suffered a serious illness or had an accident in the past 6 years? | $\frac{514}{519}$ |
| 514. | Can you tell me what year that was? <br> If several illnesses or injuries: <br> In the year/since $\square$ 200-203 ask for the most serious one! <br> Don't know $\qquad$ 9998 |  |
| 515. | What kind of illness or injury was it? <br> Please describe it in a few words. $\qquad$ 120-199 $\qquad$ $\qquad$ |  |
| 516. | If you think back: how difficult was it for you to deal with this illness or injury? <br> Show list 516! <br> Very difficult. $\qquad$ 1204 <br> Difficult $\qquad$ 2 <br> A little difficult $\qquad$ 3 <br> Hardly difficult $\qquad$ $\square$ 4 <br> Not at all difficult. $\qquad$ 5 <br> Don't know  8 |  |
| 517. | And how often do you think of this event and the changes it caused today? <br> Very often (constantly) 1205 <br> Show list 518! <br> Often $\qquad$ 2 <br> Sometimes $\qquad$ $\square$ 3 <br> Seldom . $\qquad$ $\square$ 4 <br> Never $\qquad$ $\square$ 5 <br> Don't know $\square$ $\square$ 8 |  |
| 518. | If you think back on this event today: <br> Would you say that your life is better or worse overall than before it? <br> Much better $\qquad$ 1206 <br> Show list 518! <br> Somewhat better $\qquad$ $\square$ 2 <br> Remains the same $\qquad$ $\square$ 3 <br> Somewhat worse $\qquad$ $\square$ 4 <br> Much worse $\qquad$ $\square$ 5 <br> Don't know $\square$ $\square$ 8 |  |


| No. | . 33 |  |
| :---: | :---: | :---: |
| 519. | How often in the past 12 months have you been to the following doctors? <br> Please include house calls. <br> Show list 519 and read out examples! | K. 67 <br> 384-386 <br> 389-391 <br> 394-396 <br> 399-401 <br> 404-406 <br> 409-411 <br> 414-416 <br> 419-421 <br> 424-426 <br> 429-431 <br> 434-436 <br> 439-441 <br> 444-446 |
| 520. | Do you have a General Practitioner who you usually go to first when health problems occur? <br> Yes $\qquad$ 1263 <br> No $\qquad$ $\square$ $\square_{2}$ |  |
| 521. | How many nights during the past 12 months have you spent in the hospital on an in-patient basis? <br> About $\square$ nights <br> Not one night $\qquad$ $\square$ . 995 <br> Don't know $\qquad$ $\square$ . 998 |  |
| 522. | Did you need dental treatments in the past twelve months but did not go to the dentist? $\begin{aligned} & \text { No .................................. } \square .1477 \\ & \text { Yes, once ........................ } \square .2 \\ & \text { Yes, several times ........... } \square .3 \end{aligned}$ |  |



| No. | к 33 | Cont. with |
| :---: | :---: | :---: |
| 526. | On average, how much time per week does it take these people to help you and provide assistance? <br> Please give a weekly average number of hours per person. <br> Show Persons Card and enter Person Code! |  |
| 527. | Would you describe one of the persons named as your main caregiver / assistance provider? If so, which person is it? <br> Show yellow Persons Card and enter Person Code! <br> Yes, Person Code1 0 6$\square$ (Partner) $\qquad$106 Yes, Person $\square$ 586-588 <br> No, no main supporting person $\qquad$ $\square$ 995 | $\begin{gathered} 529 \\ 528 \\ --- \\ 529 \end{gathered}$ |
| 528. | Is your main caregiver / assistance provider currently employed? <br> If so: does he/she work more than 30 hours a week, part-time, or in marginal employment? <br> Show List 528! <br> Yes, works more than 30 hours a week $\qquad$ 1 <br> Yes, works part-time (between 15 and 30 hours a week) $\qquad$ $\square$ 2 <br> Yes, marginal employment (under 15 hours a week) $\qquad$ $\square$ 3 <br> No, currently not employed $\qquad$ 4589 $\square$ 8 |  |
| 529. | Have you ever applied to your long-term care insurance provider for one-time subsidies to make structural changes to your home or to install care-friendly technical equipment? | 530 531 |
| 530. | Were these funds approved? |  |


| No. | к. 33 | Cont. with |
| :---: | :---: | :---: |
| 531. | Have you ever applied for regular benefits from the long-term care insurance? | $\begin{aligned} & 532 \\ & --- \\ & 537 \end{aligned}$ |
| 532. | Are you currently receiving regular benefits from your long-term care insurance? <br> Show List 532! One response only! <br> A Yes, the application for regular benefits from the long-term care insurance was approved $\qquad$ 1407 <br> B No, the application for regular benefits from the long-term care insurance was approved at the time, but the reasons for needing care no longer exist ... $\square$ 2 <br> C No, the application has been submitted but a decision is still pending $\qquad$ $\square$ 3 <br> D No, an application (or applications) for regular benefits from the long-term care insurance was (were) submitted but rejected. $\qquad$ $\square$ 4 |  |
| 533. | What care level are you currently assigned to? <br> Care level 1 $\qquad$ 1408 <br> Care level 2 $\qquad$ 2 <br> Care level 3, without hardship provisions. $\square$ 3 <br> Care level 3 , with hardship provisions $\qquad$ $\square$ 4 <br> Don't know $\qquad$ $\square$ 8 |  |
| 534. | People can choose from several types of long-term care insurance benefits. <br> What type of benefit do you receive at the moment? <br> Do you receive . . . <br> Please read out examples! <br> - monthly care allowance $\qquad$ 1409 <br> - care services in your own home in the form of non-cash benefits $\qquad$ 2 <br> - or combined benefits: in part care allowance and in part care services at home? $\qquad$ 3 $\qquad$ $\square$ 8 | $\begin{gathered} 536 \\ ! \end{gathered}$ |
| 535. | Have you appealed the rejection of your application? <br> Yes $\qquad$ 1412 <br> No $\qquad$ 2 <br> Don't know <br> ...... $\square$ 8 |  |
| 536. | Do you receive regular care allowances or paid care services from the German social assistance system, i.e., care assistance? | $\begin{gathered} 600 \\ ! \end{gathered}$ |


| No. | к. 33 | Cont. with |
| :---: | :---: | :---: |
| 537. | Why have you not submitted an application to date? <br> ShowList 537! Multiple responses possible! 1 <br> A I have not yet looked into it $\qquad$ <br> B I may not have a great enough need for care, in which case the application might not be approved $\qquad$ 414 <br> C The benefits approved are of no use, there is too much time and effort involved $\qquad$ 415 <br> D We can manage on our own and do not need outside help $\qquad$ 416 <br> E Other reasons (please note): $\qquad$ 417 $\qquad$ $\square$ 418 |  |
| 538. | Do you receive regular care allowances or paid care services from the German social assistance system, i.e., care assistance? | $\begin{aligned} & 600 \\ & -- \\ & 539 \end{aligned}$ |
| 539. | Are there people you look after or care for regularly due to their poor state of health, either on a private or volunteer basis? | 540 600 |
| 540. | Who do you assist in this way? |  |
| 541. | If several persons were named in Question 540, go on to ask: <br> Which of the persons you have just named do you care for / assist the most? <br> Show Persons Card and enter Person Code! <br> 500-502 |  |


| No. | к. 33 | Cont. with |
| :---: | :---: | :---: |
| 542. | Has the person you care for / assist the most ever applied for one-time subsidies from the long-term care insurance to make structural changes to their home or to install care-friendly technical equipment? <br> What on this list applies? <br> S Show List 542! <br> A No, they never applied for anything <br> like that $\qquad$ 606 <br> B Yes, but the application for funding was rejected $\qquad$ $\square$ <br> C Yes, but the application for funding is still pending $\qquad$ $\square$ <br> D Yes, the application for funding was approved $\qquad$ $\square$ What amount? <br> 607-611 <br> 612-616 $\qquad$ $\square$ $\qquad$ 99998 $\square$ 99998 |  |
| 543. | Has the person you care for / assist the most ever applied for regular benefits from the long-term care insurance? | $\begin{aligned} & \frac{544}{-5} \\ & \frac{550}{551} \end{aligned}$ |
| 544. | Does the person you give the most support to currently receive regular benefits from the long-term care insurance? <br> Show list 544! One response only! <br> A Yes, the application for regular long-term care insurance benefits was approved $\qquad$ $\square$ 1618 <br> B No, the application for regular benefits from the long-term care insurance was approved at the time, but the reasons for needing care no longer exist $\qquad$ $\square$ 2 <br> C No, an application has been submitted but the decision is still pending $\qquad$ $\square$ 3 <br> D No, an application (or applications) for regular long-term care insurance benefits was (were) submitted but rejected. $\qquad$ $\square$ 4 |  |
| 545. | What care level is the person you care for/assist the most assigned to? <br> Care level 1 $\qquad$ 1619 <br> Care level 2 $\qquad$ 2 <br> Care level 3, without hardship provisions . $\square$ ${ }^{3}$ <br> Care level 3, with hardship provisions $\qquad$ $\square$ 4 |  |


| No. | к. 33 | Cont. with |
| :---: | :---: | :---: |
| 546. | People can choose from several types of long-term care insurance benefits. <br> What type of benefit does the person you care for / assist the most receive at the moment? <br> Does he/she receive . . . <br> Please read out examples! <br> - monthly care allowance $\qquad$ 1640 <br> - care services in their own home in the form of non-cash benefits $\qquad$ 2 <br> - or combined benefits: in part care allowance and in part care services at home? $\qquad$ $\square$ 3 $\square$ 8 |  |
| 547. | Has the person you care for / assist the most opted for daytime or nighttime care in a care facility, in other words, partial inpatient care services? |  |
| 548. | Has the person you care for / assist the most taken advantage of paid substitute care services provided by the long-term care insurance at any time in the past 12 months, for example, during an illness or vacation of the main caregiver? <br> Or did this person spend time in a short-term care facility? <br> Yes, a substitute caregiver $\qquad$ 1642 <br> Yes, a stay in a short-term care facility $\qquad$ $\square$ 2 <br> No $\qquad$ 3 <br> Don't know $\qquad$ $\square$ 8 | 551 ! |
| 549. | Has the person you care for / assist the most appealed the rejection of his/her application? <br> Yes $\qquad$ 1643 <br> No $\qquad$ $\square$ $\square_{2}$ <br> Don't know $\qquad$ $\square$ 8 | $\begin{gathered} 551 \\ ! \end{gathered}$ |
| 550. | Why has the person you care for / assist the most not submitted an application to date? <br> Show List 550! Multiple responses possible! <br> A He/she has not yet looked into it $\qquad$ 644 <br> B He/she may not have a great enough need for care, in which case the application might not be approved $\qquad$ $\square$ 645 <br> C The benefits approved are of no use, there is too much time and effort involved $\qquad$ 646 <br> D He/she can manage on his/her own and does not need outside help .. $\square$ 647 <br> E Other reasons (please note): $\qquad$ 648 $\square$ 649 |  |


| No. | к. | cont. with |
| :---: | :---: | :---: |
| 551. | Does the person you care for / assist the most receive regular care allowances or paid care services from the German social assistance system, i.e., care assistance? |  |
| 552. | What kind of care or assistance do you provide to the person who you help the most? <br> Please read out examples! <br> Do you help around the house? $\qquad$ $\square$ ...... $\square$ <br> Do you look after him/her or him/her them company? $\qquad$ $\square$ ...... $\square$ <br> Do you perform care services for the person you assist? $\qquad$ $\square$ ...... $\square$ |  |
| 553. | How much time do you spend per week helping the person you care for / assist the most? Please give a weekly average number of hours. <br> Approx. $\square$ hours <br> Don't know $\qquad$ $\square$ 998 |  |
| 554. | Who else - apart from you - is involved in providing assistance to the person you look after? <br> Show Persons Card and enter Person Code! |  |
| 555. | Would you describe yourself as the main caregiver / assistance provider to the person you look after? <br> Yes $\qquad$ 1729 <br> No $\qquad$ $\square$ 2 |  |
| 556. | Looking at the care / assistance services you provide as a whole, how much of a burden are they for you? Would you say . . . <br> Please read out examples! <br> - not a burden at all $\qquad$ 1730 <br> - a minor burden $\qquad$ 2 <br> - quite a burden $\qquad$ 3 <br> - or a major burden? $\qquad$ $\square$ 4 $\qquad$ $\square$ 8 | $600$ |


| No. |  | cont. with |
| :---: | :---: | :---: |
| 557. | Are you currently receiving regular benefits from the long-term care insurance? | $558$ <br> 559 |
| 558. | What care level are you currently assigned to? <br> Care level 1 $\qquad$ 1179 <br> Care level 2 $\qquad$ 2 <br> Care level 3, without hardship provisions . 3 <br> Care level 3 , with hardship provisions $\qquad$ $\square$ 4 <br> Don't know $\qquad$ $\square$ 8 | $600$ |
| 559. | Have you ever applied for regular benefits from the long-term care insurance? <br> Yes, but the application was rejected $\qquad$ 1180 <br> Yes, the application is still pending $\qquad$ $\square$ 2 <br> No $\qquad$ 3 <br> Dont' know $\qquad$ $\square$ 4 | $560$ <br> 600 |
| 560. | Did you appeal the rejection of your application? |  |
| No. | PERSONAL NETWORK к.зз | cont. with |
| $\begin{aligned} & 600 . \\ & (600) \end{aligned}$ | We now want to look at people who are important to you and who you maintain regular contact with. These can include co-workers, neighbours, friends, acquaintances, relatives, and members of your household. Which people are important to you? <br> If there are several, please just name the eight most important. <br> Please give me these people's first names and the first letters of their last names. <br> Do not accept answers like "I know too many people" and continue with the aid of the following Question 600a: |  |


| Interviewer: Enter all persons named (maximum of 8) with name and sex! Then ask Questions 601 to 606 for each person! |  |  |  |
| :---: | :---: | :---: | :---: |
| $\left.\begin{array}{l} \text { No person named } \ldots . . . . . . . . .{ }^{\text {K. }} 33{ }^{731} \square \\ \text { Declined } . . . . . . . . . . . . . . . . . . . . . . . . . . . ~ \\ \square \end{array}\right\} \begin{gathered} \text { cont. with } \\ \boldsymbol{Q} .608 \end{gathered}$ | к. 34 1st Person 11 |  |  |
|  |  | к. 35 2nd Person 11 | к. 36 3rd Person 11 |
| 600a Please give me the names of the people you (600) have regular contact with and who are important to you. <br> Married couples count as two people. <br> What is the sex of this person? | Name: | Name: $\qquad$ | Name: $\qquad$ |
| 601. Show persons card! <br> (601) What is your relationship to this person? Please give me the relevant code number from this Persons Card. <br> If respondent names persons not on the Persons Card: Enter these on Peersons Card! | Code from <br> Persons Card: $33-35$ $998$ <br> If code under 300: next person | Code from <br> Persons Card: <br> 33-35 <br> 998 <br> If code under 300: <br> next Person | Code from <br> Persons Card: <br> 998 <br> If code under 300: next Person |
| 602. How often do you have contact with..... that is, through visits, letters, or telephone? <br> Show List 602! | K. 68 Daily ......................... $\square_{1}$ Several times a week $\square_{2}$ Once a week ............ $\square_{3}$ 1-3 times a month...... $\square_{4}$ Several times a year . $\square_{5}$ Less often ................ $\square_{6}$ Never ........................ $\square_{7}$ 97,98 | K. 68 Daily ......................... $\square_{1}$ Several times a week $\square_{2}$ Once a week ........... $\square_{3}$ 1-3 times a month ..... $\square_{4}$ Several times a year . $\square_{5}$ Less often ............... $\square_{6}$ Never ....................... $\square_{7}$ 97,98 | K. 68 Daily ......................... $\square_{1}$ Several times a week $\square_{2}$ Once a week ........... $\square_{3}$ 1-3 times a month ..... $\square_{4}$ Several times a year . $\square_{5}$ Less often ............... $\square_{6}$ Never ........................ $\square_{7}$ 97,98 |
| 603. How far away does $\qquad$ live from you at the moment? Show list 603 ! | In the neighbourhood $\square_{1}$ In the same town ...... $\square_{2}$ In another town,but it can be reached within two hours ....... $\square_{3}$ Farther away, in Germany .............. $\square_{4}$ Farther away, abroad .................... $\square_{5}$ Don't know ...... $\square_{8}$ | In the neighbourhood $\square_{1}$ In the same town ..... $\square 2$ In another town but it can be reached within two hours ...... $\square_{3}$ Farther away, in Germany .............. $\square_{4}$ Farther away, abroad .................... $\square_{5}$ Don't know ...... $\square_{8}$ | In the neighbourhood $\square_{1}$ In the same town ...... $\square_{2}$ In another town but it can be reached within two hours ...... $\square_{3}$ Farther away, in Germany .............. $\square_{4}$ Farther away, abroad ................... $\square_{5}$ Don't know ...... $\square_{8}$ |
| 604. How close is your relationship to...... today? <br> Show list 604! | Very close ................. $\square_{1}$ Close ....................... $\square_{2}$ Moderately close ....... $\square_{3}$ Not very close ......... $\square_{4}$ Not at all close ......... $\square_{5}$ If code under 400: next person | Very close ................ $\square_{1}$ Close ....................... $\square_{2}$ Moderately close $\ldots \ldots . \square_{3}$ Not very close ......... $\square_{4}$ Not at all close ......... $\square_{5}$ If code under 400: next person |  |
| 605. Can you tell me how old.......is? (602) |  | L ل years $\begin{array}{r}\text { 36-37 } \\ 97,98,99\end{array}$ | L_ years $\begin{array}{r}\text { 36-37 } \\ 97,98,99\end{array}$ |
| 606. For how many years have you known (603) each other? | L y years $\begin{array}{r}\text { 38-39 } \\ \\ 97,98,99\end{array}$ | ¢ <br> $\square$ $\begin{array}{r}\text { years } \\ \\ 97,98,39\end{array}$ | L_ years $\begin{array}{r}\text { 38-39 } \\ \\ 97,98,99\end{array}$ |


| к． 37 4th Person 11 | к． 38 5th Person 11 | к． 39 6th Person 11 | к． 40 7th Person 11 | к． 41 8th Person 11 |
| :---: | :---: | :---: | :---: | :---: |
|  | Name： $\qquad$ |  |  |  |
| Code from Persons Card： $33-35$ $998$ <br> If Code under 300： next person | Code from Persons Card： 33-35 $998$ <br> If Code under 300： next person | Code from <br> Persons Card： <br> 33－35 <br> 998 <br> If Code under 300： next person | Code from Persons Card： 33-35 $998$ <br> If Code under 300： next person | Code from <br> Persons Card： <br> 33－35 <br> 998 <br> If Code under 300： <br> next person |
| K． 68 Daily ．．．．．．．．．．．．．．．．．．．．．．．．$\square_{1}$ Several times a week $\square_{2}$ Once a week ．．．．．．．．．．．．$\square_{3}$ 1－3 times a month ．．．．．$\square_{4}$ Several times a year ．$\square_{5}$ Less often ．．．．．．．．．．．．．．．$\square_{6}$ Never ．．．．．．．．．．．．．．．．．．．．．．．$\square_{7}$ 97,98 | K． 68 Daily ．．．．．．．．．．．．．．．．．．．．．．．．$\square_{1}$ Several times a week $\square_{2}$ Once a week ．．．．．．．．．．．．$\square_{3}$ 1－3 times a month．．．．．．$\square_{4}$ Several times a year ．$\square_{5}$ Less often ．．．．．．．．．．．．．．．$\square_{6}$ Never ．．．．．．．．．．．．．．．．．．．．．．．$\square_{7}$ 97,98 | K． 68 Daily ．．．．．．．．．．．．．．．．．．．．．．．．$\square_{1}$ Several times a week $\square_{2}$ Once a week ．．．．．．．．．．．．$\square_{3}$ 1－3 times a month ．．．．．．$\square_{4}$ Several times a year ．$\square_{5}$ Less often ．．．．．．．．．．．．．．．$\square_{6}$ Never ．．．．．．．．．．．．．．．．．．．．．．．$\square_{7}$ 97,98 | K． 68 Daily ．．．．．．．．．．．．．．．．．．．．．．．．$\square_{1}$ Several times a week $\square_{2}$ Once a week ．．．．．．．．．．．．$\square_{3}$ 1－3 times a month．．．．．．$\square_{4}$ Several times a year ．$\square_{5}$ Less often ．．．．．．．．．．．．．．．$\square_{6}$ Never ．．．．．．．．．．．．．．．．．．．．．．．$\square_{7}$ 97,98 | K． 68 Daily ．．．．．．．．．．．．．．．．．．．．．．．．$\square_{1}$ Several times a week $\square_{2}$ Once a week ．．．．．．．．．．．．$\square_{3}$ 1－3 times a month ．．．．．$\square_{4}$ Several times a year ．$\square_{5}$ Less often ．．．．．．．．．．．．．．．$\square_{6}$ Never ．．．．．．．．．．．．．．．．．．．．．．．$\square_{7}$ 97,98 |
| In the neighbourhood $\square_{1}$ the same town ．．．．．．．．．．$\square_{2}$ In another town，but it can be reached within two hours ．．．．．．$\square_{3}$ Farther away， in Germany ．．．．．．．．．．．．．$\square_{4}$ Farther away， abroad ．．．．．．．．．．．．．．．．．．．$\square_{5}$ Don＇t know ．．．．．．$\square_{8}$ | In the neighbourhood $\square_{1}$ In the same town ．．．．．．$\square_{2}$ In another town，but it can be reached within two hours ．．．．．．$\square_{3}$ Farther away， in Germany ．．．．．．．．．．．．．$\square_{4}$ Farther away， abroad ．．．．．．．．．．．．．．．．．．．$\square_{5}$ Don＇t know ．．．．．．$\square_{8}$ | In the neighbourhood $\square_{1}$ In the same town ．．．．．．$\square_{2}$ In another town，but it can be reached within two hours ．．．．．．．$\square_{3}$ Farther away， in Germany ．．．．．．．．．．．．．$\square_{4}$ Farther away， abroad ．．．．．．．．．．．．．．．．．．．$\square_{5}$ Don＇t know ．．．．．．$\square_{8}$ | In the neighbourhood $\square_{1}$ In the same town ．．．．．．$\square_{2}$ In another town，but it can be reached within two hours ．．．．．．$\square_{3}$ Farther away， in Germany ．．．．．．．．．．．．．$\square_{4}$ Farther away， abroad ．．．．．．．．．．．．．．．．．．．$\square_{5}$ Don＇t know ．．．．．．$\square_{8}$ | In the neighbourhood $\square_{1}$ In the same town ．．．．．．$\square_{2}$ In another town，but it can be reached within two hours ．．．．．．$\square_{3}$ Farther away， in Germany ．．．．．．．．．．．．．$\square_{4}$ Farther away， abroad ．．．．．．．．．．．．．．．．．．．$\square_{5}$ Don＇t know ．．．．．．$\square_{8}$ |
| Very close ．．．．．．．．．．．．．．．．$\square_{1}$ Close ．．．．．．．．．．．．．．．．．．．．．．．．$\square_{2}$ Moderately close $\ldots \ldots . \square_{3}$ Not very close ．．．．．．．．．．$\square_{4}$ Not at all close ．．．．．．．．．．$\square_{5}$ If Code under 400： next person | Very close ．．．．．．．．．．．．．．．．$\square_{1}$ Close ．．．．．．．．．．．．．．．．．．．．．．．．$\square_{2}$ Moderately close $\ldots \ldots . \square_{3}$ Not very close ．．．．．．．．．$\square_{4}$ Not at all close ．．．．．．．．．．$\square_{5}$ If Code under 400： next person | Very close ．．．．．．．．．．．．．．．．$\square_{1}$ Close ．．．．．．．．．．．．．．．．．．．．．．．．$\square_{2}$ Moderately close ．．．．．．．$\square_{3}$ Not very close ．．．．．．．．．．$\square_{4}$ Not at all close ．．．．．．．．．．$\square_{5}$ If Code under 400： next person | Very close ．．．．．．．．．．．．．．．．$\square_{1}$ Close ．．．．．．．．．．．．．．．．．．．．．．．．$\square_{2}$ Moderately close ．．．．．．．$\square_{3}$ Not very close ．．．．．．．．．．$\square_{4}$ Not at all close ．．．．．．．．．．$\square_{5}$ If Code under 400： next person | Very close ．．．．．．．．．．．．．．．$\square_{1}$ Close ．．．．．．．．．．．．．．．．．．．．．．．．$\square_{2}$ Moderately close $\ldots \ldots . \square_{3}$ Not very close ．．．．．．．．．．$\square_{4}$ Not at all close ．．．．．．．．．．$\square_{5}$ If Code under 400： next person |
| L＿years $\begin{array}{r}\text { 36－37 } \\ 97,98,99\end{array}$ | \ $\quad$ years $\begin{array}{r}36-37 \\ 97,98,99\end{array}$ | 且 ${ }^{\text {a }}$ years $\begin{array}{r}36-37 \\ 97,98,99\end{array}$ |  | L $\quad$ years $\begin{array}{r}36-37 \\ 97,98,99\end{array}$ |
| 且 years $\begin{array}{r}\text { 38－39 } \\ 97,98,99\end{array}$ | L  <br>   <br>  years <br>   <br>  38,39 <br> 98,99  |  | 且 ${ }^{\text {a }}$ years $\begin{array}{r}\text { 38－39 } \\ 97,98,99\end{array}$ | 皿 years $\begin{array}{r}38-39 \\ 97,98,99\end{array}$ |

[^0]

| No. | . 42 | Cont. with |
| :---: | :---: | :---: |
| 608. | We would now like to find out about your relationship with friends and acquaintances. How would you rate your present relationship with your friends and acquaintances? | 609 -- 700 |
| 609. | How has your relationship with friends and acquaintances changed over the past 6 years? |  |
| 610. | How you expect your relationship with friends and acquaintances to change in the future? <br> Show orange list C! <br> (607) <br> Will improve greatly $\qquad$ 113 <br> Will improve somewhat $\qquad$ $\square$ 2 <br> Will remain the same $\qquad$ $\square$ 3 <br> Will worsen somewhat $\qquad$ $\square$ 4 <br> Will get much worse $\qquad$ $\square$ 5 |  |


| No. | SOCIAL SUPPORT K. 42 | cont. with |
| :---: | :---: | :---: |
| 700. | In the following questions, you can name both the people you have mentioned so far and different people as well. <br> When you have important personal decisions to make, do you have anyone you can ask for advice? <br> (700) | $\begin{gathered} 701 \\ 703 \end{gathered}$ |
| 701. | Which person or people are they? <br> Enter code from Persons Card! |  |
| 702. | And how often in the past $\mathbf{1 2}$ months have you asked someone for advice in making an important decision. Was it...... |  |
| 703. | And how often in the past 12 months have others asked you for advice, for example, when they had to take an important decision? Was it..... |  |
| 704. | Do you have someone you can turn to when you need comfort or cheering up, for example, when you are feeling sad? <br> (704) | 705 707 |
| 705. | Which person or people are they? <br> Enter code from Persons Card! |  |
| 706. | And how often in the past 12 months did someone comfort you or cheer you up? Was it...... |  |


| No. | к. 42 | Cont. with |
| :---: | :---: | :---: |
| 707. | And how often in the past 12 months did you comfort or cheer up others? <br> Was it <br> Please read out examples! <br> (707 mod.) <br> - often $\qquad$ 151 <br> - sometimes $\qquad$ 2 <br> - seldom $\qquad$ $\square$ 3 <br> - ornever $\qquad$ $\square$ 4 |  |
| 708. | Apart from the care activities already mentioned and activities you do as part of your main job or a second job: <br> Have you, in the past 12 months, helped someone who does not live in your household with housework such as cleaning, small repair jobs, or shopping? <br> (708) | $\begin{gathered} 709 \\ 710 \end{gathered}$ |
| 709. | Which person or people were they? <br> Enter code from Persons Card! |  |
| 710. | And what about the other way around: has someone who does not live in your household helped you in the past 12 months with housework such as cleaning, small repair jobs, or shopping? | $\begin{align*} & 711  \tag{710}\\ & 712 \end{align*}$ |
| 711. | Which person or people were they? <br> Enter code from Persons Card! |  |
| 712. |  |  |


| No. | K. 42 | Cont. with |
| :---: | :---: | :---: |
| 713. | Relationships with other people can also sometimes give rise to problems. <br> Are there people who are causing you worry or concern at present? <br> If so, who? |  |
| 714. | Are there people who get on your nerves at the moment or who you often quarrel with? If so, who? |  |
| 715. | Do you feel like there are people who often order you around or encroach on your independence? <br> If so, who? |  |
| 716. | Are there people who currently give you great joy or happiness? <br> If so, who? |  |
| 717. | If you think about your friends and acquaintances, your family, and other people that you have everyday dealings with, which of these people do you spend most of your time with? <br> Enter Code from Persons Card! |  |


| No | FINANCIAL DEALINGS AND STANDARD OF LIVING | cont. with |
| :---: | :---: | :---: |
| 800. | Many people give other people money or gift items, or support them financially. <br> The recipients may include parents, children, grandchildren or other relatives, or friends or acquaintances. <br> What about you? <br> Have you, in the past 12 months, given anyone money or major gift items, or provided anyone with regular financial support? <br> Please ask Questions 800A - 800D consecutively for all persons named! | 800A |

\begin{tabular}{|c|c|c|c|c|}
\hline \& k.43 1st Person 11 \& k. 44 2nd Person 11 \& к. 45 3rd Person 11 \& к. 46 4th Person 11 \\
\hline \begin{tabular}{l}
800A Who was it? \\
(A) \\
Enter code in header!
\end{tabular} \& Code from Persons Card 12-14 \& Code from Persons Card 12-14 \& Code from. Persons Card 12-14 \& Code from Persons Card 12-14 \\
\hline \begin{tabular}{l}
800B Did you give... \\
(B) \\
Multiple responses possible! \\
gifts of money \(\qquad\) \\
major gift items \(\qquad\) \\
regular financial \\
support? \(\qquad\) \\
or other (please note). \(\qquad\)
\end{tabular} \&  \&  \& \(\qquad\) \& \(\qquad\) \\
\hline \begin{tabular}{l}
800C If you add all the gifts together, \\
(C) about how much would their value amount to over the past 12 months? \\
Show List 800 and ask for Code Letter! \\
Declined \(\qquad\) \\
Don't know .....
\end{tabular} \& Note Code Letter: 50/51

97
$\square$ 98 \& Note Code Letter: 50/51

97
$\square$ 98 \& Note Code Letter: 50/51

97
$\square$ 98 \& Note Code Letter: 5051

97
$\square$ 98 <br>

\hline | 800D Is there someone else you have |
| :--- |
| (E) given money or major gift items to in the past 12 months? |
| Yes $\qquad$ |
| No $\qquad$ | \& \[

$$
\begin{gathered}
{ }^{52} \square \text { 2nd Person } \\
{ }^{1} \square \searrow \text { Q. } 801
\end{gathered}
$$

\] \& \[

$$
\begin{aligned}
& { }^{52} \square>3 r d \text { Person } \\
& { }_{2} \square \text { Q. } 801
\end{aligned}
$$

\] \& \[

$$
\begin{aligned}
& { }^{52} \square \text { 4th Person } \\
& { }_{2} \square \text { Q. } 801
\end{aligned}
$$

\] \& \[

$$
\begin{aligned}
& 52 \\
& { }^{52} \square \text { Q. } 800 E \\
& \\
& 2 \\
& \square
\end{aligned}
$$
\] <br>

\hline | 800E More than 4 persons named: |
| :--- |
| (F) Which people were they? | \&  \& \[

\underset{56-58}{\underset{\sim}{ـ}} \quad \underset{5}{\square}

\] \& \[

\mid
\] \& K. 46 <br>

\hline
\end{tabular}

| No |  | cont. with |
| :---: | :---: | :---: |
| 801. | And the other way around: have you, in the past 12 months, been given money, major gift items, or financial support? | $\begin{gathered} 801 \mathrm{~A} \\ 802 \end{gathered}$ |

\begin{tabular}{|c|c|c|c|c|}
\hline \& к. 47 1st Person 11 \& K. 48 2nd Person 11 \& к. 49 3rd Person 11 \& к. 50 4th Person 11 \\
\hline \begin{tabular}{l}
801A Who did the gift(s) come from? \\
(A)
\(\qquad\) Enter code in header:
\end{tabular} \& Code from Persons Card 12-14 \& Code from Persons Card 12-14 \& Code from Persons Card 12-14 \& Code from Persons Card 12-14 \\
\hline \begin{tabular}{l}
801B Were the gifts . . . \\
(B) \\
Multiple responses possible! \\
gifts of money \(\qquad\) \\
major gift items \(\qquad\) \\
regular financial support? \(\qquad\) \\
or other (please note) \(\qquad\)
\end{tabular} \& 15
116
\(1 \quad 17\)
118 \(\qquad\)
\(\qquad\) \& 15
\(1 \quad 16\)
\(1 \quad 17\)
118 \(\qquad\)
\(\qquad\) \& \(\square\) \& \(\qquad\) \\
\hline \begin{tabular}{l}
801C If you add this all together, \\
(C) how much would it amount to over the past 12 months? \\
Show List 800 and ask for Code Letter! \\
Declined \(\qquad\) \\
Don't know ....
\end{tabular} \& Note Code Letter: 50/51

97
$\square$ 98 \& Note Code Letter: 50/51

97
$\square$ 98 \& Note Code Letter: 5051

97
$\square$ 98 \& Note Code Letter: 5051

97
$\square$ 98 <br>

\hline | 801D Is there someone else you |
| :--- |
| (E) have received money or larger gift items from in the past 12 months? |
| Yes $\qquad$ |
| No $\qquad$ | \& \[

$$
\begin{aligned}
& 52 \\
&{ }_{1}^{52} \square \text { 2nd Person } \\
& 2 \\
& 2 \text { Q. } 802
\end{aligned}
$$

\] \& \[

$$
\begin{aligned}
& { }^{52} \square \text { 3rd Person } \\
& { }_{2} \square \text { Q. } 802
\end{aligned}
$$

\] \& \[

$$
\begin{aligned}
& { }_{1}^{52} \square \text { 4th Person } \\
& { }_{2} \square \text { Q. } 802
\end{aligned}
$$

\] \& \[

$$
\begin{aligned}
& { }^{52} \square \text { Q. } 801 E \\
& { }_{2} \square \text { Q. } 802
\end{aligned}
$$
\] <br>

\hline | 801E More than 4 persons named: |
| :--- |
| (F) Which people were they? | \&  \& \[

\underset{56-58}{\perp ـ ـ ـ} \quad \underset{59-61}{ـ ـ ـ}

\] \& \[

\downarrow
\] \& к. 50 <br>

\hline
\end{tabular}

| No. | K. 51 | Cont. with |
| :---: | :---: | :---: |
| 802. | What is the total net monthly income of your household? <br> By that, I mean the sum total of all wages/salaries, income from self-employment, and retirement benefits after deduction of all tax and social security contributions. <br> Please include income from public aid, income from rentals and leases, interest, child benefits and other sources of income. | $804$ |
| 803. | As with all information obtained in this interview, your data will of course remain anonymous and cannot be traced back to you. The results of the survey will also be analyzed in terms of income. For this purpose, all we need to know are basic income groups. It would be helpful if you could tell us which income group you belong to. Please just give me the letter on this list that corresponds to your household net income. <br> Show List 803 <br> Code Letter: $\qquad$ $\square$ 1819 <br> Declined $\qquad$ $\square$ 97 |  |
| 804. | This question concerns the estimation of your standard of living, that is, what you are able to afford. How would you rate your current standard of living? |  |
| 805. | How has your standard of living changed over the past 6 years? |  |
| 806. | And if you think about the future, how do you expect your standard of living to change in the future? |  |
| 807. | If you had to pay a large bill within a period of one week, for example, a bill for 1,500 euros: Would you be able to pay it alone? $\begin{aligned} & \text { Yes ................ } \square_{1} 29 \\ & \text { No ................... } \square_{2} \end{aligned}$ |  |

## Please consult Task Sheet "Digit-Symbol-Test"!

Now that our discussion is over, I would like to ask you if you would be willing to take part in one last exercise. It will take about two minutes.
It relates to speed of thought and association. We would like this information to be included in our findings.
The exercise requires:
(1) a stopwatch or a watch with a second hand,
(2) a good pen or pencil for the interviewee (soft pencil or ballpoint pen) plus
(3) the Task List (do not forget to enter serial number of person in the Task List!).

The object of this exercise is to assign the numbers from 1 to 9 to a specific symbol.
The number belonging to each of the symbols is shown at the top of the Task Sheet.
The symbols must be entered by the respondent in the empty spaces under the numbers.
The first seven examples above the thick black line in the top row of tasks help to explain the exercise.
The respondent completes the Task Sheet alone. It should be ensured that the respondent completes one problem after the next (in order) and does not start with all the symbols assigned to Figure 1 and then all symbols assigned to Figure 2, etc.
The task is to be completed in 90 seconds, or one and a half minutes.
Please emphasise the speed factor.

## Point to the key in the top section of the Task Sheet.

Please look at this horizontally split box or square. Note that each box contains a number in the upper half and a small symbol in the lower half. A different symbol has been assigned to each number.
Point to the example boxes.
Now here, you see boxes with numbers where the lower half of the box is empty.
Please insert the number that belongs to the symbol in the blank;
In this case, the number assigned to the symbol is "2", so we write in this number.
Here you should enter the corresponding symbol in the first blank (an upside-down "T")

Here is a "1", so we insert its symbol here; here is a " 3 ", so we insert its symbol here.
You should enter the corresponding symbols. After giving these four examples, pose the following question and point to the next blank:

What should be inserted here?
If the respondent gives the wrong answer, correct him/her.
Repeat the question "What should be inserted here?" with the next examples. After completing the seven examples, say:

Now you start here and fill in as many blanks as you can until I say "stop", without leaving
any out.
Set the stopwatch or look at the second hand of the watch and give the respondent 90 seconds to complete the task! After 90 seconds have elapsed, say:

Please stop!
Respondent completed task sheet ............ $\square_{1}{ }^{\text {K. } 68}$
Respondent did not complete task sheet $\ldots . \square_{2}$

| No. | к. 52 | Cont. with |
| :---: | :---: | :---: |
| 1. | To be completed from here on without respondent! |  |
| 2. | km |  |
| 3. | Predominant type of construction in the city / area: <br> Farm buildings $\qquad$ 1 <br> 1-2-family homes <br> - detached $\qquad$ 2 <br> - row houses $\qquad$ 3 <br> Apartment buildings <br> - detached $\qquad$ 4 <br> - row houses $\qquad$ $\square$ 5 <br> - self-contained housing development $\qquad$ 6 <br> High-rise buildings (minimum 6 floors) $\qquad$ 7 Industrial areas or commercial parks $\qquad$ 8 <br> Not applicable $\qquad$ $\square$ 9 |  |
| 4. | Type of building: <br> Detached or semi-detached $\qquad$ $\square$ 117 <br> Apartment building $\qquad$ <br> with $\square$ units <br> K. 52 $70-72$ <br> 70-72 |  |
| 5. |  |  |
| 6. | Overall state of surrounding area: |  |
| 7. | State of building in which respondent lives: $\quad$ Well-maintained $\quad \square \quad \square \quad \square \quad \square \quad \square \quad$ Dilapidated |  |
| 7 a |  | 8 |



| No. | 52 | Cont. with |
| :---: | :---: | :---: |
| 15. | How would you rate the information supplied by respondent? |  |
| 16. | The respondent had difficulty answering the following questions: <br> Q. No. What kind of difficulty? <br> (please note in brief): $\qquad$ $\qquad$ $\qquad$ $\qquad$ $\qquad$ $\qquad$ $\qquad$ |  |


| No. | k. 52 | Cont. with |
| :---: | :---: | :---: |
| 17. |  |  |
| 18. | Interviewer: <br> Male $\qquad$ 153 <br> Female $\square$ $\square$ 2 $\square$ years old <br> My vocational education/training qualifications: <br> No completed vocational education/training $\qquad$ 1 56/57 <br> In-firm training with final certificate of completion, but without apprenticeship $\qquad$ 2 <br> Completed trade or agricultural apprenticeship (vocational school degree) $\qquad$ 3 <br> Completed commercial apprenticeship (vocational school degree) $\qquad$ 4 <br> Internship, traineeship. $\qquad$ 5 <br> Specialized vocational school degree $\qquad$ 6 <br> Master craftsman, technican, or equivalent specialized vocational training. $\qquad$ 7 <br> Post-secondary technical college certificate (incl. engineering college) $\qquad$ 8 <br> University Degree $\qquad$ <br> Other vocational training (please supply): $\qquad$ 10 <br> Interviewer No.: |  |
|  | I confirm with this signature that <br> I have conducted the interview accurately and <br> in accordance with all instructions: |  |

\begin{tabular}{|c|c|c|}
\hline No. \& к. 52 \& Cont. \\
\hline 1. \& \begin{tabular}{l}
To be completed from here on without respondent! \\
Location within town: \\
Isolated buildings / widely dispersed development 111 \\
Self-contained housing development outside town \(\square\) 2 \\
Location on the outskirts \(\qquad\)
\\
Near the center of town \(\qquad\)
\(\square\) 4 \\
In the center of town / city \(\qquad\) \(\square 5\)
\end{tabular} \& \\
\hline 2. \& \begin{tabular}{l}
If not a city with at least 100,000 inhabitants: \\
Distance from center of nearest city (with a minimum of 100,000 inhabitants) km
\end{tabular} \& \\
\hline 3. \& \begin{tabular}{l}
Predominant type of construction in the city / area: \\
Farm buildings \(\qquad\)
\\
1-2-family homes \\
- detached \(\qquad\)
2 \\
- row houses \(\qquad\)
3 \\
Apartment buildings \\
- detached \(\qquad\)
\(\square\) 4 \\
- row houses \(\qquad\)
\(\square\) \\
- self-contained housing development \(\qquad\)
\\
High-rise buildings (minimum 6 floors) \(\qquad\)
\(\square\) 7 Industrial areas or commercial parks \(\qquad\) \\
Not applicable \(\qquad\)

\end{tabular} \& <br>

\hline 4. \& | Type of building: |
| :--- |
| Detached or semi-detached $\qquad$ $\square$ 117 |
| Apartment building $\qquad$ 2 |
| with $\square$ units | \& <br>

\hline 5. \&  \& <br>
\hline 6. \& Overall state of surrounding area: \& <br>

\hline 7. \& | State of building |  |  |  |  |  |  |  |
| :--- | :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| in which respondent lives: | Well-maintained | $\square$ | $\square$ | $\mathbf{2}$ | 3 | 4 | 5 | \& <br>

\hline 7a \&  \& 8 <br>
\hline
\end{tabular}



No.
15. How would you rate the information supplied by respondent?

16. The respondent had difficulty answering the following questions:
Q. No. What kind of difficulty?
(please note in brief):

| No. | K. 52 | Cont. |
| :---: | :---: | :---: |
| 17. |  |  |
| 18. | Interviewer: <br> Male $\qquad$ $\square$ 153 <br> Female $\qquad$ $\square$ 2 $\square$ years old <br> My vocational education/training qualifications: <br> No completed vocational education/training $\qquad$ 1 56/57 <br> In-firm training with final certificate of completion, but without apprenticeship $\qquad$ $\square$ 2 <br> Completed trade or agricultural apprenticeship (vocational school degree) $\qquad$ $\square$ 3 <br> Completed commercial apprenticeship (vocational school degree). $\qquad$ <br> Internship, traineeship $\qquad$ <br> Specialized vocational school degree $\qquad$ <br> Master craftsman, technican, or equivalent specialized vocational training $\qquad$ $\square$ 7 <br> Post-secondary technical college certificate (incl. engineering college) $\qquad$ $\square$ <br> University Degree $\qquad$ <br> Other vocational training (please supply): $\qquad$ 10 $\qquad$ |  |
|  | I confirm with this signature that <br> I have conducted the interview accurately and <br> in accordance with all instructions: |  |

## ANSWER OPTIONS

## The Second Half of Life

## Attitudes and Personal Situations

## Information to Users of the English Version of the DEAS 2002 Answer Options for the Interview

This document contains the English translation of the answer options for the interview used in 2002 in the second wave of the German Ageing Survey (DEAS 2002). Most of the instruments in this interview schedule were originally constructed in German. When translating these instruments from German to English, we were supported by English native speakers fluent in German. Due to the specific situation in Germany, e.g. in terms of the educational system, the labour market, the health care system or the tax system, there exist German concepts and words which are not easy to translate. Moreover, some decisions in the translation process might be disputable. If you have any questions concerning the answer options for the interview, please do not hesitate to contact us:

DEAS@dza.de
(Note: In some cases we used the authorized German translation of instruments originally published in other languages. When the original instrument was published in English, we use the original version of this instrument here. In the case of other languages we use the authorized English translation).

Group A
Early retiree groups, groups to prepare for retirement

## Group B

Senior support groups, senior citizen cooperatives

Group C
Groups for volunteer work and aid

## Group D

Senior citizen projects run by political parties or unions, senior citizen delegations and advisory boards

## Group E

Senior citizen programs at universities and academies, continuing education programs

## Group F

Company senior citizen groups

## Group G

Senior leisure complexes, senior centers

## Group H

Other senior groups (e.g., sports and dance groups)
(please specify)

A Self-help group
B Citizens' initiative
C Charitable organization (e.g., Arbeiterwohlfahrt, Red Cross, veterans' associations)

D Volunteer fire department
E Hobby and collectors' clubs
F Social club (e.g., bowling or cards)
G Sports club
H Refugee or displaced persons' organization
J Union
K Company or professional association
L Political party
M Church or religious group
N Folk society or civic association
O Cultural association
P Music and dance group
Q Other (please specify)

A less than 500 DM (less than 256 EUR)

B $\quad 500$ to less than 1.000 DM (256 to less than 511 EUR)

C $\quad 1.000$ to less than 2.000 DM ( 511 to less than 1.023 EUR)

D $\quad 2.000$ to less than 5.000 DM (1.023 to less than 2.556 EUR)

E $\quad 5.000$ to less than 10.000 DM (2.556 to less than 5.113 EUR)

F $\quad 10.000$ to less than 20.000 DM (5.113 to less than 10.226 EUR)

G 20.000 DM or more (10.226 EUR or more)

A less than 300 DM (less than 153 EUR)
B $\mathbf{3 0 0}$ to less than 600 DM (153 to less than 307 EUR)
C $\mathbf{6 0 0}$ to less than 1.000 DM (307 to less than 511 EUR)

D $\quad 1.000$ to less than 1.400 DM ( 511 to less than 716 EUR)
E $\quad 1.400$ to less than 1.800 DM (716 to less than 920 EUR)
F $\quad 1.800$ to less than 2.500 DM ( 920 to less than 1.278 EUR)

G $\quad 2.500$ to less than 3.500 DM ( 1.278 to less than 1.789 EUR)

H 3.500 to less than 4.500 DM (1.789 to less than 2.300 EUR)

J 4.500 to less than 5.500 DM (2.300 to less than 2.812 EUR)

K $\quad 5.500$ to less than 6.500 DM (2.812 to less than 3.323 EUR)

L $\quad 6.500$ to less than 7.500 DM ( 3.323 to less than 3.834 EUR)
M $\quad 7.500$ to less than 10.000 DM
( 3.834 to less than 5.113 EUR)
N 10.000 to less than 15.000 DM
(5.113 to less than 7.669 EUR)

O 15.000 DM or more
(7.669 EUR or more)

# Further documentation 

- Person card
- Occupational Status

|  |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- |

Ser. No.

Person Card


## Occupational Status

Please give the general category number (10, $20 \ldots$. . only when unable to name the precise category!

## 10 Self-employed farmers and members of farmers cooperatives

11 Self-employed farmers with less than 10 hectares of fields in agricultural use

12 Self-employed farmers with between 10 and 50 hectares of fields in agricultural use

13 Self-employed farmers with more than 50 hectares of fields in agricultural use

14 Members of a farmers cooperative (former GDR)

20 Academic/scientific freelance professionals
(e.g., medical doctors or lawyers with their own practice

21 Alone or 1 employee
222 to 9 employees
2310 or more employees

## 25 Family members helping out in the family

30 Self-employed persons in sales, trade, industry and services as well as craft cooperative members, self-employed craftsmen and businessmen, as well as other non-academic/scientific freelance professional occupations

31 Alone or 1 employee
322 to 9 employees
3310 to 49 employees
3450 employees and more
35 Member of a producers cooperative (former GDR)
36 Other, non-academic/scientific freelance professinal occupations

## 40 Civil servants

41 Low-level Civil Service
(with "Volksschulabschluss" or "POS / $8^{\text {th }}$ grade"
as highest level of completed schooling
42 Middle-level Civil Service
(with "Mittlere Reife" or "POS / $10^{\text {th }}$ grade"
as highest level of completed schooling
43 High-level Civil Service
(with "Abitur" or "EOS diploma" as highest level of completed schooling
44 Executive Civil Service (with higher education)

50 Employee in the provision services, administration, sales, transport, industry, health care services, education, members of the militatry ("Bundeswehr", NVA or armed forces of other countries) and the police (if not employed in the civil service)

51 White-collar workers with simple tastks (e.g., salesperson, office worker, typist)

52 Qualified professionals
(e.g., case officer, acountant, technical draftsman)

53 High qualified professionals
(e.g., research assistant, doctor, teacher, chief accountant, area supervidor, department head)

54 Managerial
(e.g., director, sole manager, chief executive, officer, mayor)

55 Industrial or plant foreman

## 60 Workers

61 Untrained workers
62 Semi-trained workers
63 Trained workers
64 Assistant foreman, team leaders, brigade leaders Foreman

DZA ${ }^{\text {German Centre }}$ of Gerontology

## The Second Half of Life Attitudes and Living Conditions

## Information to Users of the English Version of the DEAS 2002 Drop-off Questionnaire

This document contains the English translation of the drop-off questionnaire used in 2002 in the second wave of the German Ageing Survey (DEAS 2002). Most of the instruments in this drop-off questionnaire were originally constructed in German. When translating these instruments from German to English, we were supported by English native speakers fluent in German. Due to the specific situation in Germany, e.g. in terms of the educational system, the labour market, the health care system or the tax system, there exist German concepts and words which are not easy to translate. Moreover, some decisions in the translation process might be disputable. If you have any questions concerning the drop-off questionnaire, please do not hesitate to contact us:

DEAS@dza.de
(Note: In some cases we used the authorized German translation of instruments originally published in other languages. When the original instrument was published in English, we use the original version of this instrument here. In the case of other languages we use the authorized English translation).
transferred from Contact Record:


Ser.No.
1-6

All rights concerning the formulation of the questions and design of the questionnaire are held by the German Centre of Gerontology, Berlin, and the infas Institute for Applied Social Sciences, Bonn

This questionnaire is based on the research instruments developed by the Research Group on Ageing and the Life Course of the Free University Berlin and the Research Group for Psychogerontology of the University of Nijmegen for the first survey in 1996.

## What we would like you to do . . .

Thank you for taking part in our research work. This work was commissioned by the Federal Ministry for Family Affairs, Senior Citizens, Women and Youth. In the oral interview, you answered our questions on various aspects of life. In this written questionnaire we would like to look into some aspects of your life in greater detail.
Thank you once again for your kind support!

## What happens to your data ...

The Infas Institute for Applied Social Science and the German Centre of Gerontology are responsible for guaranteeing data protection. All data supplied by you will be treated with strict confidentiality. All data are evaluated exclusively in anonymous form, i.e., without name and address, and only in conjunction with the information supplied by other interviewees. The results cannot be linked to the person who supplied the data. In other words, data protection is fully and comprehensively guaranteed.

## How to fill out the questionnaire ...

- There are no right or wrong answers, and no special knowledge is required to fill out the questionnaire. You should answer each question for youself personally.
- Please tick the selected response in the corresponding box.
- Please answer one question after the other in the order given.
- Please note the comments on the various questions when completing the questionnaire.
- Place the completed questionnaire in the enclosed reply envelope. A member of our staff will pick it up at the scheduled time.


## Many thanks for your help,

infas Institute and the German Centre of Gerontology

1. Everybody gets older. But ageing can mean very different things to different people. The following statements relate to changes in the context of your activities and social contacts.
Please indicate the extent to which you agree with each statement.

Please give a response to each statement!
(2 mod.)
Strongly Agree
agree

Ageing means to me that I can
still put my ideas into practice $\qquad$ ........... $\square$ ........... $\square$ $\square$. $\square 19$

My age has no influence on how adventurous I am
 .......... $\square$ $\square . . . . . . . . . \square$ $\square . . . . . . . . . \square$ 20

Ageing means to me that my capabilities are increasing
 .......... $\square$ $\square . . . . . . . . . \square$ ........... $\square$ 21

Ageing means to me that I feel less respected $\square$ ........... $\square$ $\square . . . . . . . . . \square$ $\square$ $\square_{2}$

For me, getting older means that I am still able to have close contact with others $\qquad$ $\square \ldots . . . . . . \square$ $\square$


For me, getting older means that I am
less healthy $\qquad$
$\square$ $\square . . . . . . . . \square$ $\square$


Ageing means to me that I feel lonely more often $\qquad$
 $\square$


For me, getting older means that I can put my creativity to better use $\square$
$\square$

$\square$$\square 26$

For me, getting older means that my emotional life has less ups and downs $\qquad$
$\square$ ........... $\square$ ........... $\square$ $\qquad$
$\square$ $\square_{27}$

For me, getting older means that my unpleasant qualities are becoming more apparent $\square$
$\square$

$\qquad$ $\square_{28}$

Ageing means to me that I have a better idea of what I want $\qquad$
 ........$\square$ $\qquad$
$\square$
$\qquad$
 20

My age has no influence on how seriously I take my desires $\qquad$ $\square . . . . . . . . . \square$ $\square . . . . . . . . . \square$ .


For me, getting older means that I am better able to influence and shape the course of my life $\qquad$ $\square$ ........... $\square$. $\square$ - 31
2. We now ask you to assess yourself with the aid of the following statements. Please indicate the extent to which you agree with each statement.
$\underset{\substack{(3) \\ \text { (4 mod.) }}}{\infty}$ Please tick one box per line!

3. The next statements relate to how you assess your life as a whole.

Use the scale to indicate the extent to which you agree with each statement. Please be open and honest in your responding.

Please tick one box per line!
(1)

|  | Strongly agree | Agree | Neither agree nor disagree | Disagree | Strongly disagree |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1 | 2 | 3 | 4 | 5 |
| In most ways my life is close to my ideal |  |  |  |  | 39 |
| The conditions of my life are excellent |  |  |  |  |  |
| I am satisfied with my life | $\square$ |  | $\square$ | $\square \text {. }$ | 41 |
| So far I have achieved the important things I want in life |  | $\square .$ | $\square$ | $\square$ | $\square_{42}$ |
| If I could live my life over, I would change almost nothing | $\square$ |  |  |  | . 43 |

4. In the following you will find a number of words that describe different feelings and emotions. Please indicate to what extent you have felt this way during the past few months. Use the scale from "very slightly or not at all" to "extremely". If you are not quite sure about a particular feeling, choose the answer that most closely describes how often you have felt that way.
Please tick one box per line!
(42)

|  | Very slightly or not at all | $\underset{\text { little }}{\text { A }}$ | Moderately | Quite a bit | Extremely |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1 | 2 | 3 | 4 | 5 |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| Excited |  |  |  |  |  |
| Upset |  | $\square$ | $\square$ | $\square$ | $\square_{47}$ |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| Determined |  |  |  |  |  |
| Attentive ........................................................ $\square . . . . . . . . \square \square_{\text {......... } \square ~ . . . . . . . . ~}^{\square} \square . . . . . . . . \square_{80}$ |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| Afraid ... | $\square$ | $\square$ | $\square$ | $\square$ | $\square_{63}$ |

5. Some people think they are able to influence and shape the course of their lives. Others believe they can only influence things to a very limited extent or that they have no influence at all on what happens in their lives. Please indicate the extent to which you believe that you can influence the following aspects of your life.
Please tick one box per line!
(11)

Practically | Weak |
| :---: |
| no Moderate |
| influence |
| influence |



Please respond only to the one of the two statements below that currently applies to you:
Job situation $\square$
$\square$
$\square$ $\square_{71}$
or
Life in retirement $\qquad$
$\square$ ............. $\square$ ............. $\square$ ............ $\square_{72}$
6. How strong is your interest in politics?
(7) Please tick only one box!

7. Did you vote in the last 1998 German federal elections?

Please tick only one box!
Yes ........................................ $\square_{14}$
No $\square$
I was not eligible to
vote at the time
8. Many people in Germany lean towards a particular political party over the long term,
(8) even if they occasionally vote for a different party. What about you:

Do you - generally speaking - lean towards one particular party?
Please tick only one box!

9. The following statements relate to the relationship between the elderly and the young. Please indicate the extent to which you agree with these statements.

Please tick one box per line!
(9 mod.)
Strongly

agree Agree Disagree | Strongly |
| :---: |
| disagree |

Older people don't concern themselves enough with the future of the young $\square$ $\square . . . . . . . . . \square$ .......... $\square$ ........... $\square$ $\square 102$

Young people don't concern themselves enough with the needs of the elderly
 $\square . . . . . . . . . \square$ ........... $\square$ $\qquad$ 103

It's time for more young people in the ranks of political leadership $\qquad$ $\square$ ........... $\square$ $\square . . . . . . . . . \square$ $\square . . . . . . . . . \square$ $\square_{104}$

Older people should leave their jobs so younger people can take them $\square$ ........... $\square$ $\square$ $\square$ $\square$ 105

In making important decisions, we should rely on the advice of older, experienced people $\square$ ........$\square$ $\square$ $\square$ 106

What young people today are living on was built by the older generation $\square$ .......... $\square . . . . . . . . . \square$. $\square_{107}$

Older people have neglected the environment, to the detriment of younger generations $\qquad$ $\square$ ......... $\square$ . $\square$ ........... $\square$ 108
10. The following statements relate to social security.

Please indicate the extent to which you agree with these statements.
Please tick one box per line!
(10 mod.)
Strongly Agree
agree

Pensions should take childrearing years
more fully into account in calculating retirement benefits
.$\square$ ............
$\square$ ........... $\quad$ i1

People should provide for old age themselves so that they do not become a burden for others later on
$\square$
$\square$. $\square$ $\qquad$ 112

The working population has an obligation to pay contributions or taxes in order to ensure that older people have an adequate standard of living $\qquad$ $\square$ $\square$ $\square$ $\square$

Old people have earned their pensions with the contributions they paid
$\square$


The family should be primarily responsible for older family members $\qquad$
$\square$ $\square$ $\square 115$

The younger generation will no longer be able in the future to bear the financial burden of providing for the old $\qquad$
$\square$ .......... $\square$ $\square \ldots . . . . . . \square$ $\qquad$ $\square 116$

Pensions are too low and should be increased, even if this means higher contributions or taxes


Pensions will be secure in the future $\qquad$ $\square$ .......... $\square$ $\qquad$ $\square$ $\qquad$
 118
11. What religious group do you belong to?
(18 mod.)

12. How often do you usually go to church (or the mosque, synagogue) or to another religious assembly (or service)?
(19 mod.)
Several times a week.............. $\square_{1}^{179180}$
Once a week.......................... $\square_{2}$
1-3 times per month .............. $\square_{3}$
Several times a year ............... $\square_{4}$
Less often .............................. $\square_{5}$
Never ...................................... $\square_{6}$
13. The next statements deal with your estimation of yourself and your life. Please indicate the extent to which you agree with each statement.

We would like to ask you to rate yourself using the following sentences.

な
Please tick one box per line!

|  | Strongly agree | Agree | Disagree | Strongly disagree |
| :---: | :---: | :---: | :---: | :---: |
|  | 1 | 2 | 3 | 4 |
| For me the future is full of hope |  |  |  | $\square 181$ |
| I feel that I have a number of good qualities |  |  |  | $\square 182$ |
| There are lots of ways around any problems |  |  |  | $\square_{183}$ |
| Thinking about my future makes me worry |  |  |  | $\square 184$ |
| I certainly feel useless at times |  |  |  | ${ }^{185}$ |
| I have been pretty successful in life |  |  |  | $\square_{186}$ |
| I feel that I'm a person of worth, at least on an equal plane with others | $\square$ | $\square .$ | $\square$ | $\square_{187}$ |
| I feel I do not have much to be proud of ....... | ... $\square$ | $\square$ | $\square$ | $\ldots \square_{188}$ |


15. You must have heard people say that they would like to be younger or older than they actually are. If you imagine that you could choose your age: how old would like to be now?
16. Just one last question on the subject of getting older:

Starting at what age would you describe someone as old?
(52)

Starting at the age of

17. The following statements relate to your life at present and in the future. Please indicate the extent to which you agree with each statement.
Please tick one box per line!

|  | Strongly agree | Agree | Disagree | Strongly disagree |
| :---: | :---: | :---: | :---: | :---: |
|  | 1 | 2 | 3 | 4 |
| I look to the future with confidence |  |  |  | $\square_{21}$ |
| I wish I could have more respect for myself | $\square$ | $\square$ |  | $\square 22$ |
| I can think of many ways to get the things in life that are most important to me |  |  |  | $\square_{23}$ |
| I meet the goals that I set for myself |  |  |  | ${ }^{224}$ |
| At times I think I am no good at all |  |  |  | $\square_{225}$ |
| I take a positive attitude towards myself |  |  | $\square$ | $\square{ }^{26}$ |
| Even when others get discouraged, I know I can find a way to solve the problem |  | $\square \text {. }$ |  | ${ }^{227}$ |
| The future holds a lot of good in store for me. | $\square$ | $. . \square$ | . $\square$. | 228 |

18. We would now like to talk about your everyday routine:

How much time on average do you spend outside the house on a normal weekday?
(13)

Approx.
 hours
229/230
19. And how many days per week are you at home all day apart from brief outings to do the shopping or go for walks?
(14)

On $\underset{2331 / 322}{ }$ days per week
20. Do you have any household pets?

Please give the number in each case, i.e. 2 cats.
(22 mod.)
No, I have no pets $\qquad$
$\square$ $\square_{233}$

Yes $\qquad$
$\square$
$\square$
$\square \rightarrow$ that is: dog/s

234/235 236/237
 cat/s 238/239

bird/s 240/241

fish242/243244/245

Other animals:

21. How many hours in total, on an average weekday, do you spend watching television?
(15)
15)

Approx. $\square$ hours 273/274
I seldom watch TV ............... $\square_{1} 275$
I never watch TV ................. $\square_{2}$
22. Thinking of television, which of the following programs do you watch often?
(16 mod.)
Please tick everything you watch often.
Shows, game shows .............................. $\square_{276}$
Sports ................................................. $\square_{27}$
Talk shows .............................................. $\square_{278}$
News ................................................. $\square_{279}$
Political shows ....................................... $\square_{280}$
Arts and cultural programs ...................... $\square_{281}$
Travel programs, nature films ................... $\square_{282}$
Health shows .......................................... $\square_{288}$
Action films, thrillers .................................. $\square_{284}$
Soap operas ........................................... $\square_{288}$
Popular theater, folksy films, folk music ..... $\square_{288}$
Classical music, opera, theater ................. $\square_{287}$
I don't watch any of them often .... $\square_{288}$
23. How often do you read the newspaper?
Daily ................................. $\square_{1}^{289290}$
Several times a week .......... $\square_{2}$
Once a week ...................... $\square_{3}$
1-3 times a month................... $\square_{4}$
Less often........................... $\square_{5}$
Never ................................. $\square$
24. If you read a daily newspaper at least several times a week: Which newspaper(s) do you read?
$\square$
25. Do you regularly read a weekly, bi-weekly or monthly periodical, newspaper or magazine?
Yes $\qquad$ No $\qquad$ . $\square \rightarrow$ Continue with Question 26

What periodical, newspaper or magazine is that? If you read several, please name the three main ones!
$\square$
$\square$
$\square$
26. Now two questions on listening to the radio:
a) How many hours a day do you have the radio on
(e.g., for background music) while doing other things, without listening consciously?

About
 hours

I seldom have the radio on in the background $\qquad$ 1423

I never have the radio on in the background
b) How many hours a day do you listen to the radio consciously, listening closely to the programs?
 hours ${ }^{424425}$

I seldom listen to the radio consciously ..
 I never listen to the radio consciously $\qquad$ $\square$
27. How many books have you read in your spare time over the past 12 months?

28. When you read books, newspapers or periodicals in your spare time, what do you read most?
(17 mod.)
Please tick all topics you read about often.

29. Do you use a computer at home or at work?

By this we mean personal computers (PCs) but also mainframe computers
but not purely video game consoles.
No


Please go on to Question 33
Yes, athome $\qquad$
$\square$
46
Yes, since (please enter year):
 448-451

Yes, at work $\qquad$
$\square$ 447 $\rightarrow$ since (Please enter year):

30. How often do you use the computer?

31. Does this computer(s) have access to the Internet or to other online resources?

32. How often do you write or receive e-mails?
Daily .................................. $\square_{1}^{474475}$
Several times a week .......... $\square_{2}$
Once a week ................... $\square_{3}$
1 - 3 times a month ............. $\square_{4}^{4}$
Less often.......................... $\square_{5}$
Never ............................... $\square_{9}^{98,99}$
33. The following relates to relationships with other people.

Please indicate for each of the statements, the extent to which they apply to your situation, the way you feel now.
If you are not quite sure, select the answer you think is closest.
Please tick one box per line!
(26)

Strongly
agree Agree Disagree $\begin{gathered}\text { Strongly } \\ \text { disagree }\end{gathered}$



I feel my circle of friends and acquaintances
is too limited ............................................................... $\square$........... $\square \ldots . . . . . . . \square . . . . . . . . . . \square$
There are enough people that I feel close to ....................... $\square_{\ldots} \ldots \ldots . . \square_{\ldots} . \ldots \ldots . . \square_{\ldots} . \ldots . . . . \square_{484}$
I can rely on my friends whenever I
need them ...................................................................... $\square$........... $\square \ldots . . . . . . . \square . . . . . . . . . . \square$
485
I miss having a really close relationship ............................ $\square_{\ldots . . . . . . . . \square . . . . . . . . . . ~}^{\square} \square_{\ldots} . . . . . . \square_{486}$
I prefer being with people in
my own age group
$\square$
$\square$

34. We would now like to talk about your state of health:

Which of the following illnesses and health problems do you have, and how severe are your symptoms at present?
Please indicate whether you have the illness or health problem in question, and then the extent to which you are having symptoms of this disorder at present.
Please answer each line!
(28 mod.)
Cardiac and circulatory disorders

| I have |  |
| :---: | :---: |
| No Yes |  |


| Current symptoms |  |  |
| :---: | :---: | :---: |
| none $\quad$ mild $\quad$ moderate severe |  |  |

 Joint, bone, spinal or back problems
Respiratory problems, asthma, shortness of breath
Stomach and intestinal problems ..........................



Diabetes......................................................... $\square$


| Gall bladder, liver or kidney problems . |  | none | evere $\square$ 515 |
| :---: | :---: | :---: | :---: |
| Bladder problems |  |  | severe $\square$ ${ }_{517}$ |
|  |  | none | severe |



## Other illnesses or

health problems (please specify):
$\square$

35. How often over the past 12 months have you received these services for yourself? Please include house calls.

な Please tick one box per line!

\begin{tabular}{|c|c|}
\hline  \& <br>
\hline $$
\text { Household help .................. } \square \ldots . . \square \ldots \ldots . \square \ldots . . \square \ldots \ldots . \square \ldots
$$ \& ${ }_{602604}$ times <br>
\hline  \& ${ }_{607-609}$ times <br>
\hline  \& ${ }_{6126614}$ times <br>
\hline $$
\text { Physiotherapy ..................... } \square \ldots \ldots . \square \ldots \ldots . \square \ldots . . \square \ldots . . \square \square_{615616} \square \text { approx. }
$$ \& ${ }_{617-619}$ times <br>
\hline Information centre, \& ${ }_{622624}$ times <br>
\hline  \& ${ }_{627 \text {-629 }}$ times <br>
\hline $$
\text { Speech therapy ................... } \square \ldots \ldots . \square \ldots \ldots . \square \ldots \ldots . \square \ldots \ldots . . \square \ldots \ldots
$$ \& ${ }_{632634}$ times <br>
\hline  \& ${ }_{637.639}$ times <br>
\hline  \& ${ }_{642664}$ times <br>
\hline $$
\text { Occupational therapy ........... } \square \ldots \ldots . \square \ldots \ldots . \square \ldots \ldots . \square .
$$ \& ${ }_{647-649}$ times <br>

\hline \begin{tabular}{l}
Emergency or <br>
rescue service $\qquad$
...... $\square$ $\qquad$

...... $\square$ $\square$ approx.
\end{tabular} \& ${ }_{652-654}$ times <br>

\hline Meals on wheels ................ $\square_{\ldots \ldots .} \square_{\ldots \ldots .} \square_{\ldots} \ldots \square_{\ldots} \ldots . \square_{65656}^{\ldots} \square_{\text {. }} \rightarrow$ approx. \& ${ }_{657-699}$ times <br>

\hline $$
\text { Transport services ............... } \square \ldots \ldots . \square \ldots \ldots . \square \ldots \ldots . \square .
$$ \& ${ }_{662 \text { 264 }}$ times <br>

\hline $$
\text { Home nursing care .............. } \square \ldots \ldots . \square \ldots \ldots . \square \ldots \ldots . \square \ldots \ldots . . \square \ldots \text {.......... } \square 65666 \text { approx. }
$$ \& ${ }_{67 \text { 67.69 }}$ times <br>

\hline $$
\text { Memory clinic ...................... } \square \ldots \ldots . \square \ldots . . \square \ldots . . . \square \ldots . . \square \underset{670671}{ } \square \text { approx. } \square .
$$ \& $\qquad$ times <br>

\hline Other service (please note): \& <br>
\hline 4) $\square$ ...... $\square$ ...... ...... ...... ...... $\square$ approx. pprox \& 677.679 ${ }^{\text {times }}$ <br>
\hline
\end{tabular}

36. Do you use one or more of the following types of aids?

Please tick one box per line!

| one box per line! | Yes | No |
| :---: | :---: | :---: |
|  | 1 | 2 |
| Glasses, contact lenses |  | 700 |
| Hearing aids in both ears |  | 701 |
| Hearing aid in one ear only |  | 702 |
| Cardiac pacemaker |  | 703 |
| Cane / walking stick |  | 704 |
| Walker, Rollator, 3-wheel walker |  | 705 |
| Wheelchair |  | 706 |
| False teeth (dentures) |  | 707 |
| Artificial limb |  | ${ }^{788}$ |
| Adult incontenence pads for weak bladder |  | 709 |
| Other aids (please specify). |  | 710 |
| $\stackrel{4}{\square}$ |  |  |

37. Have you made one or several of the following written powers of attorney or decrees?
〔 Please tick one box per line!

## Yes No <br> Don't know what that is


38. Have you ever smoked or do you smoke now?

I have never smoked
(except for trying a cigarette on rare occasions)
I used to smoke, but have not smoked for at least one year I stopped smoking within the past 12 months $\qquad$ .3 $\square)$

How often do you smoke at the moment?
Ismoke occasionally $\qquad$
$\square$ $\square \rightarrow$ Please go on to Question 39

I smoke every day $\qquad$ $2 \square$ $\square$ How many do you now smoke daily?

| Cigarettes | no. ${ }^{795797}$ |
| :---: | :---: |
| Cigars / stogies / cigarillos | no. ${ }^{798800}$ |
| Pipe.. | no. ${ }^{801-803}$ |

39. How often do you do endurance sports, i.e., swimming, long-distance running, jogging, cycling or similar activities?
Please include activities in a fitness studio (aerobics, treadmill, ergometer, etc.).

| Daily ${ }^{810811} \square$ | Total approx. time per week: | 812813 | 814815 |
| :---: | :---: | :---: | :---: |
| Daily .................................... 1 |  |  |  |
| Several times a week............. 2 |  |  |  |
| Once a week ......................... $\square$ |  | hours | minutes |
| 1-3 times a month ................ $\square$ |  |  |  |
| Less often ............................ 5 |  |  |  |
| Never .................................. $\square$ |  |  |  |

40. How often do you do strength training or combat sports, i.e. weightlifting, bodybuilding, karate, judo, or similar activities?
Please include activities in a fitness studio (weights, machines, etc.).

| Daily ${ }^{816817} \square$ | Total approx. time per week: | 818819 | 820821 |
| :---: | :---: | :---: | :---: |
| Daily .............................. |  |  |  |
| Several times a week............. 2 |  |  |  |
| Once a week ......................... $\square$ |  | hours | minutes |
| 1-3 times a month ...............4 $\square$ |  |  |  |
| Less often ........................... 5 |  |  |  |
| Never .................................. $\square$ |  |  |  |

41. How often do you do relaxation or meditation exercises, i.e., yoga, autogenic training, progressive muscle relaxation (PMR), tai chi, or qi gong?

| - ${ }^{828823} \square$ | Total approx. time per week: | 824825 | 826827 |
| :---: | :---: | :---: | :---: |
| Daily ...................................... 1 |  |  |  |
| Several times a week.............2 $\square$ |  |  |  |
| Once a week ........................... $\square$ |  | hours | minutes |
| 1-3 times a month ................4 $\square$ |  |  |  |
| Less often ............................ $\square$ |  |  |  |
| Never .................................6 $\square$ |  |  |  |

42. Do you go on sports vacations once or several times a year, that is, vacations devoted mainly to sports such as hiking, sailing, skiing, riding, or other sports?

43. The following statements relate to situations in which we cannot fulfill our desires, goals, or plans in the way we would like.
Please indicate the extent to which you agree with each statement.
Please tick one box per line!

## Strongly Agree Neutral Disagree Strongly agree disagree



I adapt quite easily to changes in plans or circumstances $\qquad$



$\square$ $\square 844$

I usually find something positive even in giving up something I cherish . $\qquad$ $\square$ $\square$


I usually have no difficulty in recognizing my limits $\qquad$
$\square$

$\square$
$\square$ $\square_{866}$

After a serious setback, I soon turn
to new tasks ...............................................................



$\square$ $\square 847$

If I don't readily get something I want, I pursue it with patience $\square_{\ldots \ldots . . . . . . . . . . . . . ~}^{\square}$ $\square$ $\square^{248}$

Faced with disappointment, I remind myself that other things in life are just as important $\square$ .......... $\square$ $\square$. .$\square$ ......... $\square$ $\square_{89}$


When I get into serious trouble, I immediately look at how to make the best out of the situation
 $\square \ldots . . . . . . \square . . . . . . . . \square$ $\square$ $\square_{852}$

I am never really satisfied unless things come up to my wishes completely $\square$ $\square$ $\square$ $\square$



## 44d The following questions relate to how satisfied you felt over the past 2 weeks

 with various aspects of your life.ऽ Please tick one box per line!

|  | Very dissatisfied | Dissatisfied | Neither satisfied nor dissatisfie | Satisfied | Very satisfied |
| :---: | :---: | :---: | :---: | :---: | :---: |
| How satisfied are you with your sleep? |  |  |  |  | 874 |
| How satisfied are you with your ability to perform your daily living activities? .... | $\square$ |  |  |  | $\square 875$ |
| How satisfied are you with your capacity for work? |  |  |  |  | $\square^{876}$ |
| How satisfied are you with yourself? . | $\square$ |  | .. $\square$ | $\square$ | $\square 87$ |
| How satisfied are you with your personal relationships? | $\square$ | . $\square$ | $\square$ | $\square$ | $\square_{878}$ |
| How satisfied are you with your sex life? | $\square$ | . $\square$ | $\square$ | .. $\square$ | $\square 879$ |
| How satisfied are you with the support you get from your friends? | $\square \text {. }$ | $. \square$ | $\square$ | $\ldots$ | $\square 88$ |
| How satisfied are you with the conditions of your living place? | $\square$ |  |  | $\ldots$ | 881 |
| How satisfied are you with your access to health services? $\qquad$ | .$\square$ |  | $. \square$ | $. \square$ | 882 |
| How satisfied are you with the means of transport at your disposal? | $\square$ | $\ldots$ | $\ldots . \square$ | $\square .$ |  |

44e The following question refers to how often you have felt or experienced certain things in the last 2 weeks.

|  | Never | Seldom | Quite <br> often | Very <br> often | Always |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |

45. Now to another topic:

Have you or your spouse/partner ever received an inheritance?
Please do not overlook smaller bequests.
(29)


No $\qquad$ 2 $\square \rightarrow$ Please go to Question 46

45a Who did you receive the inheritance from?
Please tick all people from whom you have received an inheritance!

My parents .................................................... $\square_{901}^{1}$
Parents of spouse/partner ............................. $\square_{902}$
Grandparents ................................................ $\square$ 90я
Grandparents of spouse/partner .................... $\square_{904}$
Spouse/partner ............................................ $\square 905$
Spouse from a previous marriage ................. $\square 996$
Brothers or sisters......................................... $\square 907$
Others (please specify): ..................................... $\square_{908}$
$\square$

45b If you add it all together, what would be the approximate value of these inheritances today?

46. Do you or your spouse/partner expect to inherit in the future? Please do not overlook smaller bequests.
(30)
Yes $\ldots \ldots \ldots \ldots . . . \square_{\downarrow}{ }^{1936}$

No $\qquad$ $\square \rightarrow$ Please go to Question 47

What could these inheritances amount to?

| Less than | 5,000 DM | (less than 2,556 EUR) | 1 937938 |
| :---: | :---: | :---: | :---: |
| 5,000 and more, but less than | 25,000 DM | (2,556 and more, but less than 12,782 EUR) | 2 |
| 25,000 and more, but less than | 100,000 DM | (12,782 and more, but less than 51,129 EUR). | 3 |
| 100,000 and more, but less than | 500,000 DM | (51,129 and more, but less than 255,646 EUR) | 4 |
| 500,000 and more, but less than | ,000,000 DM | (255,646 and more, but less than 511,292 EUR) .. | 5 |
| 1,000,000 DM or more |  | (511,292 EUR or more) ....................................... $\square$ | 6 |

47. Do you or your spouse/partner own a house, appartment, or land?
(34)


Detached house, row house, semi-detached house........ $\square 9$
Multi-family home ........................................................... $\square_{941}$
Apartment 942

Vacation home or apartment ......................................... $\square$ وя
Other property ................................................................ $\square_{94}$
48. Do you or your spouse/partner have any debts to pay off as a result of acquiring property?


No $\qquad$ 2


Please go to Question 49
the amount involved is:

49. Do you have an allotment garden, weekend house, or camper parked at a permanent site?
(35)

50. We would like to learn about your housing situation.

When was the building you live in built?
(33)

51. How is your home equipped?

Please tick everything that is part of your home!
(32 mod.)
Bath/shower inside the home ............... $\square_{951}$
Toilet inside the home .......................... $\square_{952}$
Central heating .................................... $\square_{953}$
Balcony or terrace ............................... $\square_{954}$
Yard or use of shared yard ................... $\square_{955}$
52. Does your household have...

Please tick one box per line!

|  | Yes | No |
| :---: | :---: | :---: |
| washing machine .................... $\square \ldots . . \square_{95}$ |  |  |
| dishwasher ........................... $\square \ldots . . \square_{\text {9 }}$ |  |  |
| freezer / deep freezer |  |  |
| video equipment |  |  |
| computer (PC) |  |  |
| $\operatorname{car}(\mathrm{s})$ |  |  |

53. If you think of your home and living environment, which of the following statements would apply to you?

Please tick everything that applies!
(36 mod.)
My home holds many memories for me ................................................................. $\square 962$
I do not feel safe on the streets after dark .............................................................. $\square_{9}$
There are enough shopping facilities in the vicinity ................................................ $\square 99$
There are not enough doctors and pharmacies in the vicinity .................................. $\square_{956}$
I am attached to the neighbourhood ...................................................................... $\square_{966}$
There is a lot of noise pollution in my neighbourhood ............................................... $\square_{967}$
There are good public transport services in my neighbourhood ............................... $\square 9{ }_{98}$
None of this applies to me .................................... $\square$ 999
54. If you think back over the past 12 months:

Did you sometimes or often prefer to remain at home because you
you were afraid of being attacked, robbed or molested in some way?

なPlease tick one box only!
Yes, often ............................................ $\square_{1}^{979971}$
Yes, sometimes ...................................... $\square_{2}$
No ........................................................ $\square_{3}$

Does not apply to me, since I (almost) never leave the home for health reasons

55. How close is your contact to your neighbours?

๔Please tick one box only!
(39)

56. The following questions relate to your financial situation. Do you or your spouse/partner have life insurance?
(43)
Yes ........................... $\square_{1}{ }^{973}$
No ............................. $\square_{2}$
Don't know ................ $\square_{8}$
57. Have you informed yourself about the state-subsidised "Riester" retirement plan?

Please tick everything that applies to you!
Yes, I already have a savings plan for a private, state-subsidised
"Riester" retirement ..................................................................................... $\square 974$
Yes, I have received professional advice (i.e., from a bank / savings bank,
investment / tax consultant, consumer advice organization) ............................. $\square$
Yes, I ordered some brochures ......................................................................... $\square$ 976
Yes, I have obtained information from other sources,
(i.e., newspaper, television, radio, internet) ...................................................... $\square 97$
No, I have not yet informed myself .................................................................... $\square$ 978
No, I do not intend to inform myself .................................................................. $\square 999$
No, that no longer applies to me as I have already retired /
will be retiring shortly .................................................................................. $\square$
58. Have you or your spouse / partner put money aside regularly or irregularly over the past 12 months?
If so, for what purpose?
(44)


If you have put money aside:
How much would you estimate that it was roughly if you add up over the past 12 months?
Please enter the amount either in DM or in EUR!

59. When you think of all your assets, that is, savings accounts, building contracts, life insurance, bonds, and valuables belonging to you or your spouse/partner, with the exception of real estate:
What does it all amount to roughly?
(45)
less than
$1,000 \mathrm{DM}$
(less than

| less than | 1,000 DM | (less than | 511 EUR) ........ $\square_{01 \text { 10501051 }}$ |
| :---: | :---: | :---: | :---: |
| 1,000 and more, but less than | 5,000 DM | (511 and more, but less than | 2,556 EUR) ........ $\square_{02} 105211053$ |
| 5,000 and more, but less than | 10,000 DM | (2,556 and more, but less than | 5,113 EUR) ........ $\square_{03} 10541055$ |
| 10,000 and more, but less than | 25,000 DM | (5,113 and more, but less than | 12,782 EUR) ........ $\square_{04} 105661057$ |
| 25,000 and more, but less than | 50,000 DM | (12,782 and more, but less than | 25,564 EUR) ........ $\square_{05} 105811059$ |
| 50,000 and more, but less than | 100,000 DM | (25,564 and more, but less than | 51,129 EUR) ........ $\square_{06106011061}$ |
| 100,000 and more, but less than | 200,000 DM | (51,129 and more, but less than | 2,258 EUR) ........ $\square_{07}{ }^{100271063}$ |
| 200,000 and more, but less than | 500,000 DM | (102,258 and more, but less th | 255,646 EUR) ........ $\square_{08} 106411055$ |
| 500,000 and more, but less than 1,0 | ,000,000 DM | (255,646 and more, but less than | 511,292 EUR) ........ $\square_{09} 106611067$ |
| 1,000,000 DM or more |  | (511,292 EUR or more). | 1010681069 |

60. Have you or your spouse/partner had to fall back on your savings or assets over the past 12 months? If so, for what purpose?
(46)

for normal everyday things ....................................... $\square_{1073}^{1}$
for special purchases ............................................... $\square_{1074}$
for the apartment / house ......................................... $\square_{1075}$
for vacations ........................................................... $\square_{1076}$
to support family members ...................................... $\square_{1077}$
for another purpose (please specify): ........................... $\square_{1078}$
$\square$
If you have fallen back on savings or assets:
What would be your rough estimate of how much it added up to in all over the past 12 months?
Please given the amount either in DM or in EUR!

61. Apart from mortgages: do you or your spouse/partner have any debts at the moment from loans, i.e., from a bank or savings bank, store or mail order company, or a private individual? If so, what is the amount?
(47)

Yes
 No, I have no debts $\qquad$ 2


Please go to Question 62
the sum is:

| less than | 1,000 DM | (less than | 511 EUR) ........ $\square_{0110501051}$ |
| :---: | :---: | :---: | :---: |
| 1,000 and more, but less than | 5,000 DM | (511 and more, but less than | 2,556 EUR) ........ $\square_{02} 10521053$ |
| 5,000 and more, but less than | 10,000 DM | (2,556 and more, but less than | 5,113 EUR) ........ $\square_{03110541055}$ |
| 10,000 and more, but less than | 25,000 DM | (5,113 and more, but less than | 12,782 EUR) ........ $\square_{0410561057}$ |
| 25,000 and more, but less than | 50,000 DM | (12,782 and more, but less than | 25,564 EUR) ........ $\square_{05} 105881059$ |
| 50,000 and more, but less than | 100,000 DM | (25,564 and more, but less than | 51,129 EUR) ........ $\square_{\text {of 106001061 }}$ |
| 100,000 and more, but less than | 200,000 DM | (51,129 and more, but less than | 02,258 EUR) ......... $\square_{0710621063}$ |
| 200,000 and more, but less than | 500,000 DM | 102,258 and more, | 55,646 EUR) ........ $\square_{08} 106411065$ |
| 500,000 and more, but less than | ,000,000 DM | 255,646 and more, but less than | 511,292 EUR) ........ $\square_{\text {o9 10661067 }}$ |
| 1,000,000 DM or more |  | (511,292 EUR or more) .... | $\square_{1010881069}$ |

62. What income do you and your spouse/partner receive?

雨
Please check this list for yourself, and, if applicable, for your spouse / partner. First tick the income types that apply, and then give the amount of these types of income in DM or EUR per month.
Please give net amounts in each case, that is, income after deduction of all taxes and social security contributions.
If you can't remember the various amounts exactly, please consult your records.
Please tick the relevant types of income even if you can't state the exact sum.
We would like to take this opportunity to repeat explicitly that your data - as all other information provided in this interview - will of course remain completely anomyous, meaning that the data cannot be traced back either to you or to your household.
(48 mod.)

|  | You yourself |  |  | Your spouse/partner (only if you live together with a spouse/partner) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Income from own employment |  | $\qquad$ $\qquad$ <br> 1151-1155 | per month <br> EUR <br>  <br> $1566-160$ |  | per month DM $\qquad$ <br> 1171-1175 | per month EUR <br> 1176-1180 |
| Pension, retirement, widow's or survivor's pension, invalidity or occupational disability pension. |  | $\begin{gathered} \text { per month } \\ \text { DM } \end{gathered}$ <br> 1191-1195 | per month EUR |  | per month DM $\qquad$ <br> $1211-1215$ | per month EUR $\qquad$ <br> 1216-1220 |
| Company pension or supplementary benefits for former public sector employees |  | per month <br> DM <br>  <br> $1231-1235$ | $\begin{array}{c}\text { per month } \\ \text { EUR }\end{array}$ <br>  <br> $1236-1240$ |  | per month <br> DM <br>  <br> $1255-1255$ | per month EUR <br> 1256-1260 |
| Early retirement or other benefits paid by employer |  | $\substack{\text { per month } \\ \text { DM }}$ <br>  <br> $1271-1275$ | per month <br> EUR <br>  <br> $1276-1280$ | $\begin{aligned} & \text { No Yes } \\ & \square \underset{2}{\square} \underset{11220}{\square} \end{aligned}$ | per month DM $\qquad$ $\qquad$ | per month EUR $\qquad$ |
| Benefits paid by unemployment agency, i.e., unemployment benefits or support, transitional funds for retirees. |  | per month <br> DM <br>  <br> $1311-1315$ | per month EUR $\qquad$ <br> $1316-1320$ |  | per month <br> DM <br>  <br> $1333-1335$ | per month EUR <br> 1336-1340 |
| Sick pay from health insurance |  | $\substack{\text { per month } \\ \text { DM }}$ <br>  <br> $1351-1355$ | $\begin{array}{c}\text { per month } \\ \text { EUR }\end{array}$ <br>  <br> $1356-1360$ |  | $\substack{\text { per month } \\ \text { DM }}$ <br>  <br> $1377-1375$ | per month EUR $\qquad$ |

63. Do any other people live in your household apart from you and your spouse / partner?
(49)

What income do these other members of your household receive?
Please look at the following list and tick the relevant types of income.
Other
household members

Income from own employment ............................................................................. $\square_{1402}$
Pension, retirement, widow's or survivor's pension, invalidity or
occupational disability pension ......................................................................... $\square$${ }_{1003}$
Company pension or supplementary benefits for former public sector employees . $\square 1404$
Early retirement or other benefits paid by employer ............................................... $\square_{1005}$

64. And which of the following income types do you or your household also receive?
Please read the following list. Tick the relevant types of income and also
enter the monthly amount.
(50)

65. Thank you for your cooperation. We hope that you enjoyed answering these questions.

Do you have any comments or suggestions on the questionnaire or the individual questions?
Perhaps we have overlooked a question that you think is particularly important.
We would very much welcome your suggestions.
Please note your comments in the space below:
(55)
$\square$
66. And finally please enter:
(56)

My age
 years

Sex:
Male $\qquad$ 11532

Female $\qquad$
67. Did you fill out the questionnaire alone or did someone help you?

Yes, I filled it out alone $\qquad$ 11533

No, someone helped me $\qquad$2

Who helped you to fill it out?
The interviewer $\qquad$11534
Someone else $\qquad$

Please put the completed questionnaire in the enclosed self-addressed envelope.
A member of our staff will pick it up at the scheduled time.


[^0]:    607．Only if 8 persons named：
    If you could have named more than 8 persons who are important to you and with whom you have regular contact：how many additional persons would you have named？
    （604 mod．）

